Employment Land Technical Paper Update 2019

Appendix B: Employment Site Assessments

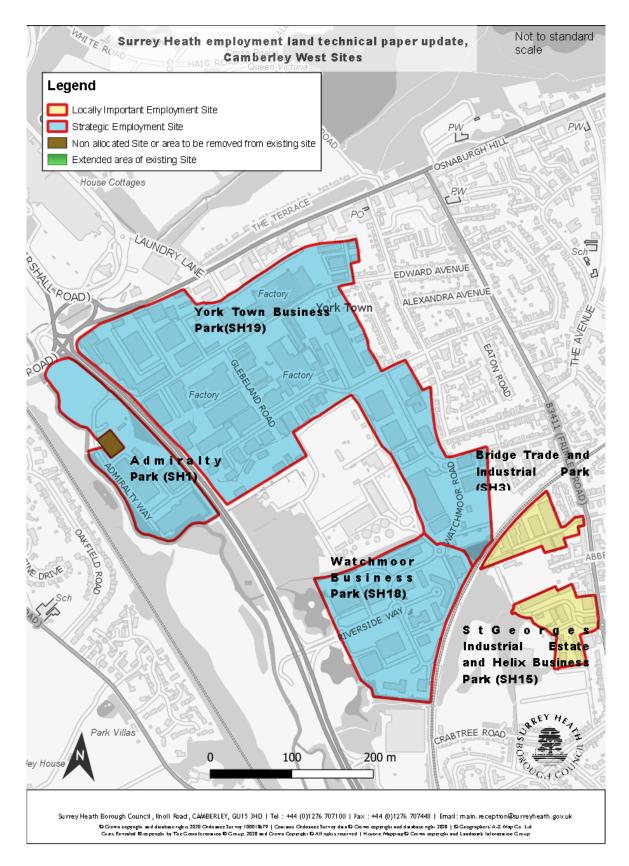
Surrey Heath Borough Council

September 2020

Surrey Heath Employment Sites Assessed

Site ref	Site Name	Site Size (ha)	Page
SH1	Admiralty Park	5.2	109
SH2	Albany Park	6.6	115
SH3	Bridge Trade & Industrial Park	2.1	121
SH4	Camberley Town Centre	1.8	128
SH5	DERA, Longcross	8.6	134
SH6	Eli Lilly	8.8	140
SH7	Fairoaks Airport	7.1	146
SH8	Former British Oxygen Company Site, Chertsey Road, Windlesham	8.4	152
SH9	Mytchett Place, Mytchett	2.0	158
SH10	Frimley Business Park*	5.5	164
SH11	Linsford Business Centre	1.0	170
SH12	Lyon Way	10.4	176
SH13	SC Johnson	8.3	183
SH14	Sir William Siemens Square	3.1	189
SH15	St George's Industrial Estate & Helix Business Park	3.0	195
SH16	Tanners Yard	0.32	201
SH17	The Deans & Queen Anne House	0.42	207
SH18	Watchmoor Business Park	11.4	213
SH19	York Town Industrial Estate	37.0	219
		131.04	

Site No: SH1	Site Name: Admiralty Park, Camberley	LPA: Surrey Heath
Site Area: 5.2ha	Survey Date: 17/7/20	Name of Surveyor(s): Russell Hamilton



The site can be described as the followi	ing (select all that apply):
--	------------------------------

Edge of centre / out of town	Town Centre	Rural
	Research and Technology / Science Park	High Quality Business Park
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
	Recycling / Environmental Industrial Sites	Prominent Site
Other:		

General comments / description of site

The site is located at the north western extremity of the Camberley settlement area, immediately south of the Meadows Gyratory. The point where the three counties; Surrey, Hampshire and Berkshire meet is located just to the northwest of the site. There is a mix of light industry, ancillary office, storage and distribution use, as well as car servicing and trade counter occupiers. The site is divided into 5 zones – A to E. Where natural gas storage was previously held, this area of the site has been cleared.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Access to M3 at junction 4, 2.1km away, via the A331 primary route.	Located 2.7km from Camberley Station and 0.5km from Blackwater
	Station.
Quality of local roads:	Proximity to settlements:
Admiralty Way is accessed from the A331 primary route at a traffic light	2.7km driving distance to Camberley town centre,
junction just south of the Meadows Gyratory. Connectivity is good. The	5.1km driving distance to Farnborough town centre.
immediate section of the A331 is a well-used dual carriageway route	
that connects the M3 and A30, and provides further access to	
Camberley town centre, Farnborough and Aldershot.	

	On site	Within 800m of the site
Convenience retail		
Restaurants / café		
Gym / sports facilities		

Surrey Heath Borough Council					
Hotel		П		1	
Crèche / Children's Nursery					
Training facility					
Comparison Retail					
Other (please provide further in	formation below)				
The site is less than 800m from	n both a large superstore	with a café and the loc	al shops and services in E	Blackwater District Centre.	
NON-B CLASS USES					
If there are non-B Class uses of	on the site indicate the ty	pe and approximate p	oportion of floorspace b	elow:	
Use Housing Retail Leisure Community Other (please provide further information below)	0-20%	20-40%	40-60%	60-80%	80-100%
Zone B is currently occupied b and as such, accounts for less					nes within Admiralty Park
ENVIRONMENT Quality of environment for cu Very good	rrent use:	Po	or	☐ Very Poor	
Is the site environment appro	priate for the current us	es?			

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Employment Land Technica Surrey Heath Borough Cour	al Paper Update - Site Assessments ncil
Yes	No (please provide further information below)
The site consists of the site.	large warehouses segregated into zones, with good vehicular access throughout. There is limited landscaping around the borders of
Neighbouring uses: Residential Industrial	Leisure Retail Town Centre Airport Railway Highway Office Warehousing Other (please specify)
Car	Good access from a traffic light junction with the A331 primary route. The entry road is wide and well lit.
HGV	Wide entry junction to the site with plenty of room for HGVs. The internal layout of roads is good, with large areas for turning. The zones D and E at the southern end of the site are slightly more crowded and as such have a surplus of parked cars creating some difficulty for movement of HGVs.
Public Transport	Within 800m of Blackwater station and bus stops, as well as the bus stop at the Meadows Shopping Complex which provides a wider range of bus routes.
Servicing	Good.

Parking	Parking bays and designated areas for parking are provided which satisfies the needs for the amount of vehicles in most zones. There is however an area of apparent undersupply around zones D and E, which are slightly overcrowded with vehicles.				
Is the access and park	ing adequate for the uses within the site?				
Yes	No (please provide further information below)				
DEL/EL ODL 45117 (
DEVELOPMENT C	CONTEXT:				
Planning Consideration	ons:				
Flood Risk (Zone 2	& 3) Heritage and Conservation	Environmental Designation	☐ Tree Preservation Order		
Physical Consideratio	_	_	_		
Topography	Contamination	Utilities Infrastructure	Other (please specify below)		
Part of the site was p	oreviously used for natural gas storage and distribution.	This is now a cleared area.			
Planning Status (select	all that apply):				
9					
☐ Planning Consent	Site Allocation: Core Employment Area	☐ Site/part of site in SLAA			
Fully Implemented	Partially Implemented	Cleared Site			
Greenfield	☐ Brownfield				
Additional comments	:				
The entire site is re	cognised as an employment site in the SLAA.				
Opportunity for inten	sification of employment uses at the site:				
	urther information below)				

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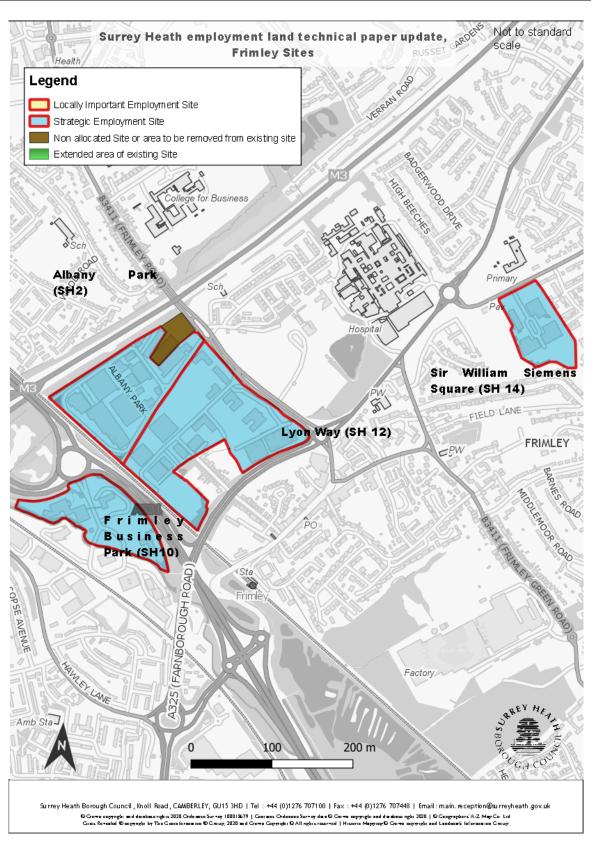
Employment Land Tech Surrey Heath Borough (te - Site Assessments		
Undeveloped Land				
Yes (please provi	de further inform	ation below)	No	
	•		cural gas was previously stored. This use has now cease and should still remain within the boundary of this em	•
Vacant Premises Yes (please providence)	de further inform	ation below)	□ No	
Unit Name /	Unit Type	Size of unit /	Market attractiveness	Suitable for conversion to

Unit Name /	Unit Type	Size of unit /		Market att	ractiveness		Suitable for conversion to
Number	(B1a/b/c,	amount of	Good	Refurbishment	Obsolete	Redevelopment	non-employment use?
	B2, B8)	floorspace		required		opportunity	(please specify)
		marketed					
Unit 10	B2/B8	1456 sqm					No
Unit 14	B2/B8	853 sqm					No
Unit 15	B2/B8	745 sqm					No

Comments / Observations

The site is well located with good strategic and local connections and meets the needs of a range of industrial, storage and distribution and office based occupiers. It consists of relatively large industrial and warehouse units and accommodates some large national and multi-national companies as well as SMEs. There were 3 vacant units at the time of assessment. Being surrounded by SANG land with mature vegetation and busy highways, the site is well separated from neighbouring uses and as such is a good locality for bad neighbour uses in the borough. There is capacity to attract and accommodate future economic development on the cleared site area that previously contained natural gas storage, although it would need to be checked for contamination.

Site No: SH2	Site Name: Albany Park,	LPA: Surrey Heath
	Frimley	
Site Area: 6.6 ha	Survey Date: 17/7/20	Name of Surveyor(s):
		Russell Hamilton



The site can be described as the following (select all that apply):

Edge of centre / out of town	Town Centre	Rural
Incubator / Small and medium sized	Research and Technology / Science Park	High Quality Business Park
enterprises (SME) Cluster Site		
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
Site for Specific Occupier(s)	Recycling / Environmental Industrial Sites	Prominent Site
Other:		

General comments / description of site

This is a large site that has been arranged in various different 'phases', numbered 1-6 and Albany Court. It is located adjacent to the M3 which borders the site to the north. The motorway is well screened and runs along a raised embankment above the site. The site is also close to Frimley District Centre, with good pedestrian and vehicular access. The site appears to be well managed and has a good layout, with well signposted areas. There is a mix of light industrial, warehouse, retail and office uses, which are clustered together in the different phased areas. Occupiers range from SMEs to multi-national companies.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Accessed from M3 via junction 4, which is a 1.6km car journey. Access	Located 1.1km from Frimley Station, 3.0km from Farnborough Main
to M3 from the site is 2.9km due to the nature of the road layout.	Station and 2.9km from Farnborough North Station.
Quality of local roads:	Proximity to settlements:
Primary frontage and access is on to the B3411 Frimley Road, which	1.0km driving distance to Frimley town centre,
can be used to access Camberley Town Centre and the A325 which is	2.7km driving distance to Camberley town centre,
0.6km away. This provides access to the A331, M3, Farnborough and	3.5km driving distance to Farnborough town centre.
Aldershot.	

	On site	Within 800m of the site
Convenience retail		

Surrey Heath Borough Council					
Restaurants / café					
Gym / sports facilities					
Hotel					
Crèche / Children's Nursery					
Training facility					
Comparison Retail					
Other (please provide further in	formation below)				
NON-B CLASS USES If there are non-B Class uses of the there are non-B Cla	0-20%	20-40%	40-60%	60-80% 	80-100%
Zone IV and V are currently oc and units within the site.	cupied by Matalan, an A	1 use class. Whilst the ui	nit occupied by Matalan	is sizeable, there are many (otner remaining zones
ENVIRONMENT Quality of environment for cu Very good	rrent use:	Po	or	☐ Very Poor	
Is the site environment appro	priate for the current us	ses?			

Employment Land Technical Paper Update - Site Assessments

Page 117 of 226

Employment Land Technica Surrey Heath Borough Cou	al Paper Update - Site Assessments ncil				
Yes	No (please provide further information below)				
	te with seven different phases/areas. These are not separated and the overall site is unified in nature. There is little in the way of sult of the nature of the site, which contains mostly warehouses and light industrial uses.				
Neighbouring uses: Residential Industrial	Leisure Retail Town Centre Airport Railway Highway Office Warehousing Other (please specify)				
The site is bordered	to by the M3, the North Downs railway line, the B3411 Frimley Road and Lyon Way Business Park.				
ACCESS & PARKI	<u>NG</u>				
☐ Car	Accessed from a roundabout junction with the B3411 Frimley Road.				
HGV	Good access for HGVs. There are parking restrictions in place to ensure roads remain clear and large service areas in front of most of the warehouse and industrial accommodation.				
Public Transport	There are bus routes on the adjacent Frimley Road and at Frimley High Street, both within 800m.				
Servicing	Servicing is good.				
Parking	Each unit has designated parking areas and additional bays around the perimeter of the site, with further restrictions ensuring only off-street parking is used.				

Is the access and parking adequate for the uses within the site? Yes No (please provide further information below) **DEVELOPMENT CONTEXT: Planning Considerations:** Flood Risk (Zone 2 & 3) ☐ Heritage and Conservation Environmental Designation ☐ Tree Preservation Order **Physical Considerations:** ☐ Contamination ☐ Utilities Infrastructure Other (please specify below) ☐ Topography Planning Status (select all that apply): ☐ Site Allocation: Core Employment Area ☐ Planning Consent ☐ Site/part of site in SLAA ☐ Fully Implemented Partially Implemented ☐ Cleared Site ☐ Brownfield Greenfield Additional comments: The entire site is recognised as an employment site in the SLAA. Prior approval has been granted for the demolition of unit 1M and 2M and the erection of a 3 storey building (use class B1c, B2, B8) though this has not yet commenced. Opportunity for intensification of employment uses at the site: □ No Yes (please provide further information below)

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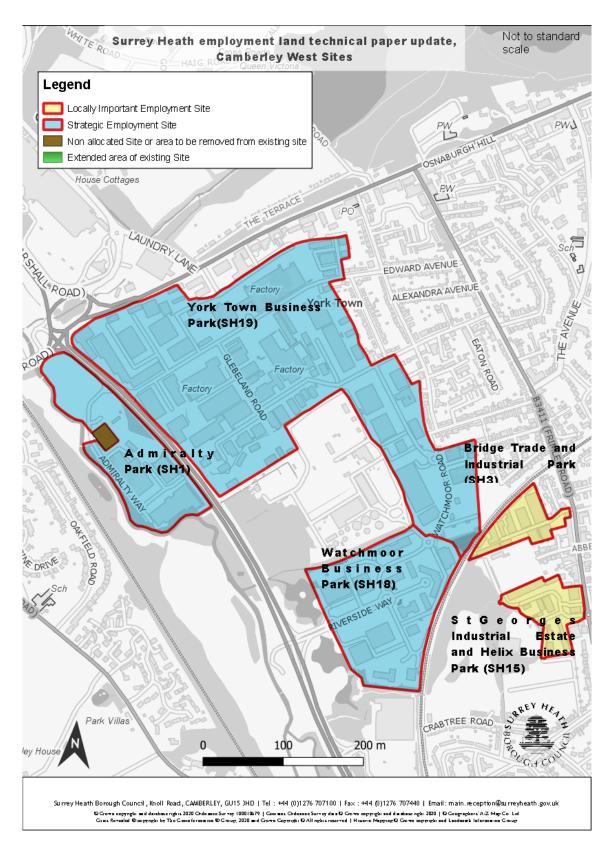
Surrey Heath Borough Council

Undeveloped Land Yes (please provio		nation below)		No			
Vacant Premises Yes (please provid	de further inform Unit Type	nation below)			tractiveness		Suitable for conversion to
Number	(B1a/b/c, B2, B8)	amount of floorspace marketed	Good	Refurbishment required	Obsolete	Redevelopment opportunity	non-employment use? (please specify)
Unit 2D-2L	B1,B2	1758 sqm					No
Phase 5 Hudson House	B2	3437 sqm					No
Albany Point	B2	4497 sqm					No

Comments / Observations

This is a large site with good strategic and local access. There are no conflicting neighbouring uses, as it is bordered by a main road, motorway and railway. The site contains exclusively B class uses. The environment of the site is fit for purpose, with a spacious layout and well allocated parking areas. There are a wide range of occupiers including offices, with an SME/technology cluster at the Albany Court Phase, as well as large multinational companies occupying warehouses and light industrial units. Due to the size and location of the site and the type of accommodation, it is in a good position to attract and accommodate future economic development. It currently houses both head offices and production warehouses for international companies such as Krispy Kreme and Amazon Filters. Although there are some vacant units, it is important to take the large size of the overall site into account. When analysed in this context, there is not a disproportionately high amount of vacant units.

Site No: SH3	Site Name: Bridge Trade &	LPA: Surrey Heath
	Industrial Park, Camberley	
Site Area: 2.1ha	Survey Date: 20/07/20	Name of Surveyor(s):Russell
		Hamilton



The site can be described as the following (select all that apply):

Edge of centre / out of town	Town Centre	Rural
Incubator / SME Cluster Site	Research and Technology / Science Park	High Quality Business Park
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
Site for Specific Occupier(s)	Recycling / Environmental Industrial Sites	Prominent Site
Other:		

General comments / description of site

The site is located in the west of the Camberley settlement area. It is bordered by the Ascot to Guildford railway line to the northwest and Krooner Park football ground to the south. Uses are primarily industrial, with many local businesses occupying the smaller industrial workshops and warehouses provided on site. Bridge Road is accessed from a small junction with Frimley Road and is shared by the occupying businesses and a neighbouring residential area.

ACCESSIBILITY

Distance to Strategic Highway Network: Accessed from M3 via junction 4, which is a 2.7km car journey. Access	Rail Access: Located 1.3km from Camberley Station, 2.3km from Blackwater Station
to M3 from the site is 3.7km due to the nature of the road layout. A longer access route would be required for HGVs due to width	and 2.3 km from Frimley Station.
restrictions on the local road network.	
Quality of local roads:	Proximity to settlements:
The site is accessed from Bridge Road which directly connects to the	1.3km driving distance to Camberley town centre,
B3411 Frimley Road. Vehicles must pass through a residential area in	1.9km driving distance to Frimley district centre,
Bridge Road in order to access the site. This route provides direct	4.2km driving distance to Farnborough town centre.
access to the A30, A325 and A331.	

	On site	Within 800m of the site
Convenience retail		
Restaurants / café		

Employment Land Technical Paper Update - Site Assessments Surrey Heath Borough Council Gym / sports facilities Hotel Crèche / Children's Nursery Training facility Comparison Retail Other (please provide further information below) The site is within close proximity of Frimley Road which has a range of local shops and services at Watchetts neighbourhood centre. **NON-B CLASS USES** If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below: Use 0-20% 20-40% 40-60% 60-80% 80-100% Housing Retail Leisure Community Other (please provide further information below) Sui Generis: Moror vehicle servicing and repair uses D2: Barbell/Gym and Stregthening and conditioning Gym. **ENVIRONMENT** Quality of environment for current use: Poor ☐ Very Poor

Is the site environment appropriate for the current uses?

Good

☐ Very good

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Yes	No (please provide further information below)					
_	Although the overall condition of the site shows that it is not highly maintained and generally houses lower grade, older building stock, it fulfils the needs of the occupying businesses. The small workshops and industrial buildings provide appropriate accommodation for the current uses.					
Neighbouring uses: Residential Industrial	Leisure Retail Town Centre Airport Railway Office Warehousing Other (please specify)					
	e in very close proximity to site, with no screening. Retail and other services can be easily accessed at the Frimley Road cre. The site is also bordered by the Ascot to Guildford railway line and Krooner Park Football ground.					
ACCESS & PARKII	NG					
Car	Access to Bridge Road from a small junction with Frimley road.					
HGV	HGVs can access the site. However, turning room is limited and access to smaller units on side roads branching off from Bridge Road is somewhat restricted.					
Public Transport	Bus stops are within walking distance, on Frimley Road. Camberley Station is 1.3km away.					
Servicing	Generally adequate for the needs of the occupying businesses.					

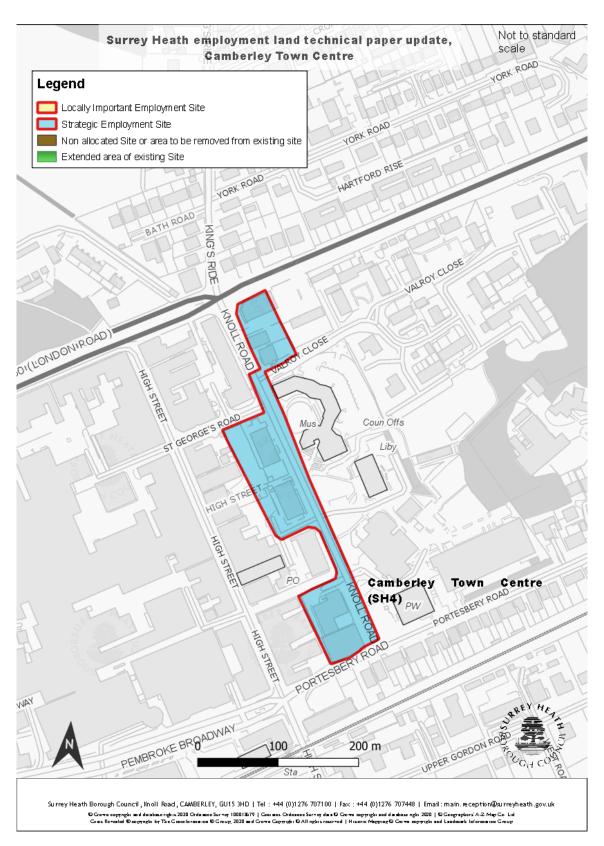
Employment Land Technica Surrey Heath Borough Cour	al Paper Update - Site Assessments ncil		
☐ Parking	The availability of parking varies across the site. One uparking bays at their frontage. However, cars are park This indicates a need for further parking provision, alt	ed on both the main access road and	side streets, despite some limitations.
Is the access and park Yes	king adequate for the uses within the site? No (please provide further information below)		
	. There is however an overspill of on street car parking, gotiate the site well despite the constraints.	causing a difficulty for HGV access and	manoeuvring. Car access is adequate
DEVELOPMENT C	CONTEXT:		
Planning Consideration Flood Risk (Zone	_	☐ Environmental Designation	☐ Tree Preservation Order
Physical Consideration Topography Planning Status (select	☐ Contamination	☐ Utilities Infrastructure	Other (please specify below)
Planning Consent Fully Implemented Greenfield	Site Allocation: Core Employment Area Partially Implemented Brownfield	Site/part of site in SLAA Cleared Site	
Additional comments	:		
	cognised as an employment site in the SLAA. Planning co coved however this has not yet commenced.	nsent for a change of use of 1a Bridge	Road from first floor offices (B1)

ntensification o	of employment uses					
vide further inform	nation below)		lo			
a dense arrang	ement of existing u	nits.				
d						
ride further inform	ation below)	■ N	lo			
ride further inform	ation below)	\square N	lo			
	,					
Unit Type	Size of unit /		Market at	tractiveness		Suitable for conversion to
(B1a/b/c,	amount of	Good	Refurbishment	Obsolete	Redevelopment	non-employment use?
B2, B8)	floorspace		required		opportunity	(please specify)
	marketed		'		, ,	. , ,
B1	131sgm					No
	'					
′	d dide further informula dense arranged dide further informula Unit Type (B1a/b/c, B2, B8)	d dide further information below) Unit Type (B1a/b/c, B2, B8) floorspace marketed	a dense arrangement of existing units. d ide further information below) Unit Type (B1a/b/c, amount of B2, B8) floorspace marketed General Size of unit / Good	a dense arrangement of existing units. d ide further information below) No Unit Type (B1a/b/c, B2, B8) Floorspace marketed No No No No No No No No No N	a dense arrangement of existing units. d ide further information below) No No Unit Type (B1a/b/c, B2, B8) Ride further information below) No No No No No No No No No N	a dense arrangement of existing units. d ide further information below) No Index Index

Comments / Observations

This relatively small site is well occupied, with only one vacant unit at the time it was surveyed. It provides a good opportunity for SMEs that require workshops, small warehouses and generally lower grade/cost accommodation. It is however necessary to note that the close proximity of the site to neighbouring residential areas could indicate some potential conflict. Most units are fairly dated, with little sign of modernisation and low maintenance. However, the site fulfils the needs of the occupiers and as such serves as an important employment site and functioning part of Surrey Heath's Core Employment Area. Furthermore, the site plays an important role in accommodating bad neighbour activities nearby other industrial and trade estates in west Camberley.

Site No: SH4	Site Name: Camberley	LPA: Surrey Heath
	Town Centre	
Site Area: 1.8ha	Survey Date : 20/07/20	Name of Surveyor(s):Russell
(revised boundary)		Hamilton



The site can be described as the following (select all that apply):

Edge of centre / out of town	Town Centre	Rural
Incubator / SME Cluster Site	Research and Technology / Science Park	High Quality Business Park
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
Site for Specific Occupier(s)	Recycling / Environmental Industrial Sites	Prominent Site
Other: See below		

General comments / description of site

There are a wide range of town centre uses including purpose built office units. Pembroke Broadway and the London Road frontage are undergoing a period of change, as set out in the Camberley town Centre (CTC) Area Action Plan. This has seen a reduction in employment uses in these two locations. However, policy guidance in the CTC Area Action Plan does recognise the importance of providing suitable commercial space within the town centre. Therefore a commercial cluster of office based accommodation is identified at the Knoll Road Commercial Area, in the east of the town centre.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Access to the M3 at junction 4, 4.2km away, and junction 3, 6km away.	Located 0.2km from Camberley Station and 2.6km from Blackwater
	Station.
Quality of local roads:	Proximity to other settlements:
The A30 London Road runs along the northern edge of Camberley town	5.6km driving distance to Farnborough town centre,
centre and provides access to the M3 either by the A331 to the west	12.4km driving distance to Aldershot town centre,
or the A322 to the east, both of which are primary routes. The A30 does	13.2km driving distance to Bracknell town centre,
however suffer from congestion at peak hours.	16.6km driving distance to Woking town centre.

	On site	Within 800m of the site
Convenience retail		
Restaurants / café		
Gym / sports facilities		

Surrey Heath Borough Council						
Hotel		П		1		
Crèche / Children's Nursery		<u> </u>		1		
Training facility				<u> </u>		
Comparison Retail						
Other (please provide further i						
Camberley town centre has a	an extensive supply of reta	il and local services.				
NON-B CLASS USES						
If there are non-B Class uses	on the site indicate the ty	pe and approximate pr	oportion of floorspace k	elow:		
Use Housing Retail Leisure Community Other (please provide further information below)	0-20%	20-40%	40-60%	60-80%	80-100%	
ENVIRONMENT						
Quality of environment for c	urrent use:					
☐ Very good	Good	Po	or	Very Poor		
Is the site environment appr	_	es? ovide further information be	low)			
Knoll Road provides a pleas			_	· -	_	

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Neighbouring uses:				
Residential Industrial	Leisure Retail Town Centre Airport Railway Highway Office Warehousing Education Other (please specify)			
	to the town centre are predominantly residential. There is a school to the east, the Royal Military Academy to the northwest and railway line to the south.			
ACCESS & PARKII	<u>NG</u>			
Car	Good access from various entry points around the town centre. Direct access from the A30 that marks the northern boundary of the town centre area.			
HGV	Good access overall with servicing areas for the retail units. HGVs are not necessary for the current office uses and as such do not require access to Knoll Road.			
Public Transport	Camberley Station is within the town centre and there are bus routes to surrounding towns.			
Servicing	Good servicing provision.			
Parking	Most offices have underground parking or individual car parks. There are also three large multi-storey car parks within the town centre that businesses can use.			
Is the access and park	king adequate for the uses within the site? No (please provide further information below)			

DEVELOPMENT CONTEXT:			
Planning Considerations: Flood Risk (Zone)	Heritage and Conservation	☐ Environmental Designation	☐ Tree Preservation Order
Physical Considerations: Topography	☐ Contamination	☐ Utilities Infrastructure	Other (please specify below)
screened and buffered both visual		tion Area to the northwest of the A30 Lonation and fencing. The Obelisk a Grade II er of the CTC designation.	
Planning Status (select all that apply):			
Fully Implemented	Site Allocation: CTC Area Action Plan Partially Implemented Brownfield	Site/part of site in SLAA Cleared Site	
Additional comments:			
by prior approval office to resident sites in Camberley town centre that Commercial Area. However, office	tial conversions and has consequently lost are identified for residential use in the sat 3 Knoll Road have been converted t	e home has now been completed. The towns some of its B1a use office stock through e SLAA. In general, non-employment uses to residential accommodation through a pand is currently under construction. The e	gh this process. There are 19 s are resisted in the Knoll Road orior approval, and Norwich
Opportunity for intensification of e Yes (please provide further information	· ·		

Surrey Heath Borough Council	Update - Site Ass	essments					
Undeveloped Land Yes (please provide further in	nformation below	·)] _{No}				
Vacant Premises (in Knoll R Yes (please provide further in			No				
Unit Name / Number	Unit Type	Size of unit /		Market	attractivene	ss	Suitable for conversion to
	(B1a/b/c,	amount of	Good	Refurbishment	Obsolete	Redevelopment	non-employment use?
	B2, B8)	floorspace marketed		required		onnortunity	(please specify)

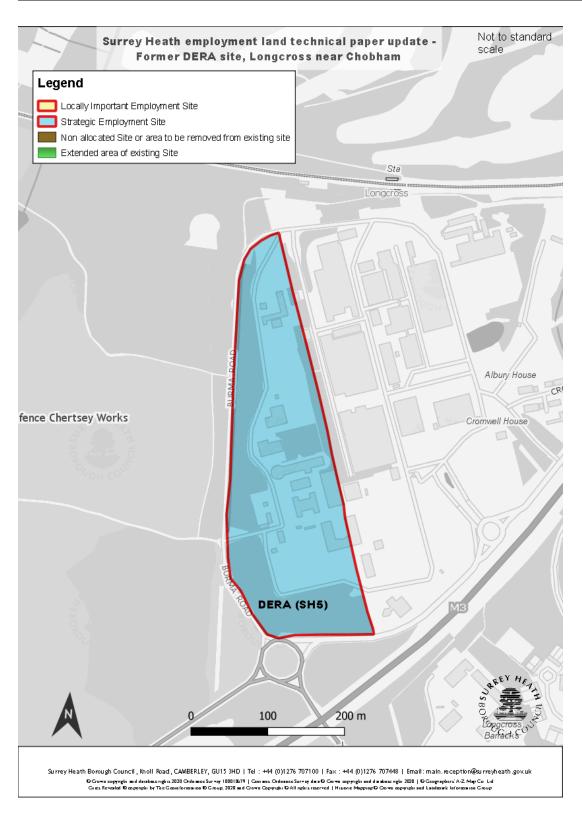
Comments / Observations

As recognised in the Camberley Town Centre (CTC) Area Action Plan 2011-2028, there is a surplus of vacant offices within Camberley town centre. In order to establish an optimum level of supply and demand, it has been feasible to allow some office space to be lost to other uses, whilst maintaining the role of the town centre as an strategic employment centre. As set out in Policy TC5 of the CTC Area Action Plan, the council will seek to retain the cluster of remaining office uses in the existing Knoll Road commercial hub, which will function as the Knoll Road Commercial Area, a key employment area within the town centre.

Some of the occupying businesses in Knoll Road form a technology cluster, including ICT companies, aligning with the Enterprise M3 priority sectors. There could be some potential to attract similar businesses, as the surplus of vacant office accommodation in other parts of Camberley town centre is reduced.

It is recommended that the site boundary is revised to take account of the change of use currently being implemented to convert Norwich House from offices to residential accommodation through the Prior Approval process.

Site No: SH5	Site Name: Former DERA	LPA: Surrey Heath
	Site, Longcross near	
	Chobham	
Site Area: 8.6ha	Survey Date: 20/07/20	Name of Surveyor(s):Russell
(area in Surrey		Hamilton
Heath)		



The site can be described as the following (select all that apply):

Edge of centre / out of town	Town Centre	Rural
Incubator / SME Cluster Site	Research and Technology / Science Park	High Quality Business Park
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
Site for Specific Occupier(s)	Recycling / Environmental Industrial Sites	Prominent Site
Other: See below		

General comments / description of site

DERA (Defence Evaluation and Research Agency) is a former Ministry of Defence site that has housed Longcross Film Studios since 2006, and also contains associated uses including offices, warehousing and workshops. Approximately 20% of the site is in Surrey Heath, at its western extremity, which primarily contains offices and workshops falling within use classes B1-B8. The large majority of the site is in the borough of Runnymede. It is located to the southwest of Virginia Water, and is a Major Developed Site within the Green Belt. The M3 lies immediately to the southeast and the Reading to London Waterloo mainline immediately to the north. Directly to the west is Chobham Common, which is part of the Thames Basin Heaths Special Protection Area and the part of the site in Surrey Heath is entirely within the 400m buffer zone of the SPA. The site is accessed from a large roundabout with the B386 Chertsey Road/Longcross Road.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Access to M3 at junction 3 is 8km away. Access to M25 junction 11 is	Located 0.3km from Longcross Station, 4.5km from Sunningdale Station
7.7km away.	and 4.3km from Virginia Water station and 9.7km from woking Station.
Quality of local roads:	Proximity to other settlements:
Locally accessed from the B386 Chertsey Road/Longcross Road. This	10.5km driving distance to Staines town centre,
provides access to other local B roads leading to settlements such as	15.4km driving distance to Bracknell town centre,
Woking, as well as the A30 which provides access to Camberley, Staines	9.7km driving distance to Woking town centre.
and the M25.	

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		On site	Within 800	m of the site	
Convenience retail					
Restaurants / café					
Gym / sports facilities					
Hotel					
Crèche / Children's Nursery					
Training facility					
Comparison Retail					
Other (please provide further inf	ormation below)				
NON-B CLASS USES If there are non-B Class uses o	n the site indicate the ty	pe and approximate pr	oportion of floorspace b	pelow:	
	•				
Use Housing Retail Leisure Community Other (please provide further information below)	0-20%	20-40%	40-60%	60-80%	80-100%
ENVIRONMENT					
Quality of environment for cur	rent use:				
☐ Very good	Good		equate	Poor	
— Very good	<u> </u>	— Au	cquate	_ 1001	
Is the site environment approp		es? ovide further information be	low)		

Employment Land Technical Paper Update - Site Assessments Surrey Heath Borough Council

Neighbouring uses: Residential Industrial	Leisure Retail Town Centre Airport Railway Highway Office Warehousing Other (please specify)
The site is bordered	by Chobham Common, part of the Thames Basin Heaths Special Protection Area.
ACCESS & PARKII	<u>NG</u>
□ Car	Good access to site from wide entrances at Burma Road and Chobham Lane.
_	
HGV	Good wide access points and on site HGV parking provision.
Public Transport	Longcross Station is adjacent to the site but has limited rail services at this time. It is intended that the number of trains stopping at Longcross station will increase as development is occupied on the strategic Longcross redevelopment site located in Runnymede. There is also a limited bus service accessible from nearby Longcross Road.
Servicing	Good servicing on site.
_	Large parking areas are provided at the site.

DEVELOPMENT CONTEXT: Planning Considerations: Flood Risk (Zone) Heritage and Conservation Environmental Designation ☐ Tree Preservation Order **Physical Considerations:** ☐ Topography ☐ Contamination Utilities Infrastructure Other (please specify below) The entire site is a designated Major Developed Site in the Green Belt. It is entirely surrounded by Green Belt land. The part of the site that is within Surrey Heath is entirely within the 400m buffer zone of the SPA. Planning Status (select all that apply): ■ Planning Consent ☐ Site Allocation: Core Employment Area ☐ Site/part of site in SLAA Fully Implemented Partially Implemented ☐ Cleared Site Greenfield Brownfield Additional comments: A planning application has been approved by Runnymede Borough Council for the redevelopment of the part of the site in Runnymede to deliver Longcross Garden Village, which will contain a mix of residential and employment land, as well as other uses including supporting infrastructure. Opportunity for intensification of employment uses at the site: □ No Yes (please provide further information below) Site is located within the Green Belt but is previously developed and a Major Developed Site. It is possible there could be opportunity for intensification of uses through redevelopment, subject to design.

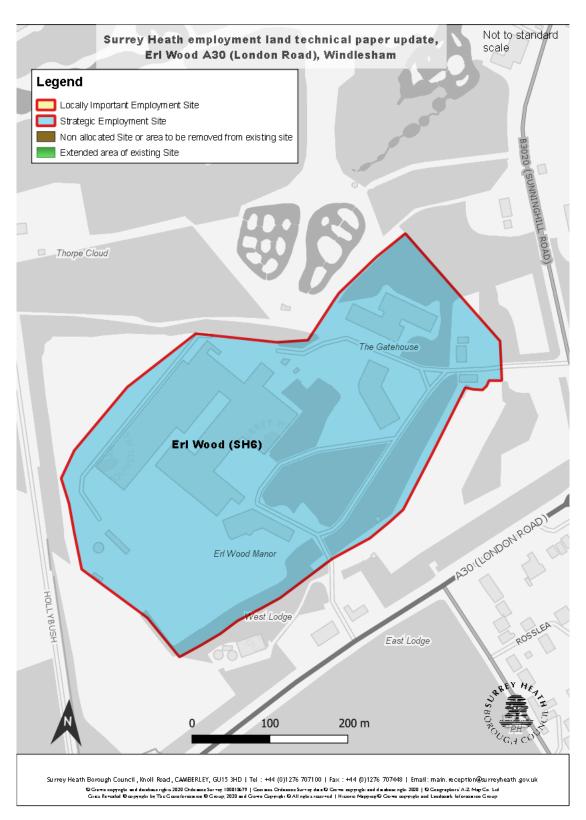
Undeveloped Land

Surrey Heath Borough		te - Site Assessments					
Yes (please prov	vide further inform	nation below)		No			
Some areas of t	he site adjoinin	g Burma Road rema	in largely woode	d and undeveloped.			
Vacant Premises Yes (please prov	vide further inform	nation below)		No			
Unit Name /	Unit Type	Size of unit /		Market att	tractiveness		Suitable for conversion to
Number	(B1a/b/c,	amount of	Good	Refurbishment	Obsolete	Redevelopment	non-employment use?
	B2, B8)	floorspace marketed		required		opportunity	(please specify)

Comments / Observations

The former DERA site has moderate connections to the strategic motorway network, with the nearest junction of the M25 being almost 8km away. Having been vacated by the Defence Evaluation and Research Agency in 2005, the site has since been occupied by Longcross Film Studios. Planning permission has been granted for large scale redevelopment in the Runnymede section of the site, including a large supply of B1 office uses and is now currently under construction. As part of this strategic plan, rail services at Longcross Station adjacent to the site could be increased, enabling direct access to the rail network. The existing buildings in the part of the site falling within Surrey Heath are in use as offices and workshops associated with Longcross Studios. The site is previously developed land within the Green Belt and is a Major Developed site. These considerations will all need to be accounted for in any potential forthcoming regeneration or intensification proposals.

Site No: SH6	Site Name: Erl Wood, A30	LPA: Surrey Heath
	(London Road), Windlesham	
Site Area:	Survey Date: 20/07/20	Name of Surveyor(s):Russell
8.8ha		Hamilton



The site can be described as the following (select all that apply):

Edge of centre / out of town	Town Centre	Rural
Incubator / SME Cluster Site	Research and Technology / Science Park	High Quality Business Park
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
Site for Specific Occupier(s)	Recycling / Environmental Industrial Sites	Prominent Site
Other: See below		

General comments / description of site

Site occupied by Eli Lilly European Centre for Neuroscience research and development. Eli Lilly however have confirmed that their operations within the Site will be closed down from late 2020 and the future ownership of the site has not yet been determined. It is located to the northwest of Windlesham and is entirely within the Green Belt. The A30 London Road runs east to west immediately south of the site, separating it from the Windlesham settlement area. The site has good links to the strategic motorway network as well as adjacent bus stops on the A30. A new building was completed in 2012 which houses further research and development uses.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Access to M3 at junction 3, 2.6km away. Access to M25 junction 13 via	Located 2.4km from Bagshot Station and 3.4km from Sunningdale
A30, 11.9km away.	Station.
Quality of local roads:	Proximity to other settlements:
Primary frontage onto the A30 London Road and close proximity to the	6.9km driving distance to Camberley town centre,
A322 primary route dual carriageway. Good local access but both these	8.4km driving distance to Bracknell town centre,
routes can suffer from peak time congestion.	2.4km driving distance to Bagshot district centre.
	-

	On site	Within 800m of the site
--	---------	-------------------------

Employment Land Technical Paper L Surrey Heath Borough Council	Ipdate - Site Assessments				
Convenience retail					
Restaurants / café					
Gym / sports facilities					
Hotel					
Crèche / Children's Nursery]	
Training facility					
Comparison Retail					
Other (please provide further i	nformation below)				
NON-B CLASS USES If there are non-B Class uses					
Use Housing Retail Leisure Community Other (please provide further information below)	0-20%	20-40%	40-60%	60-80%	80-100%

ENVIRONMENT

Quality of environment for current use:

Very good Poor ☐ Very Poor Good

Is the site environment appropriate for the current uses?

Employment Land Technica Surrey Heath Borough Cour	al Paper Update - Site Assessments ncil					
Yes	No (please provide further information below)					
	te with extensive landscaping and a mixture of modern and older offices which have undergone refurbishment. There is a large car in the grounds of the site.					
Neighbouring uses: Residential Industrial	Leisure Retail Town Centre Airport Railway Office Warehousing Other (please specify)					
Surrounded mostly b	оу Green Belt land.					
ACCESS & PARKII	<u>NG</u>					
Car	The site is gated, with its only access point being from Sunninghill Road, which in turn provides direct access to the A30.					
HGV	A wide entry road, with access levers in place. These have been built so as not to impede HGV access, as they are required on site for some of the current uses.					
Public Transport	Bus stops are adjacent to the site.					
Servicing	Adequate servicing provision					
Parking	A large dedicated parking area is provided within the site's ground. There are various smaller parking areas within the site.					

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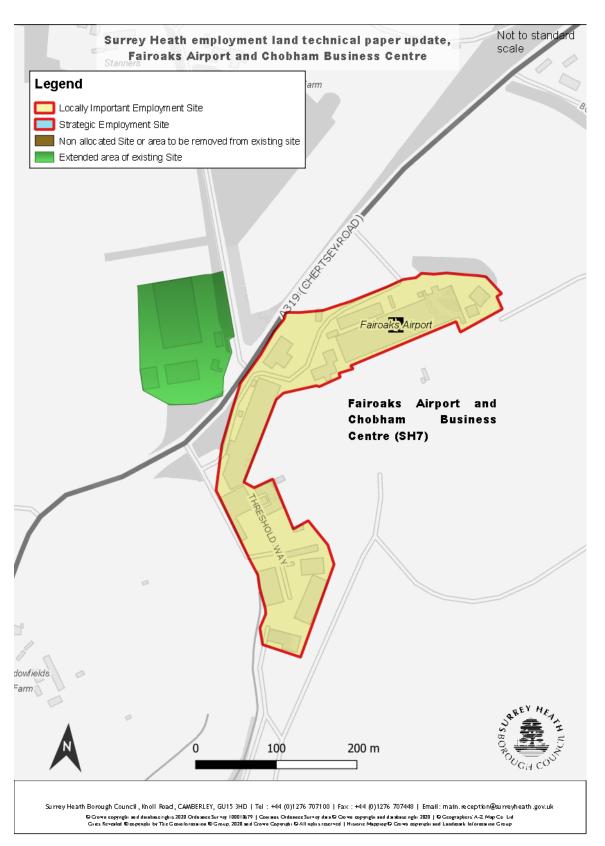
Is the access and parking adec	quate for the uses within the site? No (please provide further information below)		
DEVELOPMENT CONTE	XT:		
Planning Considerations: Flood Risk (Zone)	☐ Heritage and Conservation	Environmental Designation	☐ Tree Preservation Order
Physical Considerations: Topography	☐ Contamination	Utilities Infrastructure	Other (please specify below)
Oil and gas pipelines border	the site to the west. The site is entirely within the	ne Green Belt.	
Planning Status (select all that appears of the select all the se	Site Allocation: Core Employment Area Partially Implemented Brownfield	Site/part of site in SLAA Cleared Site	
Additional comments:			
=	as an employment site in the SLAA. Eli Lilly have use of the site has not yet been determined	confirmed that their operations withi	n the Site will be closed down
Opportunity for intensificatio Yes (please provide further info	on of employment uses at the site: ormation below) No		

Employment Land Techr Surrey Heath Borough C		te - Site Assessments					
Undeveloped Land Yes (please provide		ation below)	■ No)			
	plemented, b	<u>·</u>	sive landscaping	g and greenfield la	nd, contributing	g positively to the ch	naracter of a site, and its
Vacant Premises Yes (please providence)	le further inform	ation below)	□ No)			
Eli Lilly have confirm	ned that their	operations within the	Site will be clos	sed down from late	e 2020 and the	future use of the sit	e has not yet been determine
Unit Name / Number	Unit Type (B1a/b/c, B2, B8)	Size of unit / amount of floorspace marketed	Good	Market at Refurbishment required	tractiveness Obsolete	Redevelopment opportunity	Suitable for conversion to non-employment use? (please specify)

Comments / Observations

This is a large, well maintained site with a high profile sole occupier. It borders the A30, near Windlesham, but it is not prominent due to natural screening in the form of mature trees and vegetation. The site is entirely within the Green Belt and its character remains predominantly rural in nature, with extensive landscaped green space throughout. There is good strategic access to the motorway and railway networks, although the site is not within 800m walking distance of a local centre. There are however, convenience retail and hot food services within 800m walking distance on the A30. It has been confirmed that Eli Lilly will be vacating the site in late 2020 and future ownership of the site has not yet been determined.

Site No:	Site Name: Fairoaks Airport and	LPA: Surrey Heath
SH7	Chobham Business Centre	
Site Area:	Survey Date: 20/07/20	Name of Surveyor(s):Russell
7.1ha		Hamilton



The site can be described as the following (select all that apply):

Edge of centre / out of town	☐ Town Centre	Rural			
Incubator / SME Cluster Site	Research and Technology / Science Park	High Quality Business Park			
	General Industry / Business Area	Heavy / Specialist Industrial Site			
Site for Specific Occupier(s)	Recycling / Environmental Industrial Sites	Prominent Site			
Other: Current uses are mostly associated with the aviation sector. Some high profile aviation based companies located at Fairoaks.					

General comments / description of site

The site is part of Fairoaks Airport in the far east of the borough, near Chobham and includes Chobham Business Centre which is situated northwest of Fairoaks Airport immediately across the Chertsey Road. The business centre at Fairoaks Airport is designated Major Development Site in the Green Belt. There are a range of uses at the Fairoaks Airport Business Centre, associated with the aviation sector. These include aircraft hangars, specialist aviation and avionics engineering and maintenance enterprises, aircraft leasing charter companies and headquarters of aviation authorities. The business centre also accommodates a number of industrial, storage and office based companies which are not directly related to the aviation activities at Fairoaks. The industrial units are well occupied, whilst some of the ancillary offices are currently vacant. Chobham Business Centre contains a range of uses, including a training centre, transport and distribution companies, trade counter suppliers and a utility company.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Access to M25 junction 11 via A319 and A320, 4.7km away. Access to	Located 5.5km from Woking Station, 3.6km from Chertsey Station and
M3 junction 2 via M25, 8km away	8.4km from West Byfleet station.
Quality of local roads:	Proximity to other settlements:
Primary frontage onto the B386 Chertsey Road. This provides access to	15km driving distance to Camberley town centre,
other local B roads leading to settlements such as Woking and the A30	8.4km driving distance to Weybridge town centre,
which provides access to Camberley, Staines and the M25.	5.5km driving distance to Woking town centre.

FACILITIES

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		On site	Within 800n	n of the site	
Convenience retail					
Restaurants / café]	
Gym / sports facilities]	
Hotel]	
Crèche / Children's Nursery]	
Training facility]	
Comparison Retail]	
Other (please provide further in	formation below)				
Use Housing Retail	0-20%	20-40%	40-60%	60-80%	80-100%
Leisure Community Other (please provide further information below)					
Aircraft hangar storage Trade counter Suppliers Gym					
ENVIRONMENT Quality of environment for cu Very good	rrent use:	☐ Ade	quate	☐ Poor	

Is the site environment appropriate for the current uses?

Employment Land Technica Surrey Heath Borough Cour	al Paper Update - Site Assessments ncil
Yes	No (please provide further information below)
, ,	airport's warehousing and industrial buildings date back to the Second World War and early 1950s. These include the aircraft he business park's workshops, industrial and office units. The building stock appears to be in need or redevelopment or upgrading.
Neighbouring uses: Residential Industrial	Leisure Retail Town Centre Airport Railway Highway Office Warehousing Other (please specify)
ACCESS & PARKII	NG
Car	The site is accessed from two different junctions with the A319. Both are wide access points.
■ HGV	Although the initial access points are wide, the service roads on site are in poor condition in places with little signage.
Public Transport	There are no bus stops within close proximity of the site. The nearest are located in the village of Ottershaw, 1.5km northeast of the site.
Servicing	Varies across the site. Units nearer the entry points generally have more favourable servicing provision than those further away.

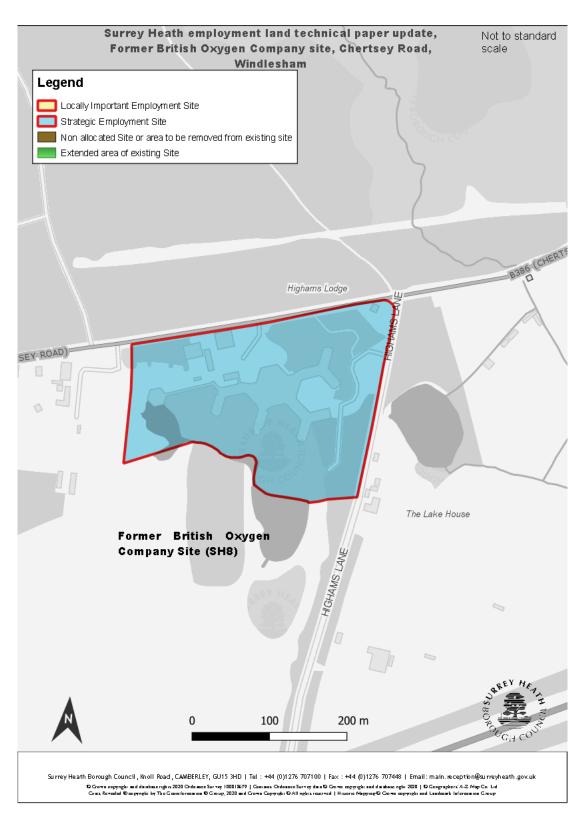
Employment Land Technica Surrey Heath Borough Cou	al Paper Update - Site Assessments Incil							
Parking	There is an unmarked surface car park at the northwest of the site accessed from the A319 Chertsey Road. In addition, there are small areas of car parking adjoining units throughout the business park.							
Is the access and parl	king adequate for the uses within the site? No (please provide further information below)							
DEVELOPMENT (CONTEXT:							
Planning Consideration Flood Risk (Zone_		Environmental Designation	☐ Tree Preservation Order					
Physical Consideration Topography	ons: Contamination	Utilities Infrastructure	Other (please specify below)					
Fairoaks Airport Bus	siness Park is a Major Developed Site in the Green Belt.	The rest of the airport and surrounding	s are within the wider Green Belt.					
Planning Status (select	t all that apply):							
Planning Consent Fully Implemented Greenfield	·	Site/part of site in SLAA Cleared Site						
Additional comments	5:							
Major Developed Si	te in the Green Belt. Fairoaks Airport is recognised as a	n employment site in the SLAA.						
	nsification of employment uses at the site: further information below)							

Limited opportunity within Major Developed Site area.							
Undeveloped Land		ation below)		J No			
,, ,							
Vacant Premises Ves (please prov	ide further inform	nation helow)		J No			
Ves (please provide further information below) Unit Name / Number Unit Type Size of unit / amount of B2, B8) floorspace					tractiveness		Suitable for conversion to non-employment use? (please specify)
	, 7	marketed	Good	Refurbishment required	Obsolete	Redevelopment opportunity	W

Comments / Observations

Fairoaks Airport is in a rural location, not within walking distance of retail uses or services. Strategic connections are accessed via the A319. Some of the building stock is dated and in need of refurbishment. However, this hasn't impacted majorly on occupancy rates, as all industrial and warehouse units are currently let. A notable number of the occupiers are aviation related, including high profile companies such as Gama Engineering Ltd and Synergy Aviation. These aviation and specialist engineering uses align with the Functional Economic Area's core growth sectors. There are also a cluster of SMEs that contain uses unrelated to the airport. Chobham Business Centre contains a range of uses, including a training centre, transport and distribution companies, trade counter suppliers and a utility company.

Site No: SH8	Site Name: Former British	LPA: Surrey Heath
	Oxygen Company Site, Chertsey	
	Road, Windlesham	
Site Area:	Survey Date: 21/7/2020	Name of Surveyor(s):
8.4ha		Russell Hamilton



The site can be described as the following (select all that apply):

Edge of centre / out of town	Town Centre	Rural
Incubator / SME Cluster Site	Research and Technology / Science Park	High Quality Business Park
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
Site for Specific Occupier(s)	Recycling / Environmental Industrial Sites	Prominent Site
Other: See below		

General comments / description of site

The site is a single occupier site in the Green Belt. It is a gated site in a secluded, rural setting to the southeast of Windlesham. The M3 lies immediately to the south. Fields border the site to the east and west, and part of the Thames Basin Heaths Special Protection Area heathland is to the north, beyond the B386 Chertsey Road from which the site is accessed. The site is currently un-occupied and it is understood that there is a possibility of a new occupier in place in the near future.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Access to M3 at junction 3, 4.8km away. Access to M25 junction 11 via	Located 5.5km from Bagshot Station, 4.2km from Sunningdale Station
A30, 10.5km away.	and 10km from Woking station.
Quality of local roads:	Proximity to other settlements:
Primary frontage onto the B386 Chertsey Road. This provides access to	9.8km driving distance to Camberley town centre,
other local B roads leading to settlements such as Woking and the A30	12.4km driving distance to Bracknell town centre,
which provides access to Camberley, Staines and the M25.	10km driving distance to Woking town centre.
·	-

FACILITIES

	On site	Within 800m of the site
Convenience retail		
Restaurants / café		
Gym / sports facilities		

Surrey Heath Borough Council					
Hotel					
Crèche / Children's Nursery					
Training facility					
Comparison Retail					
Other (please provide further i	nformation below)				
NON-B CLASS USES					
If there are non-B Class uses	on the site indicate the t	type and approximate p	roportion of floorspace b	pelow:	
Use Housing Retail Leisure Community Other (please provide further information below)	0-20%	20-40%	40-60%	60-80%	80-100%
ENVIRONMENT					
Quality of environment for c	urrent use:				
Very good	☐ Good	Po	oor	Very Poor	
Is the site environment appropriate for the current uses? Yes No (please provide further information below)					
The site is within a parklan	The site is within a parkland setting that has enabled bespoke conversion for Frazer Nash to implement test tracks and a monorail.				

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Neighbouring uses: Leisure ☐ Retail Airport Railway ☐ Town Centre Highway Office Residential ☐ Warehousing ☐ Education Other (please specify) ☐ Industrial The site is wholly within the Green Belt. The M3 runs east to west, just south of the site and the Thames Basin Heaths SPA is directly to the north of the site, beyond Chertsey Road. **ACCESS & PARKING** Car There is good access from the B386 Chertsey Road, with one main access point and a secondary access point at the junction with a smaller local road and a further access point from Highams Lane. ■ HGV There are no access barriers at the main entry point that would restrict HGV access. Public Transport There are bus stops adjacent to the site on Highams Lane, but no train stations within walking distance. ■ Servicing Good servicing provision. Parking There is a car park to the front of the site, but it is yet to be fully determined if there is adequate provision of spaces, once the occupier inhabits the site. Is the access and parking adequate for the uses within the site? Yes No (please provide further information below)

DEVELOPMENT CONTEXT:

Employment Land Technical Paper Update - Site Assessments

Surrey Heath Borough Council

Planning Considerations: Flood Risk (Zone) Heritage and Conservation Environmental Designation ☐ Tree Preservation Order **Physical Considerations:** ☐ Contamination ☐ Utilities Infrastructure Other (please specify below) ☐ Topography The site is entirely within the Green Belt as well as the 400m buffer zone of the Thames Basin Heaths Special Protection Area. An oil and gas pipeline is situated approximately 180 foot from the site boundary. Planning Status (select all that apply): ☐ Planning Consent ☐ Site Allocation: Core Employment Area ☐ Site/part of site in SLAA Cleared Site ☐ Fully Implemented Partially Implemented ☐ Greenfield Brownfield **Additional comments:** Planning consent has not been implemented. Opportunity for intensification of employment uses at the site: Ū No Yes (please provide further information below) The site has extensive landscaped grounds. However, it is entirely within the Green Belt and 400m buffer of the SPA. **Undeveloped Land** Yes (please provide further information below)

Employment Land Technical Paper Update - Site Assessments

Surrey Heath Borough Council

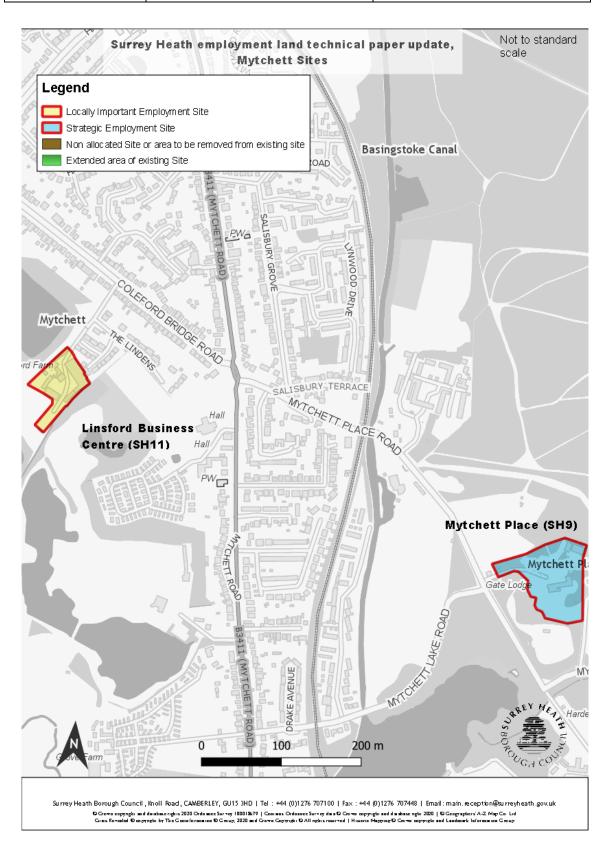
Employment Land Technical Paper	Update - Site Assessments
Surrey Heath Borough Council	

See above							
Vacant Premises Yes (please provi) The site occupier is Fra			□ N	0			
Unit Name /	Unit Type	Size of unit /		Market att	ractiveness		Suitable for conversion to
Number	(B1a/b/c,	amount of	Good	Refurbishment	Obsolete	Redevelopment	non-employment use?
	B2, B8)	floorspace		required		opportunity	(please specify)
		marketed					

Comments / Observations

This is a low density single occupier site which is currently un-occupied, formerly a professional services firm providing specialist engineering; an M3 priority sector and an FEA growth sector. It is understood that there is the possibility of a new occupier in place in the near future. It is quite isolated, in a rural area to the east of Windlesham. The M3 borders the site, although it is a 4.8km journey southwest to access the strategic road network at junction 3 of the motorway. Local retail facilities and services are not available within 800m of the site, aside from one pub/restaurant. There are however on site café facilities. Planning constraints affecting the site include the 400m buffer zone of the Thames Basin Heaths SPA and Green Belt.

Site No: SH9	Site Name: Mytchett Place	LPA: Surrey Heath
Site Area: 2.0ha	Survey Date: 21/07/20	Name of Surveyor(s):
		Russell Hamilton



The site can be described as the following (select all that apply):

Edge of centre / out of town	Town Centre	Rural
Incubator / SME Cluster Site	Research and Technology / Science Park	High Quality Business Park
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
Site for Specific Occupier(s)	Recycling / Environmental Industrial Sites	Prominent Site
Other: See below		

General comments / description of site

The Mytchett Place site is used for research and development, and is the UK headquarters for Frazer-Nash Research Ltd a professional services firm providing engineering analysis and procurement support. The site is situated to the east of the Mytchett settlement area in the southwest of the Borough located in Countryside beyond the Green Belt and within the 400m buffer zone of the Thames Basin Heaths Special Protection Area. It is a gated site with offices located in a locally listed building.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Access to M3 at junction 4, 4.6km away. Access to A331 via Coleford	Located 1.6km from North Camp Station, 1.8km from Ash Vale Station
Bridge Road, 1.9km away.	and 3.5km from Farnborough Main station.
Quality of local roads:	Proximity to other settlements:
Primary frontage onto Mychett Place road which is unclassified but a	4.0km driving distance to Farnborough town centre,
fairly side well used route. This provides access to the centre of	7.7km driving distance to Camberley town centre,
Mytchett, local A roads and the A331 via Coleford Bridge Road.	13.2km driving distance to Woking town centre.

FACILITIES

On site	Within 800m of the site

Surrey Heath Borough Council					
Convenience retail				1	
Restaurants / café				<u> </u>	
Gym / sports facilities]	
Hotel]	
Crèche / Children's Nursery					
Training facility					
Comparison Retail					
Other (please provide further in	formation below)				
1 restaurant within 400m of si	ite. Retail facilities are jus	t outside 800m of site.			
NON-B CLASS USES If there are non-B Class uses of	on the site indicate the ty	pe and approximate p	roportion of floorspace b	elow:	
Use Housing Retail Leisure Community Other (please provide further information below)	0-20%	20-40%	40-60%	60-80%	80-100%
ENVIRONMENT					
Quality of environment for cu					
☐ Very good	□ Good	□ Po	or	☐ Very Poor	
Is the site environment appro	_	es? ovide further information be	elow)		

Employment Land Technical Paper Update - Site Assessments

The site contains a locally listed building that houses the main office uses and its grounds which house testing facilities.				
Neighbouring uses: Residential Industrial	Leisure Retail Town Centre Airport Railway Highway Office Warehousing Other (please specify)			
•	e military housing which is naturally screened by vegetation. It is wholly within Countryside beyond the Green Belt. The Thames northwest of the site.			
ACCESS & PARKII	NG			
Car	There is one main access from Mytchett Place Road, which is adequate for the vehicles likely to be using the site.			
HGV	There are no visible access barriers at the main entry point that would restrict HGV access.			
Public Transport	There are bus stops in nearby Mytchett within 800m of the site, but no train stations within walking distance.			
Servicing	Adequate servicing provision.			
Parking	There is a car park to the front of the site.			
Is the access and parking adequate for the uses within the site? Yes No (please provide further information below)				

DEVELOPMENT CONTEXT:			
Planning Considerations: Flood Risk (Zone)	Heritage and Conservation	Environmental Designation	☐ Tree Preservation Order
Physical Considerations: Topography	☐ Contamination	Utilities Infrastructure	Other (please specify below)
The main office building is locally	listed. The site is within Countryside bey	ond the Green belt as well as the 400m by within the Site as well as numerous individuals.	ouffer zone of the Thames Basin
Planning Status (select all that apply):			
Planning Consent Fully Implemented Greenfield	Site Allocation: Core Employment Area Partially Implemented Brownfield	Site/part of site in SLAA Cleared Site	
Additional comments:			
Approved permission for the erect and Prototype Facility.	ction of a part 3 storey, part 4 storey exte	ension and the erection of two detached	buildings for use as Test Garage
Opportunity for intensification of Yes (please provide further informat			
The site is set within the curtilage	e of the main building. However, there ar	e environmental and heritage constraints	s as previously outlined.

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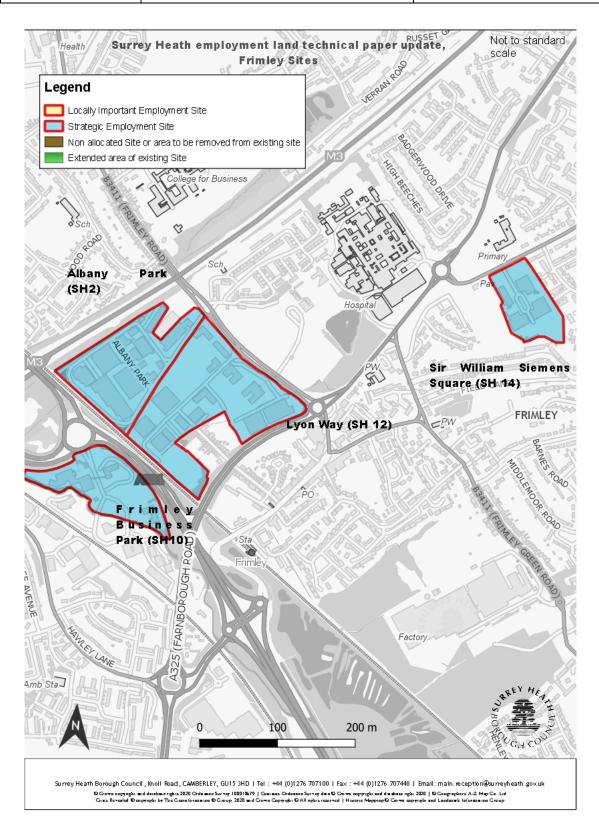
Undeveloped Lan Yes (please prov		cation holow)		lo.			
See above	nde farther inform	ation below)					
Vacant Premises			_				
Yes (please prov	vide further inform	ation below)		lo			
Unit Name /	Unit Type	Size of unit /		Market att	ractiveness		Suitable for conversion to
Number	(B1a/b/c,	amount of	Good	Refurbishment	Obsolete	Redevelopment	non-employment use?
	B2, B8)	floorspace		required		opportunity	(please specify)
		marketed					

CONCLUSIONS

Comments / Observations

The sole occupier of the site is Frazer Nash, a professional services firm providing engineering analysis and procurement support. The site is well established and houses the Frazer Nash UK headquarters for research and development specialisations, which are M3 priority sectors and FEA growth sectors. There are a number of buildings and structures associated with the existing use including workshops and testing equipment and a small guard house located close to the access. The site benefits from an approved planning permission which grants permission to expand the existing Mytchett Place building and erect two detached buildings to be used as a Prototype Facility and a Test Garage. The extended building will provide additional accommodation for electronic laboratories as well as associated office space, expanding the site and the number of employees working within its B1 use class.

Site No: SH10	Site Name: Frimley Business Park	LPA: Surrey Heath
Site Area: 5.5ha	Survey Date: 21/07/20	Name of Surveyor(s):
		Russell Hamilton



The site can be described as the following (select all that apply):

Edge of centre / out of town	Town Centre	Rural
Incubator / SME Cluster Site	Research and Technology / Science Park	High Quality Business Park
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
Site for Specific Occupier(s)	Recycling / Environmental Industrial Sites	Prominent Site
Other:		

General comments / description of site

Frimley Business Park is located adjacent to M3 junction 4, with access from the junction 4 south roundabout. Just under half of the site is in Surrey Heath, with the slight majority in Rushmoor. It is a modern business park which contains areas that have undergone refurbishment and redevelopment in recent years. Part of the rear of the site which is located in Rushmoor is currently being redeveloped with modern flexible units replacing the previous vacant and outdated buildings. There is a hub area in the middle of the site which includes on-site facilities such as a gym, café and refreshment facilities. Occupying businesses on site are mostly large national and international companies. The dominant business sectors are research, communication and development technology, with notable clusters of pharmaceutical and aerospace businesses.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Access to M3 via junction 4, which is a 0.5km car journey from the	Located 1.6km from Frimley Station, 2.7km from Farnborough Main
centre of the site. The entry roads to Frimley Business park and M3	Station and 2.6km from Farnborough North Station.
southbound are from the same roundabout. Northbound Motorway	
access is gained via the A331.	
Quality of local roads:	Proximity to settlements:
The site adjoins the A331, to which it has direct access. This primary	1.4km driving distance to Frimley district centre,
route connects to Camberley, Farnborough, Aldershot, the A31 and	4.5km driving distance to Camberley town centre,
local routes such as the A325.	3.5km driving distance to Farnborough town centre.

FACILITIES

	On site	Within 800m of the site
Convenience retail		
Restaurants / café		
Gym / sports facilities		
Hotel		
Crèche / Children's Nursery		
Training facility		
Comparison Retail		
Other (please provide further information below)		

There is a hub located in the middle of the site which contains a gym and café. Convenience retail facilities are accessed by clearly defined footpaths that cross the physical barriers of the A331 and A325 dual carriageways by footbridge and underpass. This enables access to Frimley district centre shops and services.

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:

Use Housing Retail Leisure Community Other (please provide further information below)	0-20%	20-40%	40-60%	60-80%	80-100%
On-site hub providing a gym	n mand café.				
ENVIRONMENT					
Quality of environment for Very good	current use:	Pool	r	☐ Very Poor	

Is the site environmen	nt appropriate for the current uses?			
Yes	No (please provide further information below)			
Well maintained lov	w density site with landscaping incorporated into the design. The River Blackwater and Blackwater Valley Route bisect the site.			
Neighbouring uses: Residential Industrial	Leisure Retail Town Centre Airport Railway Office Warehousing Other (please specify)			
The site is bordered	entirely by busy highways around the A331/M3 junction 4 and the North Downs railway line.			
ACCESS & PARKIN	NG			
Car	Access is gained to the site from the M3 junction 4 south roundabout with the A331. A large wide access road leads into the site and a one way system is in operation with numerous service roads leading to different areas of the site.			
HGV	Good HGV access, large wide unconstrained road network on site.			
Public Transport	Not in close proximity to the public transport network. Frimley Station is approximately a 1km walk away as are bus stops.			
Servicing	Good servicing with wide access bays and turning points.			

Parking Units have individual car parks of varying sizes dependent on the size of the unit. There are some additional decked parking areas. There is no evidence of parking issues, but the situation is dependent upon future development's parking provision.							
☐ Tree Preservation Order							
Other (please specify below)							
or Borough has been granted and							

Opportunity for intensification of employment uses at the site:

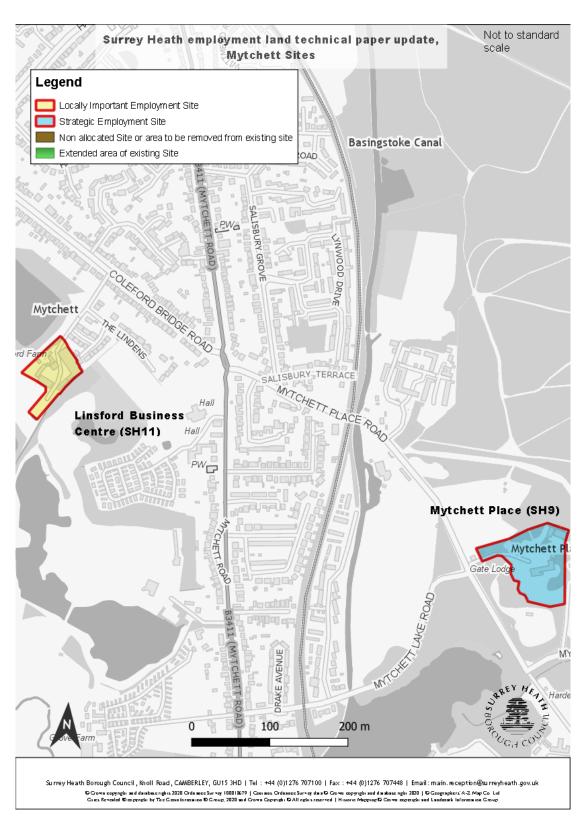
Employment Land Technical Pa Surrey Heath Borough Council	per Update - Site	Assessments					
Yes (please provide further	er information b	elow)	■ N	0			
Undeveloped Land			_				
Yes (please provide furthe	er information be	elow)	\square N	0			
Building 4.2 located in R	ushmoor, is y	et to commence	construction.				
Vacant Premises							
Yes (please provide further	er information be	elow)	□ _N	o			
Unit Name / Number	Unit Type	Size of unit /		Market att	tractiveness		Suitable for conversion to
	(B1a/b/c,	amount of	Good	Refurbishment	Obsolete	Redevelopment	non-employment use?
	B2, B8)	floorspace		required		opportunity	(please specify)
		marketed					
Frimley Business Park	B1	3265 sqm					No

200 Zone

Comments / Observations

The site is a prominent, modern business park which is well maintained, with high quality landscaping and provision of on-site facilities. Although it appears isolated from local centres and services, Frimley District Centre can be reached by an 800m walk The area toward the rear of the site that falls within Rushmoor's administrative boundary has been recently re-developed as flexible (B1-B8 class) business units with a mix of office, industrial and warehousing accommodation incorporated. The more established areas of the site are well occupied. The business park's dominant uses include aerospace, pharmaceuticals, research and technology, which are well aligned with both the M3 priority sectors and FEA growth sectors.

Site No: SH11	Site Name: Linsford	LPA: Surrey Heath
	Business Centre, Mytchett	
Site Area: 1.0	Survey Date: 21/07/20	Name of Surveyor(s):Russell
ha		Hamilton



The site can be described as the following (select all that apply):

Edge of centre / out of town	Town Centre	Rural
Incubator / SME Cluster Site	Research and Technology / Science Park	High Quality Business Park
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
Site for Specific Occupier(s)	Recycling / Environmental Industrial Sites	Prominent Site
Other		

• General comments / description of site

A small site located in a rural area between Mytchett and the A331. It is bordered by countryside to all sides except the northeast, where there is a residential development. The site contains light industrial, storage and office uses. The units are a mix of converted former agricultural buildings at Linsford Farm and more recent purpose built accommodation.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Access to M3 at junction 4, 3.9km away, via a well maintained	Located 2.1km from Farnborough North Station and 2.4km from
unclassified main road and the A331 primary route.	Farnborough Main Station.
Quality of local roads:	Proximity to other settlements:
The site is accessed by a small, single lane road, which is accessed from	2.4km driving distance to Farnborough town centre,
a wider, unclassified main road. This provides direct access to the A331	7.1km driving distance to Aldershot town centre,
primary route, 1.1km away but has restricted to entry and exit,	7.2km driving distance to Camberley town centre.
northbound only. Southbound access can be gained by a 2.4km	
journey.	

FACILITIES

		On site	Within 800m of	the site	
Convenience retail					
Restaurants / café					
Gym / sports facilities					
Hotel					
Crèche / Children's Nursery					
raining facility					
Comparison Retail					
Other (please provide further in	nformation below)				
ON R CLASS LISES					
ION-B CLASS USES there are non-B Class uses	on the site indicate the type	e and approximate prop	ortion of floorspace belo	w:	
	on the site indicate the type 0-20%	e and approximate property approximate property and approximate property	ortion of floorspace below 40-60%	w: 60-80%	80-100%

Surrey Heath Borough Council Is the site environment appropriate for the current uses? Yes No (please provide further information below) The site has little in the way of landscaping but has rural surroundings. There are designated parking areas which ensure motor vehicles do not impede HGV access. **Neighbouring uses:** Retail ☐ Airport Highway Residential Leisure Town Centre ☐ Railway Office ☐ Warehousing Education Other (please specify) ☐ Industrial A modern housing area adjoins the site to thre northeast. Protected woodland is to the southeast and open fields and lakes on all other sides. **ACCESS & PARKING** Car The site is accessed from a small residential road that also serves a recently completed residential area that borders the site. HGV The road to site is quite narrow and the surfacing is poor in places. However there are no parked cars of other obstructions . Public Transport Bus stops within 800m. ■ Servicing Adequate for site's current needs, although it may benefit from larger turning areas.

There are three general parking areas on site, with a total of 103 spaces. At this time provision is good and meets the demand.

Employment Land Technical Paper Update - Site Assessments

Parking

Is the access and parking adequate for the uses within the site? ☐ Yes No (please provide further information below) **DEVELOPMENT CONTEXT: Planning Considerations:** Flood Risk (Zone 2) ☐ Heritage and Conservation Environmental Designation ☐ Tree Preservation Order **Physical Considerations:** Contamination Utilities Infrastructure Other (please specify below) ☐ Topography Next to an area of protected woodland, to the southeast of the site Planning Status (select all that apply): ■ Planning Consent ☐ Site Allocation: Core Employment Area ■ Site/part of site in SLAA Partially Implemented ☐ Cleared Site ☐ Fully Implemented ☐ Greenfield ■ Brownfield Additional comments: Units T and U have not yet been implemented. Planning consent granted for change of use B1a unit to D2 Gym however not yet implemented. The entire site is recognised as an employment site in the SLAA. Opportunity for intensification of employment uses at the site: ☐ No Yes (please provide further information below)

Employment Land Technical Paper Update - Site Assessments

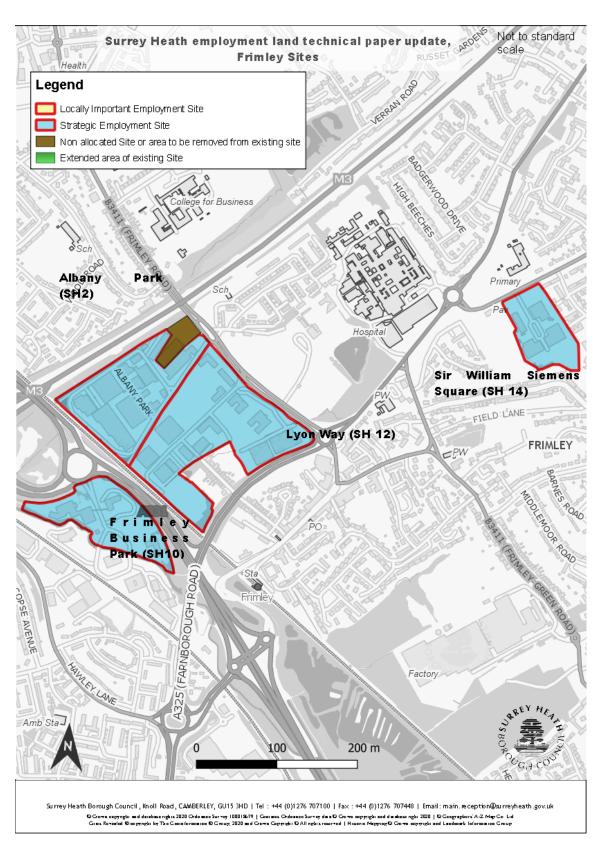
Surrey Heath Borough Council

Undeveloped L	and .						
Yes (please p	provide further inforr	nation below)		10			
Vacant Premise							
Yes (please p	provide further inforr	nation below)		10			
Unit Name /	Unit Type	Size of unit /		Market att	ractiveness		Suitable for conversion to
Number	(B1a/b/c, B2,	amount of	Good	Refurbishment	Obsolete	Redevelopment	non-employment use?
	B8)	floorspace		required		opportunity	(please specify)
		marketed					
Unit J,U,V	B1a	81 sqm	<u>✓</u>				no

Comments / Observations

Linsford Business Centre is a well occupied site. Its connections to the strategic road and rail network are adequate and there is quick access to the A331 primary route, which is 1.1km away by road. The direct access onto site is from a small road that is shared with a neighbouring residential area. Due to the site's rural location, there are little services within 800m and only one convenience store is within this distance. The site is well occupied and is expanding its building stock, with two recently completed units and a further two which are yet to be implemented. Linsford Business Centre accommodates a cluster of SMEs and incubator companies, providing an important location for smaller businesses servicing the local economy.

Site No:	Site Name: Lyon Way, Frimley	LPA: Surrey Heath
SH12		
Site Area:	Survey Date: 21/07/20	Name of Surveyor(s):
10.4ha		Russell Hamilton



The site can be described as the following (select all that apply):

Edge of centre / out of town	☐ Town Centre	Rural
☐ Incubator / SME Cluster Site	Research and Technology / Science Park	High Quality Business Park
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
Site for Specific Occupier(s)	Recycling / Environmental Industrial Sites	Prominent Site
Other:		

General comments / description of site

The site is located adjacent to Albany Park, south of the M3 and north of the A325 Frimley by-pass. The A325 dual carriageway separates the site from Frimley District Centre to the south. Much of Lyon Way has now been redeveloped to include modern warehousing and storage & distribution units at Trade City Frimley. The front of the site faces directly onto the B3411 Frimley Road and is an established business park with technology, research and development uses. The rear of the site covers an area that was formerly occupied by BAE Systems. This has now been redeveloped as Trade City Frimley which has largely been implemented. Trade City Frimley differs in character from the existing business park, as it is more focused on storage & distribution, warehousing, and light industry. The existing established business park is well maintained, with incorporated landscaping, modern office buildings and designated parking areas.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Accessed from M3 via junction 4, which is a 1.4km car journey. Access	Located 1km from Frimley Station, 2.7km from Farnborough Main
to M3 from the site is 2.6km due to the nature of the road layout.	Station and 2.6km from Farnborough North Station.
Quality of local roads:	Proximity to settlements:
Primary frontage and access is on to the B3411 Frimley Road, which	0.6km driving distance to Frimley district centre,
can be used to access Camberley Town Centre. The A325 borders the	2.9km driving distance to Camberley town centre,
site and can be accessed from Frimley Road in 0.3km. This provides	3.2km driving distance to Farnborough town centre.
further access to the A331, M3, Farnborough and Aldershot.	

FACILITIES

	On site	Within 800m of the site	
Convenience retail			
Restaurants / café			
Gym / sports facilities			
Hotel			
Crèche / Children's Nursery			
Training facility			
Comparison Retail			
Other (please provide further information below)			
NON-B CLASS USES			
If there are non-B Class uses on the site indicate the	type and approximate propor	rtion of floorspace below:	
Use Housing Retail Leisure Community Other (please provide further information below)	20-40%	40-60% 60-	80% 80-100%
ENVIRONMENT Quality of environment for current use: Very good Good	Poor		Very Poor

Is the site environment appropriate for the current uses?

Employment Land Technica Surrey Heath Borough Cour	ll Paper Update - Site Assessments ncil					
Yes	No (please provide further information below)					
The eastern half of the site is a modern, well maintained business park with landscaping and incorporated seating areas. It is well lit and laid out. The other half of the site (Trade City) has mostly been implemented and consists of modern warehousing and light industrial units.						
Neighbouring uses: Residential Industrial	Leisure Retail Town Centre Airport Railway Office Warehousing Other (please specify)					
There is a residentia	I street that borders the southern area of the site, adjoining Trade city Frimley.					
ACCESS & PARKII	NG					
☐ Car	Good access from a traffic light junction with a dual carriageway section of Frimley Road.					
HGV	Good access from Frimley Road. The site contains large car parking areas and some parking restrictions to prevent obstruction of the main internal roads. Lyon Way itself is a relatively wide road that is able to sustain HGV use.					
Public Transport	There are bus stops adjacent to the site on Frimley Road.					
Servicing	Good					
Parking	Very good. Ample car parking is available.					

Is the access and parking adequate for the uses within the site?

Employment Land Technical Paper Up Surrey Heath Borough Council	odate - Site Assessments		
Yes	No (please provide further information below)		
DEVELOPMENT CONTEX	<u>KT:</u>		
Planning Considerations:			
Flood Risk (Zone 2 & 3)	Heritage and Conservation	Environmental Designation	Tree Preservation Order
Physical Considerations:	_	_	_
Topography	Contamination	Utilities Infrastructure	Other (please specify below)
Tree Preservation Order's bo	order the site at 29 and 34 Station Road.		
Planning Status (select all that ap Planning Consent Fully Implemented Greenfield Additional comments:	Site Allocation: Core Employment Area Partially Implemented Brownfield	Site/part of site in SLAA Cleared Site	
	te has been recently redeveloped as Trade City which previously housed relatively low quality one SLAA.	•	·
Opportunity for intensification Yes (please provide further info	on of employment uses at the site: ormation below)		
See above			

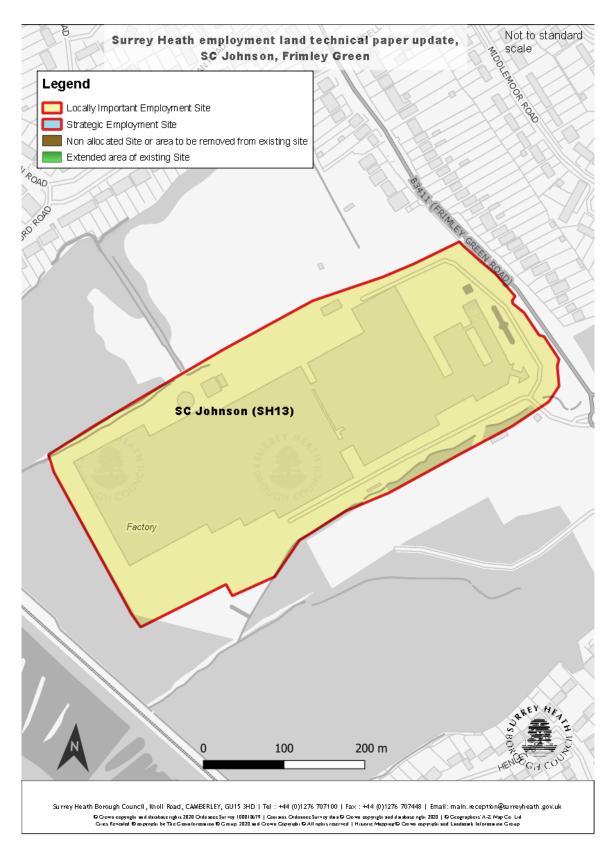
Undeveloped Land							
Yes (please provide further information below)							
Vacant Premises							
Yes (please provide further	information belo	w))			
Unit Name / Number	Unit Type	Size of unit /		Market	tattractiveness		Suitable for conversion
	(B1a/b/c,	amount of	Good	Refurbishment	Obsolete	Redevelopment	to non-employment
	B2, B8)	floorspace		required		opportunity	use? (please specify)
		marketed					
2 nd floor, Theta	B1	802 sqm					No
First & second floors,	B1	514 sqm					No
Building 1, Archipelago							
Business Park							
1 st Floor, Unit 3-4,	B1	415 sqm					No
Archipelago Business							
Park							
Unit 5-6, Ground	B1	320sqm					No
Floor,Archipelago							
Business Park							
Ground,1st and 2nd Floor,	B1	3019 sqm					No
Ouatro House							

Comments / Observations

The site is well located, next to Frimley District Centre and in close proximity of strategic highway network and rail access. There are facilities and services within 800m of the site, located in Frimley District Centre. A residential street borders the site, which is screened by mature vegetation, and is inaccessible from Lyon Way. The front of the site hosts a business park for office based uses. It is occupied mostly by ICT and digital media companies, which aligns well with the Enterprise M3 priority sectors. It is a well maintained site with abundant landscaping and large car parks.

Trade City Frimley has recently been developed at the site and was identified as a prime investment potential site in the Enterprise M3 Commercial Property Market Report.

Site No: SH13	Site Name: SC Johnson,	LPA: Surrey Heath
	Frimley Green	
Site Area:	Survey Date: 21/07/20	Name of Surveyor(s):Russell
8.3ha		Hamilton



The site can be described as the following (select all that apply):

Edge of centre / out of town	Town Centre	Rural
Incubator / SME Cluster Site	Research and Technology / Science Park	High Quality Business Park
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
Site for Specific Occupier(s)	Recycling / Environmental Industrial Sites	Prominent Site
Other:		

General comments / description of site

Single occupier site (SC Johnsons) located of on the northern edge of Frimley Green, bordered by the B3411 Frimley Green Road to the east, the Ascot to Guildford rail line to the west and residential neighbourhoods to the north and south. It contains offices with research and development uses. The site is now only partially used, with much of the original building lying vacant. A section of the offices at the front (east) of the site remain in use, primarily for administration purposes. However, the site is no longer used for manufacturing products. Approximately 70% of the site is undeveloped green space and woodland retaining a green gap between the settlements of Frimley and Frimley Green.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Accessed from M3 via junction 4, which is a 2.4km car journey. Access	Located 1.4km from Frimley Station, 3.9km from Farnborough Main
to M3 from the site is 3.0km due to the nature of the road layout.	Station and 3.4km from Farnborough North Station.
Quality of local roads:	Proximity to settlements:
The site is accessed from a roundabout on the B3411 Frimley Green	1.0km driving distance to Frimley district centre,
Road. This route provides direct access to Frimley district centre, the	4.2km driving distance to Camberley town centre,
A325, A331 and consequently the rest of the Blackwater Valley towns.	3.5km driving distance to Farnborough town centre.

	On site	Within 800m of the site
Convenience retail		
Restaurants / café		
Gym / sports facilities		

Employment Land Technical Paper U Surrey Heath Borough Council	pdate - Site Assessments				
Hotel					
Crèche / Children's Nursery					
Training facility					<u> </u>
Comparison Retail					
Other (please provide further i	nformation below)				
Whilst a shop is within 800m	of the site, it is more thar	n 800m to Frimley Dist	rict Centre, where more ex	tensive retail and hot food	l services are available.
NON-B CLASS USES					
If there are non-B Class uses	on the site indicate the ty	pe and approximate i	proportion of floorspace b	elow:	
	•		•		
Use Housing Retail Leisure Community Other (please provide further information below)	0-20%	20-40%	40-60%	60-80%	80-100%
ENVIRONMENT Quality of environment for convery good	urrent use:	□ _P	oor	☐ Very Poor	
Is the site environment appro	_	es? rovide further information I	pelow)		
The site contains a large ca	r park and is well landscap	oed with attractive veg	etation and water feature	S.	

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Neighbouring uses: Residential Industrial	Leisure Warehousing Retail Town Centre Other (please specify) Airport Railway Highway Office
There are residentia gated site.	I areas to the north and south of the site. These border extensive open green space and wooded areas contained within the
ACCESS & PARKIN	<u>NG</u>
Car	Access from a roundabout junction with Frimley Green Road. A good wide entry road with lever controlled entry/exit access.
HGV	HGV access is good, with a wide entry road and good service roads on site.
Public Transport	There are bus stops adjacent to the site, on Frimley Green Road.
Servicing	Servicing is adequate for the needs of the site.
Parking	There is a large car park located to the south of the main office building.
Is the access and park Yes	Ring adequate for the uses within the site? No (please provide further information below)

DEVELOPMENT CONTEXT:

Planning Considerations: ☐ Tree Preservation Order Flood Risk (Zone 2 & 3) Heritage and Conservation Environmental Designation **Physical Considerations:** Utilities Infrastructure ☐ Contamination Other (please specify below) ☐ Topography An oil and gas pipeline runs close to the site boundary. Planning Status (select all that apply): ☐ Planning Consent ☐ Site Allocation: Core Employment Area ■ Site/part of site in SLAA Fully Implemented Partially Implemented Cleared Site ☐ Brownfield Greenfield Additional comments: The entire site is recognised as an employment site in the SLAA. Opportunity for intensification of employment uses at the site: \square No Yes (please provide further information below) There is unused green space on site however this is allocated as a protected green space. The open space forms an important gap between the settlements of Frimley and Frimley Green. The majority of the warehousing and offices on site are currently unused, but could potentially be redeveloped and intensified in future. **Undeveloped Land** \square No Yes (please provide further information below)

Employment Land Technical Paper Update - Site Assessments

Surrey Heath Borough Council

There are large areas of open green space and woodland on site.							
Vacant Premises Yes (please provide further information below)							
Unit Name /	Unit Type	Size of unit /		Market att	tractiveness		Suitable for conversion to
Number	(B1a/b/c,	amount of	Good	Refurbishment	Obsolete	Redevelopment	non-employment use?
	B2, B8)	floorspace		required		opportunity	(please specify)
		marketed		-		,	

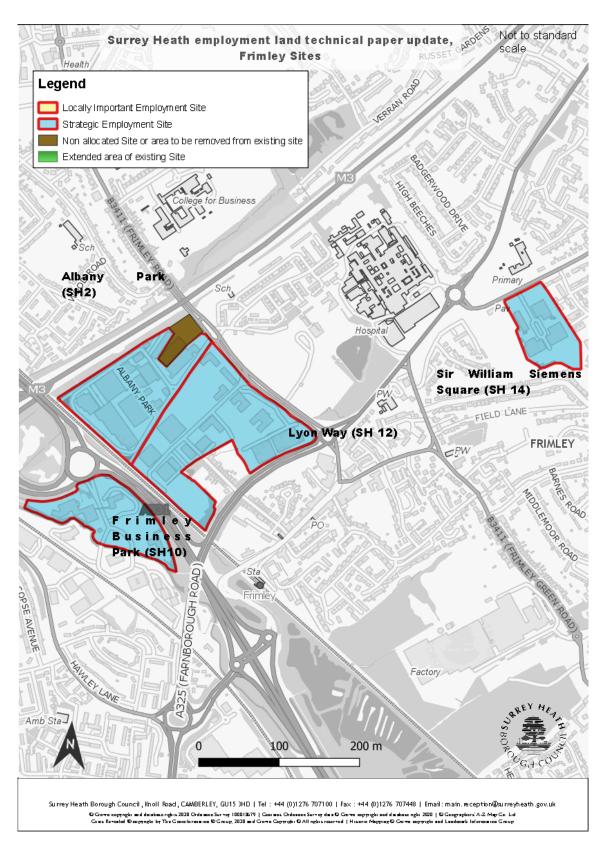
The site is solely occupied by SC Johnsons. It was previously used for manufacturing, storage and distribution uses, but the majority of this large site is now not in use. Some of the offices at the site are used for administration purposes.

CONCLUSIONS

Comments / Observations

This large site has good proximity to the strategic road and rail network. The building stock consists of offices at the front of the site, with warehouses and industrial units to the rear which were previously used for production use and storage. Much of the site is now not in use, but remains in the ownership of the sole occupier, SC Johnsons. The quality of the landscaping remains high, as well as site access and parking provision. With the majority of the site now unused, it is well placed to be allocated for redevelopment, with the potential to accommodate a mix of uses. However, the owner's future intentions and aspirations for the site remain unclear at this time.

Site No:	Site Name: Sir William Siemens	LPA: Surrey Heath
SH14	Square, Frimley	
Site Area:	Survey Date: 21/07/20	Name of Surveyor(s):
3.1ha		Russell Hamilton



The site can be described as the following (select all that apply):

Edge of centre / out of town	Town Centre	Rural
Incubator / SME Cluster Site	Research and Technology / Science Park	High Quality Business Park
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
Site for Specific Occupier(s): Siemens Plc	Recycling / Environmental Industrial Sites	Prominent Site
Other:		

General comments / description of site

A compact, high profile site located east of Frimley District Centre, southeast of Frimley Park Hospital. The site is partially occupied by Siemens Plc and also Boeing. Overall the site consists of office based research and development uses, specialising in ICT, digital media and global research capabilities as well as aerospace business. It is a high quality site that is well maintained, with modern offices, prominent signage and attractive landscaping. There are strong sightlines which enhance the prominence of the site. The parking areas are clearly designated, with a one way lever entry / exit access point from Chobham Road.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Accessed from M3 via junction 4, which is a 1.9km car journey. Access	Located 1.4km from Frimley Station, 3.4km from Farnborough Main
to M3 from the site is 2.9km due to the nature of the road layout.	Station and 4.0km from Farnborough North Station.
Quality of local roads:	Proximity to settlements:
Site is accessed from the B311 Chobham Road. This provides direct	1.0km driving distance to Frimley district centre,
access to the A325 which connects to the A331 Primary Route and the	3.9km driving distance to Camberley town centre,
local towns of Camberley, Farnborough and Aldershot.	3.7km driving distance to Farnborough town centre.

	On site	Within 800m of the site
Convenience retail		
Restaurants / café		

Employment Land Technical Paper Update - Site Assessments Surrey Heath Borough Council Gym / sports facilities Hotel Crèche / Children's Nursery Training facility **Comparison Retail** Other (please provide further information below) Farm Road local shops and services are well within 800m of the site, whilst Frimley High Street is just within this in terms of walking distance. **NON-B CLASS USES** If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below: Use 0-20% 20-40% 40-60% 60-80% 80-100% Housing Retail Leisure Community Other (please provide further information below) **ENVIRONMENT** Quality of environment for current use: Poor ☐ Very good Good ☐ Very Poor Is the site environment appropriate for the current uses?

No (please provide further information below)

This is a well maintained, modern site, which has incorporated existing protected trees into the landscaping.

Yes

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Neighbouring uses: Residential Industrial	Leisure Retail Town Centre Airport Railway Highway Office Warehousing Other (please specify)				
	eation ground is to the west of the site, residential uses are to the east and south, which are well screened with extensive 11 Chobham Road to lies directly to the north of the site, with a primary school beyond.				
ACCESS & PARKII	NG				
Car	The site is accessed by a one way entry/exit point from Chobham Road, which to some degree may assist with traffic flow.				
□ HGV	There could potentially be restricted site access for HGVs due to the width of the entry and exit levers, although there is no current need for HGV access due to the nature of uses on site.				
Public Transport	Chobham Road has bus stops within 800m of the site. The nearest train station is at Frimley.				
Servicing	Servicing for the site is good for its current use.				
Parking	Very good on-site parking provision in pleasant, well lit and landscaped surroundings. There is also good permeability and security measures in place.				
Is the access and park	ing adequate for the uses within the site? No (please provide further information below)				

DEVELOPMENT CONTEXT:

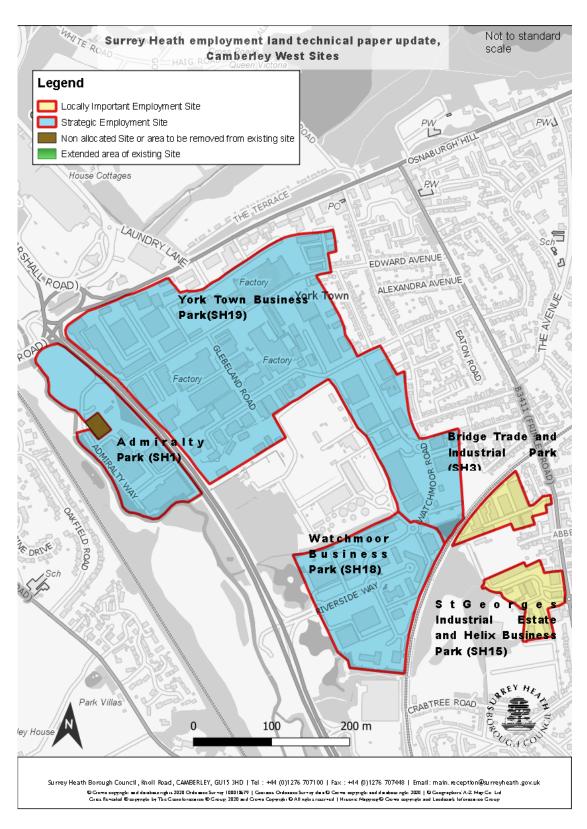
Planning Considerations: Flood Risk (Zone)	☐ Heritage and Conservation	☐ Environmental Designation	☐ Tree Preservation Order
Physical Considerations:	_	_	_
Topography	Contamination	Utilities Infrastructure	Other (please specify below)
TPO protected trees at the front	of the site and around the perimeter.		
Planning Status (select all that apply):			
Planning Consent	Site Allocation: Core Employment Area	☐ Site/part of site in SLAA	
Fully Implemented	Partially Implemented	Cleared Site	
Greenfield	Brownfield		
The entire site is recognised as an	employment site in the SLAA.		
Opportunity for intensification of			
Yes (please provide further informa	tion below)		
Undeveloped Land	_		
Yes (please provide further informa	tion below)		
Vacant Premises			
Yes (please provide further informa	tion below)		

Unit Name /	Unit Type	Size of unit /	Market attractiveness				Suitable for conversion to
Number	(B1a/b/c,	amount of	Good	Refurbishment	non-employment use?		
	B2, B8)	floorspace	required opportunity				(please specify)
		marketed					
Brunel House	B1a	5496 sqm	✓				no

Comments / Observations

This site is located within a short distance from both the strategic highway network and the rail network. There are some neighbouring residential uses but these are well screened and the uses on site do not appear to be conflicting or disruptive. It has an open frontage, but is fenced to the sides and rear. The site is attractive, with good quality, modern buildings and well landscaped external areas. It is a high quality, high profile site where the sole occupier has now well established its HQ. The main business uses are ICT, digital media and global research capabilities, and aerospace which all align with Enterprise M3's priority business sectors.

Site No: SH15	Site Name: St Georges	LPA: Surrey Heath
	Industrial Estate & Helix	
	Business Park, Camberley	
Site Area:	Survey Date: 22/07/20	Name of Surveyor(s):Russell
3.0ha		Hamilton



The site can be described as the following (select all that apply):

Edge of centre / out of town	Town Centre	Rural
	Research and Technology / Science Park	High Quality Business Park
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
Site for Specific Occupier(s)	Recycling / Environmental Industrial Sites	Prominent Site
Other:		

General comments / description of site

St Georges Industrial Estate and Helix Business Park are located in the west of the Camberley settlement area. The two industrial areas occupy a site just west of Frimley Road. Helix Business Park is effectively an extension of the original industrial estate at St Georges. Both areas are well used and contain units of similar size and layout, occupied predominantly by SMEs. The site's main uses are primarily light industrial, warehousing, storage and ancillary offices. There is some limited landscaping and maintenance of the site, but overall it is industrial in character and serves as a location for valuable 'bad neighbour' activities and uses.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Accessed from M3 via junction 4, which is a 2.4km car journey. Access	Located 1.8km from Camberley Station, 1.9km from Frimley Station and
to M3 from the site is 3.7km (via a different route) due to the nature	2.6km from Blackwater Station.
of the road layout.	
Quality of local roads:	Proximity to settlements:
The site is accessed from a roundabout on the B3411 Frimley Road,	Equidistant to Camberley and Frimley centres at 1.6km driving distance,
which is a busy stretch of the route that runs north to south through	4.2km driving distance to Farnborough town centre.
the western suburbs of Camberley. Congestion is an issue at peak	
hours. This route provides direct access to the A30, A325, A331 and	
consequently the rest of the Blackwater Valley towns.	

FACILITIES

	On site	Within 800m of the site
Convenience retail		
Restaurants / café		
Gym / sports facilities		
Hotel		
Crèche / Children's Nursery		
Training facility		
Comparison Retail		
Other (please provide further information below)		

The site is within close proximity of Frimley Road which has a range of local shops and services.	

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:

Use	0-20%	20-40%	40-60%	60-80%	80-100%
Housing					
Retail					
Leisure					
Community					
Other (please provide					
further information below)					

There is a car showroom located on the site and a St John Ambulance Centre within the site boundary.

ENVIRONMENT

Quality of environment for current use:

Employment Land Technica Surrey Heath Borough Court	al Paper Update - Site Assessments ncil				
☐ Very good	Good	Poor	☐ Very Poor		
Is the site environment Yes	nt appropriate for the current uses? No (please provide	e further information below)			
Good vehicular and	pedestrian access, with wide loading	and unloading bays at individual unit	s for HGVs.		
Neighbouring uses: Residential Industrial	Leisure Retail Warehousing Education	on Town Centre Airp	ort Railway Highway Office		
Crabtree Park borde		nd other services border the site to th	l Ground to the north and allotments to the south. e east, as well as the B3411 Frimley road and two		
ACCESS & PARKII	<u>NG</u>				
Car	Good access to the site from a round	dabout with Frimley Road.			
HGV	Adequate access from a small roundabout junction, although potentially quite constrained for HGVs.				
Public Transport	Bus stops adjacent to the site on Fri	mley Road.			
Servicing	Adequate for the site's uses.				

Surrey Heath Borough Cou	al Paper Update - Site Assessments ncil						
Parking	Each unit is allocated parking bays, with spaces to spare. There were however, parked cars on the access roads at the time of the visit which could demonstrate a lack of visitor or customer parking.						
Is the access and park Yes	king adequate for the uses within the site? No (please provide further information below)						
DEVELOPMENT (CONTEXT:						
Planning Consideration Flood Risk (Zone	_	☐ Environmental Designation	☐ Tree Preservation Order				
Physical Consideratio Topography	ns: Contamination	Utilities Infrastructure	Other (please specify below)				
Adjacent to a waste	collection facility. No apparent planning constraints have	ve arisen from this.					
Planning Status (select	all that apply):						
Planning Consent Fully Implemented Greenfield	Site Allocation: Core Employment Area Partially Implemented Brownfield	Site/part of site in SLAA Cleared Site					
Additional comments	:		1				
The entire site is rec	ognised as an employment site in the SLAA.						
Opportunity for inter Yes (please provide f	sification of employment uses at the site:						

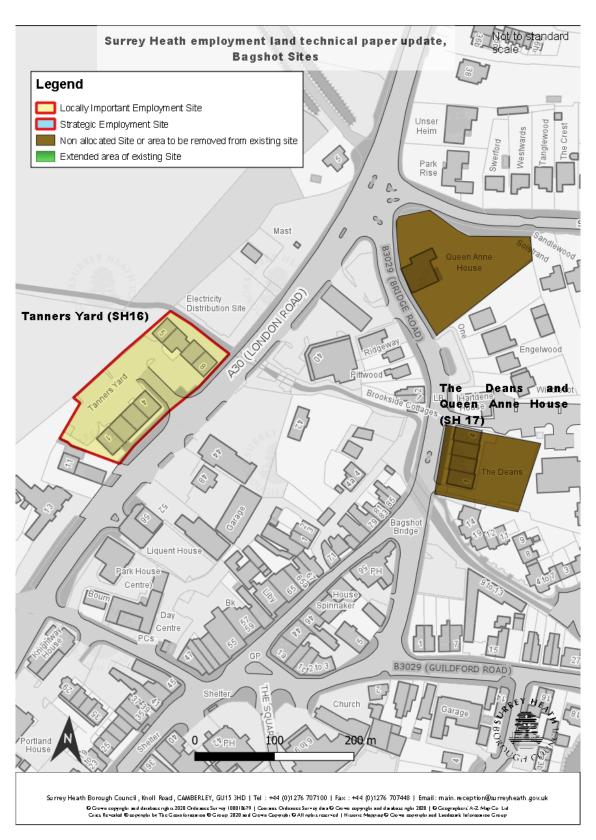
Employment Land Technical Paper L Surrey Heath Borough Council	Jpdate - Site Ass	essments					
Undeveloped Land Yes (please provide further information below) No							
Vacant Premises							
Yes (please provide further in	formation below	_')] _{No}				
Unit Name / Number	Unit Type	Size of unit /		Market a	attractivenes	S	Suitable for conversion
	(B1a/b/c,	amount of	Good	Refurbishment	Obsolete	Redevelopment	to non-employment
	B2, B8)	floorspace marketed		required		opportunity	use? (please specify)
Unit 17-20, Helix Business Park	B2/B8	82 sqm					No

Comments / Observations

A compact, well occupied site that provides a good location and appropriate units for accommodating and supporting SMEs. The site has good access to the strategic highway and rail networks, although entry to the site is from a small roundabout junction which can easily become congested. Onsite access and servicing is good, with large areas built in for turning and manoeuvring, as well as loading and unloading bays at individual units. There are a wide range of shops and services available within a short walk of the site at Watchetts neighbourhood centre on Frimley Road.

The site is relatively well maintained, with some minimal landscaping and good condition building stock. There is a high occupancy rate. Of 43 industrial and warehouse units, just 4 remain vacant, demonstrating that the site assists in meeting the demand for industrial and warehouse accommodation in Surrey Heath.

Site No: SH16	Site Name: Tanners Yard,	LPA: Surrey Heath
	Bagshot	
Site Area: 0.32ha	Survey Date: 22/07/20	Name of Surveyor(s): Russell
		Hamilton



The site can be described as the following (select all that apply):

Edge of centre / out of town	Town Centre	Rural
Incubator / SME Cluster Site	Research and Technology / Science Park	High Quality Business Park
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
Site for Specific Occupier(s)	Recycling / Environmental Industrial Sites	Prominent Site
Other: See below		

General comments / description of site

A compact, relatively modern arrangement of office accommodation located to the north of Bagshot District Centre. Tanners Yard contains relatively small office units and appears well maintained and has small scale landscaping. The site accommodates the headquarters of international baking company, Lantmannen Unibake Ltd, which occupies units 1-3 of a total of 8. The remainder of let units contain a small cluster of SMEs. A wide entrance from the A30 London Road provides direct access to a substantial car park. The site has prominence, with its primary frontage on the A30.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Access to M3 at junction 3, 1.4km away. Access to M25 junction 13 via	Located 0.2km from Bagshot Station, 5.6km from Sunningdale Station
A30, 14.2km.	and 4.8km Camberley Station.
Quality of local roads:	Proximity to other settlements:
Primary frontage onto the A30 London Road and close proximity to the	3.1km driving distance to Camberley town centre,
A322 primary route dual carriageway. Good local access but both these	8.7km driving distance to Bracknell town centre,
routes suffer from peak time congestion.	12.2km driving distance to Woking town centre.

	On site	Within 800m of the site
Convenience retail		

Employment Land Technical Paper Update - Site Assessments Surrey Heath Borough Council Restaurants / café Gym / sports facilities Hotel Crèche / Children's Nursery Training facility Comparison Retail Other (please provide further information below) **NON-B CLASS USES** If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below: Use 0-20% 20-40% 40-60% 60-80% 80-100% Housing Retail Leisure Community Other (please provide further information below) Planning consent granted for a change of use of a B1 unit to D1 (physiotherapy) use and is now in operation. **ENVIRONMENT** Quality of environment for current use: Poor Very good Good ☐ Very Poor

Is the site environment appropriate for the current uses?

Page 203 of 226

Employment Land Technica Surrey Heath Borough Cour	l Paper Update - Site Assessments ncil
Yes	No (please provide further information below)
Described as an urb well maintained.	an office village, Tanners Yard is a compact, intimate site, shaped around a courtyard. It has modern office accommodation and is
Neighbouring uses:	
Residential Industrial	Leisure Retail Town Centre Airport Railway Highway Office Warehousing Other (please specify)
Bordered to the nor	th by rural land.
ACCESS & PARKII	NG
Car	Good wide vehicular access point from the A30.
□ HGV	HGVs not necessary for current uses. However, good access to the site, although the rear car park so no HGV parking provision.
Public Transport	Bus stops nearby on Bagshot High Street. Bagshot Station is within 800m.
Servicing	Servicing is adequate for the site's needs.
Parking	Parking provision is moderate, with one car park that consists of designated bays. This is already almost full to capacity, so if all units are let, there could be an undersupply of parking provision.

Is the access and parking adequate for the uses within the site?

Employment Land Technical Paper U Surrey Heath Borough Council	pdate - Site Assessments		
Yes	No (please provide further information below)		
DEVELOPMENT CONTE	XT:		
Planning Considerations: Flood Risk (Zone 2 & 3)	☐ Heritage and Conservation	☐ Environmental Designation	☐ Tree Preservation Order
Physical Considerations: Topography	☐ Contamination	Utilities Infrastructure	Other (please specify below)
In close proximity of Bagsho	t Park and Bagshot Village Conservation Area.		
Planning Status (select all that a	pply):		
Planning Consent Fully Implemented Greenfield	Site Allocation: Core Employment Area Partially Implemented Brownfield	Site/part of site in SLAA Cleared Site	
Additional comments:			
	employment and residential site, categorised as e as a physiotherapy treatment centre, which is	,	ranted in 2019 for a change of
Opportunity for intensification Yes (please provide further inf	on of employment uses at the site: formation below)		

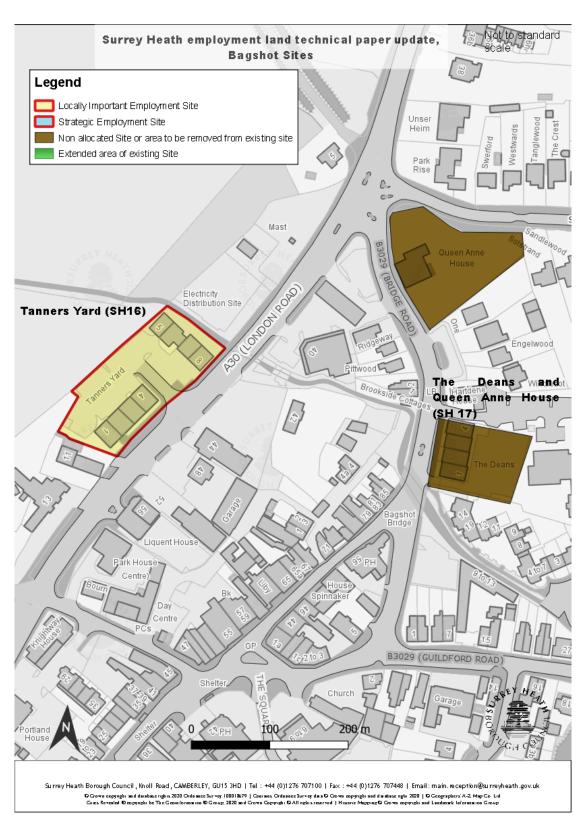
Employment Land Technical Paper Update - Site Assessment
Surrey Heath Borough Council

Undeveloped Land Yes (please provide for	urther informatic	on below)	■ No)			
Vacant Premises Yes (please provide further information below)							
Unit Name /	Unit Type	Size of unit /		Market at	tractiveness		Suitable for conversion to
Number	(B1a/b/c, B2, B8)	amount of floorspace marketed	Good	Refurbishment required	Obsolete	Redevelopment opportunity	non-employment use? (please specify)
Unit 5,6,8 Tanners	B1	74 sqm.					No

Comments / Observations

The site is well located, on the A30 London Road. Being just outside Bagshot District Centre, there is good access to local shops and services. It provides office accommodation in small units and at the time of this assessment there was just one unit remaining vacant. Overall it is well maintained and the quality of accommodation is good. It is a small and more intimate site which is seemingly attractive to SMEs, although there is also an international company's UK headquarters based here. It is an important site in servicing the local economy.

Site No: SH17	Site Name: The Deans and	LPA: Surrey Heath
	Queen Anne House, Bagshot	
Site Area:	Survey Date: 22/07/20	Name of Surveyor(s):Russell
0.42ha		Hamilton



The site can be described as the following (select all that apply):

□ - · · · ·		
Edge of centre / out of town	Town Centre: - Bagshot district centre	Rural
Incubator / SME Cluster Site	Research and Technology / Science Park	High Quality Business Park
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
Site for Specific Occupier(s)	Recycling / Environmental Industrial Sites	Prominent Site
Other:		

General comments / description of site

The site is located in Bagshot District Centre, just east of the High Street and is accessed from two small junctions with Bridge Road. The Deans is accessed via a small turning into a single lane entry point and Queen Anne house is accessed from a wider road that leads to a rear car park. The Deans is a purpose built, relatively modern office development that borders the Bagshot village Conservation Area and as such has been designed was the intention to be sympathetic to its surroundings. Queen Anne House is a statutory listed building, slightly further from the Conservation Area boundary that has more recently been converted into office space.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Access to M3 at junction 3, 1.4km away. Access to M25 junction 13 via	Located 0.2km from Bagshot Station, 5.6km from Sunningdale Station
A30, 14.2km.	and 4.8km Camberley Station.
Quality of local roads:	Proximity to other settlements:
Direct access to the A30 London Road and close proximity to the A322	3.1km driving distance to Camberley town centre,
primary route dual carriageway. Good local access but both these	8.7km driving distance to Bracknell town centre,
routes suffer from peak time congestion.	12.2km driving distance to Woking town centre.

	On site	Within 800m of the site
Convenience retail		

Surrey Heath Borough Council					
Restaurants / café		П			
Gym / sports facilities					
Hotel					
Crèche / Children's Nursery					
Training facility					
Comparison Retail					
Other (please provide further in	nformation below)				
NON-B CLASS USES					
If there are non-B Class uses	on the site indicate the ty	ne and annrovimate n	ronortion of floorsnace l	oelow:	
in there are non b class uses	on the site maleute the ty	pe and approximate p	roportion or moorspace i	JC1011.	
Use Housing Retail Leisure Community Other (please provide further information below)	0-20%	20-40%	40-60%	60-80%	80-100%
The Deans contains a Mortage	e broker (A2 use class) wh	ich consists of approxir	nately a quarter of the si	te.	
ENVIRONMENT Quality of environment for co	_	_			
☐ Very good	Good	☐ Po	oor	☐ Very Poor	
Is the site environment appro	_	es? ovide further information b	elow)		

Employment Land Technical Paper Update - Site Assessments

An attractive listed building and a sympathetically designed modern building, both with vegetation to the font and car parks at the rear.				
Neighbouring uses: Residential Industrial	Leisure Retail Town Centre Airport Railway Highway Office Warehousing Other (please specify)			
ACCESS & PARKII	NG			
Car	Both office buildings are accessed from Bridge Road.			
HGV The Deans has a narrow entry point unsuitable for HGVs.				
Public Transport Within 800m of Bagshot Station and bus stops.				
Servicing Servicing is adequate for site's needs.				
Parking Both office buildings have car parks to their rear with enough provision for their current occupiers.				
Is the access and park	king adequate for the uses within the site? No (please provide further information below)			

DEVELOPMENT CONTEXT:

Planning Considerations: Flood Risk (Zone 2 and 3)	Heritage and Conservation	Environmental Designation	☐ Tree Preservation Order
Physical Considerations: Topography	☐ Contamination	Utilities Infrastructure	Other (please specify below)
	gshot Village Conservation Area and is wurk statutory Grade 2 listed building.	rithin Flood Zone 2 and 3. Whilst Queen	Anne House doesn't have these
Planning Status (select all that apply):			
Fully Implemented	Site Allocation: Core Employment Area Partially Implemented Brownfield	Site/part of site in SLAA Cleared Site	
Additional comments:			
The Deans is a developable site in SLAA, put forward for residential d	the SLAA, suitable for residential developevelopevelopent.	oment. Queen Anne House is a not curre	ently developable site in the
Opportunity for intensification of ell Yes (please provide further information)			

Undeveloped Land

Employment Land Techn Surrey Heath Borough C		te - Site Assessments					
Yes (please provid	e further inform	nation below)	□ No	0			
Vacant Premises Yes (please provid	e further inform	nation below)	□ No	0			
Unit Name /	Unit Type	Size of unit /		Market at	tractiveness		Suitable for conversion to
Number	(B1a/b/c,	amount of	Good	Refurbishment	Obsolete	Redevelopment	non-employment use?
	B2, B8)	floorspace		required		opportunity	(please specify)
		marketed					
Building1-4, The	B1	232 sgm					The building has some

Deans

Comments / Observations

This small site is partially within Bagshot District Centre and has relatively low prominence, as it is set back from the A30, with discreet access points and an almost residential appearance. It has good strategic connections, being less than 2km for the M3 junction 3 and within 800m of Bagshot Station. There is limited HGV access, but ample parking provision. Both buildings are well maintained, although The Deans does have some vacant offices.

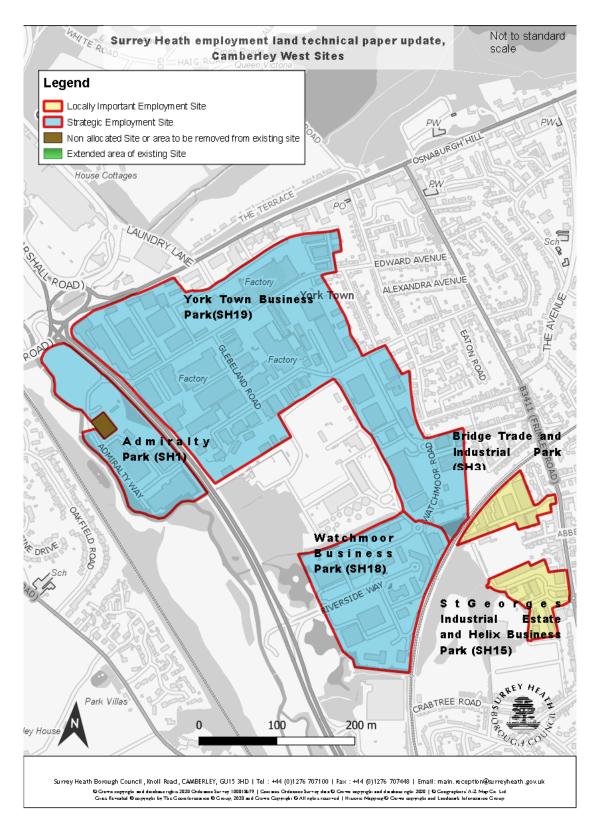
It should be noted that Queen Anne House is used partially for 'virtual office space', which enables businesses to use the building as an address and to hold meetings or events, whilst not permanently occupying floor space. This could imply that there are possibly more virtual occupiers than in-house businesses. The Deans borders the Bagshot Village Conservation Area and is within Flood Zone 2 and 3, so is considerably constrained. Queen Anne House is a Grade II listed building. It is unlikely this small employment area could expand, due to heritage and flooding constraints. The Deans is the larger of the two buildings and is included in the SLAA as a developable site for residential development. Much of the building is also currently vacant. Overall, it is considered that the site is likely to be progressed for an alternative use to employment.

suitability for residential

use, in part due to its

appearance.

Site No:	Site Name: Watchmoor	LPA: Surrey Heath
SH18	Business Park, Camberley	
Site Area:	Survey Date: 22/7/20	Name of Surveyor(s):Russell
11.4ha		Hamilton



The site can be described as the following (select all that apply):

Edge of centre / out of town	Town Centre	Rural
Incubator / SME Cluster Site	Research and Technology / Science Park	High Quality Business Park
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
Site for Specific Occupier(s)	Recycling / Environmental Industrial Sites	Prominent Site
Other:		

General comments / description of site

The site is located on the western edge of the Camberley settlement area. The open countryside, road and rail networks that run parallel to the River Blackwater are to the west of the site, with Hampshire just beyond the River Blackwater. Watchmoor is a prominent business park with a spacious layout, strong visual sightlines, and well maintained landscaping. It contains 11 large, relatively modern, good quality office units, some of which have recently undergone refurbishment. The occupiers are predominantly research and development based international companies, with particular clusters of pharmaceutical, satellite technology and ICT & computer programming related businesses.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Access to M3 at junction 4, 1.3km away, via the A331 primary route.	Located 3.4km from Camberley Station and 1.6km from Blackwater
	Station.
Quality of local roads:	Proximity to settlements:
The site is accessed from the A331 primary route at a traffic light	3.4km driving distance to Camberley town centre,
junction with Riverside Way, a dual carriageway that leads into the site.	4.3km driving distance to Farnborough town centre.
Connectivity is good. The immediate section of the A331 is a dual	
carriageway route that connects the M3, A30, and provides further	
access to Camberley town centre, Farnborough and Aldershot.	

	On site	Within 800m of the site
Convenience retail		
Restaurants / café		

Employment Land Technical Paper Update - Site Assessments Surrey Heath Borough Council Gym / sports facilities Hotel Crèche / Children's Nursery Training facility Comparison Retail Other (please provide further information below) Comparison Retail facilities are available by a 0.5km walk to a large nearby superstore. **NON-B CLASS USES** If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below: Use 0-20% 20-40% 40-60% 60-80% 80-100% Housing Retail Leisure Community Other (please provide further information below) **ENVIRONMENT** Quality of environment for current use: Poor ☐ Very Poor ☐ Very good Good Is the site environment appropriate for the current uses? Yes No (please provide further information below) The site has good quality building stock, high quality landscaping and is well maintained. It is built at a low density.

Employment Land Technical Paper Update - Site Assessments
Surrey Heath Borough Council

Neighbouring uses: Residential Industrial	Leisure Warehousing Retail Town Centre Other (please specify) Airport Railway Highway Office					
A sewage treatment	works site is located to the north of Watchmoor Business Park. A large superstore is located to the south.					
ACCESS & PARKII	NG					
Car	Riverside Way, a dual carriageway road provides access to the site from the A331 primary route.					
HGV	Although HGVs do not appear to require access to the site for the current occupiers, the provision for their access is good.					
☐ Public Transport	No local bus routes nearby. Blackwater Station is 1.6km away.					
Servicing	A spacious site with good provision for servicing.					
☐ Parking	Parking provision appears to be good. The site has been designed in order for office buildings to have large individual car parks. There is no sign of unauthorised on street parking. At the rear (east) of the site, a decked car park has been provided for the occupiers of a 4 storey building.					
Is the access and park	ing adequate for the uses within the site? No (please provide further information below)					

DEVELOPMENT CONTEXT:

Planning Considerations: Flood Risk (Zone 2)	☐ Heritage and Conservation	☐ Environmental Designation	☐ Tree Preservation Order
Physical Considerations: Topography	☐ Contamination	☐ Utilities Infrastructure	Other (please specify below)
Planning Status (select all that ap	ply):		
Planning Consent	Site Allocation: Core Employmen	_ '	
Fully Implemented Greenfield	Partially Implemented Brownfield	Cleared Site	
Additional comments:			
The entire site is recognised	as an employment site in the SLAA.		
Opportunity for intensification Yes (please provide further info	n of employment uses at the site:	No	
	•		
Undeveloped Land Yes (please provide further info	rmation below)	No	

Employment Land Technical Paper Update - Site Assessments
Surrey Heath Borough Council

\square	'es (please provide further information below)	□ No
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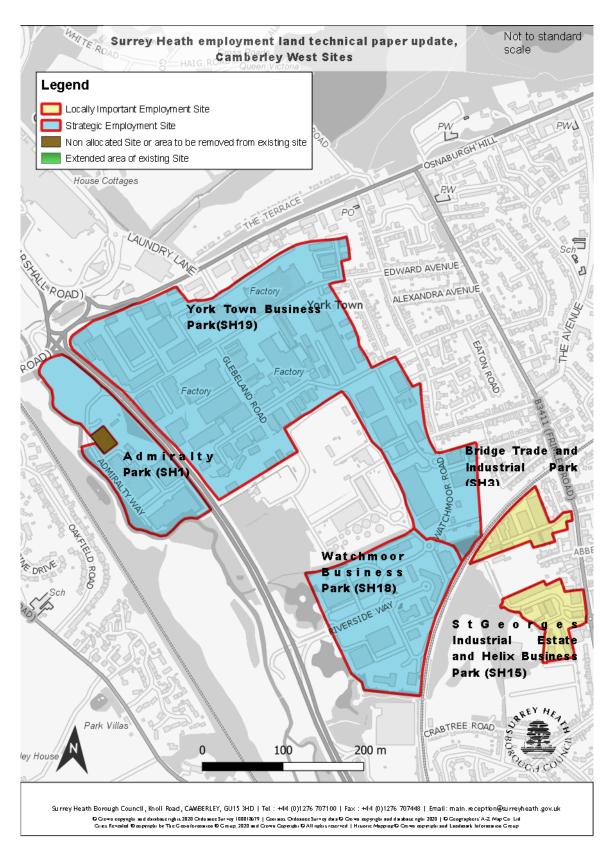
Unit Name /	Unit Type	Size of unit /	Market attractiveness				Suitable for conversion to	
Number	(B1a/b/c,	amount of	Good	Refurbishment	Obsolete	Redevelopment	non-employment use?	
	B2, B8)	floorspace		required		opportunity	(please specify)	
		marketed						
Three	B1	1207 sqm					No	
Watchmoor,								
Ten Watchmoor	B1	432 sqm					No	
First Floor, Eleven	B1	516 sqm					No	
Watchmoor								
Building B	B1	836 sqm	✓				No	
Foundation	B1	505 sqm	✓				No	
House								
Building A,	B1	1028sqm	✓				No	
Ground and 1st								
floor								
Building C, 2 nd	B1	1832 sqm	✓				No	
and 3 rd floor								

CONCLUSIONS

Comments / Observations

The site has a good strategic location, with direct access to the A331 primary route and close proximity to the M3 junction 4. It is an attractive, low density site, where the landscaping has been designed to include lakes which have capacity to accommodate the flood risk from EA Zone 3. There is an on-site café and a large superstore is within walking distance, but the site is not within close proximity of other services. There are some vacant units; however the majority of these have recently undergone refurbishment and now enable a greater flexibility of uses, which may attract a wider range of businesses. Many of the current occupiers are well established at the site. There are notable clusters of pharmaceutical, satellite technology and ICT & computer programming related businesses which strongly align to both the Enterprise M3 priority sectors and the FEA growth sectors.

Site No:	Site Name: York Town Business	LPA: Surrey Heath
SH19	Park, Camberley	
Site Area:	Survey Date: 23/7/20	Name of Surveyor(s):
37.0ha		Russell Hamilton



SITE DESCRIPTION

The site can be described as the following (select all that apply):

Edge of centre / out of town	Town Centre	Rural
Incubator / SME Cluster Site	Research and Technology / Science Park	High Quality Business Park
Warehouse / Distribution Park	General Industry / Business Area	Heavy / Specialist Industrial Site
Site for Specific Occupier(s)	Recycling / Environmental Industrial Sites	Prominent Site
Other:		

General comments / description of site

This large site is located to the north west of Camberley, covering an area bordered by the A30 and A331 to the north and west respectively, and a largely residential area to the east. The site it comprised of various warehouse parks, industrial workshops, business centres and trade parks. These are defined areas contained within the overall site, which cluster uses together in sub-zones. There is a wide mix of offices, light and general industry, storage and distribution uses. Building stock ranges from 1950s industrial workshops and manufacturing units to large modern warehouses and is being updated and redeveloped in places. More recent developments mostly consist of warehouse units with flexible office or industrial space.

ACCESSIBILITY

Distance to Strategic Highway Network:	Rail Access:
Access to M3 at junction 4, 1.9km away, via the A331 primary route.	Located 2.4km from Camberley Station and 0.6km from Blackwater
	Station.
Quality of local roads:	Proximity to settlements:
The site has several access points and is integrated into the urban	2.4km driving distance to Camberley town centre,
fabric of Camberley. Access to the site can be gained from the A331	5.1km driving distance to Farnborough town centre.
onto Stanhope Road at a traffic light junction, and from the A30 at	
Yorktown Way, also at a traffic light junction. Doman Road and the	
eastern entry point of Stanhope Road provide access from a	
neighbouring residential area of Camberley. These two entry points	
have width restrictions that prevent HGVs from accessing the site.	

FACILITIES

	On site	Within 800m of the site
Convenience retail		
Restaurants / café		
Gym / sports facilities		
Hotel		
Crèche / Children's Nursery		
Training facility		
Comparison Retail		
Other (please provide further information below)		

The site is large and well integrated into the urban fabric. Two neighbourhood centres are within 800m walking distance of the site with a range of retail units and services.

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:

Use Housing Retail Leisure Community Other (please provide further information below)	0-20%	20-40%	40-60%	60-80%	80-100%
ENVIRONMENT Quality of environment for curre Very good	ent use:	Poor		☐ Very Poor	

Is the site environment appropriate for the current uses?

Employment Land Technica Surrey Heath Borough Countries	al Paper Update - Site Assessments ncil						
Yes	No (please provide further information below)						
The site is suitable for the current wide ranging mix of uses it contains. The older 1950s developments around Craven Court suitably house industrial, manufacturing and workshop based uses. More recent developments have some minimal landscaping and appear to be maintained.							
Neighbouring uses: Residential Industrial	Leisure Retail Town Centre Airport Railway Highway Office Warehousing Other (please specify)						
A sewage treatment works borders the south of the site. Residential areas are immediately adjacent to the east of the site. ACCESS & PARKING							
☐ Car	There are multiple access points to the site, which covers a large area of northwest Camberley. Access can be gained from both the A331, A30 and for non HGV vehicles, from the neighbouring residential area to the east. Watchmoor Point and Watchmoor Trade Centre have more restricted access, with only one entry point from Riverside Way on Watchmoor Business Park. Compton Place Business Centre can only be accessed from Surrey Avenue, a small residential road to the east of the site.						
HGV	HGVs can access the site from the A331 and A30. There is restricted access from the neighbouring residential areas to the east.						
Public Transport	There are bus stops nearby on both London Road and Frimley Road. Some of the site is within 800m of Blackwater Station.						
Servicing	There is generally good servicing provision, but it does vary, as would be expected in such a large site.						

Employment Land Technical F Surrey Heath Borough Counci	Paper Update - Site Assessments il						
	Parking is site dependent. The more recently developed areas have variable parking provision. Some have adjoining car parks and all other have designated bays. The original 1950s units have little to no parking provision, with only small areas at the front of their premises as indicative parking zones. In these localities, motor vehicles are often parked on the service roads and can impede HGV access in certain areas.						
Is the access and parking Yes	ng adequate for the uses within the site? No (please provide further information below)						
DEVELOPMENT CO	ONTEXT:						
Planning Consideration Flood Risk (Zone 2 &		☐ Environmental Designation	☐ Tree Preservation Order				
Physical Considerations Topography	Contamination	Utilities Infrastructure	Other (please specify below)				
Planning Status (select al	I that apply):						
Planning Consent Fully Implemented Greenfield	Site Allocation: Core Employment Area Partially Implemented Brownfield	Site/part of site in SLAA Cleared Site					
Additional comments:							

There are some more recent developments, consisting primarily of flexible warehouse space. It appears that natural regeneration is taking place, as some of the outdated or unused building stock is gradually being redeveloped or replaced. The entire site is recognised as an employment site in the SLAA. At the north of the site, adjoining the A30 London Road, a prior approval has been granted for the conversion of a B1 office building to C3 housing, however this has not yet commenced.

Opportunity for intensification of employment uses at the site: Yes (please provide further information below) No							
Tes (piease provide furti	er information b	elow)					
Some of the older, less redevelopment.	well maintain	ed units were built at a r	elatively	y low density and t	there could be	potential for intensi	ification or
Undeveloped Land							
Yes (please provide furth	er information be	elow)	☐ No	1			
Vacant Premises			_				
Yes (please provide furth	er information b	elow)	☐ No	1			
Unit Name / Number	Unit Type	Size of unit /	Market attractiveness			Suitable for conversion to	
	(B1a/b/c, B2, B8)	amount of floorspace marketed	Good	Refurbishment required	Obsolete	Redevelopment opportunity	non-employment use? (please specify)
Alfa House, 7 Doman Road	B1	426 sqm					No
Affinity Point, Glebeland Road	B2	5484 sqm					No
Units 1-6 J4, Doman Road	B2/B8	711 sqm					No
Stanhope Gate	B1	78 sqm					No

Unit C, Watchmoor	B1-B8	3137 sqm			No
Point					
Unit 1-19, Watchmoor	B1-B8	153 sqm			No
Trade Centre,					
Watchmoor Road					
Units 20 Compton Place	B2-B8	11 sqm			No
Business Centre					
Unit 10 Compton Place	B2	177 sqm		✓	no
Business Centre					
Unit 14 Compton Place	B1	65 sqm		✓	no
Business Centre					
Unit 9 Compton	B1	43 sqm		✓	no
Business Centre					
HSS Hire, 8 Trafalgar	B1	1437 sqm			No
Way					
1-3 Priory Court	B1	125 sqm	\checkmark		No
5 and 6 Minster Court,	B1	99 sqm	\checkmark		No
Tuscam Way					

Although there may appear to be a large amount of vacant units from the list above, it should be noted that York Town is a very large site that houses a wide range of businesses in various sub zones. Therefore, when taking account of the many units on site, the overall vacancy rate for York Town Industrial Estate is not high.

CONCLUSIONS

Comments / Observations

York Town Industrial Estate is a large, well established site that has good local and strategic access. It is well integrated into the surrounding urban fabric and has four access points. It plays an important role in housing industrial businesses and SMEs in small clusters of workshops, as well as large modern warehousing. There is minimal landscaping and the overall environment provides a more suitable location for bad neighbour uses than high quality offices. The site fits this purpose well and as such has a low vacancy rate. There are some industrial units with trade counters and whole sale on the western edge of the site.

The eastern edge of the site is in very close proximity to neighbouring residential areas, with no physical buffering. It is well established and has been developed over time in different phases. There appears to be ongoing regeneration of some of the older warehousing, but the existing 1950s industrial core remains, demonstrating a continuing demand for smaller workshops and manufacturing units. There is also a technology cluster focused at Camberley Business Centre, emphasising the wide diversity of uses represented at York town. Due to its size, ongoing development opportunities, wide range of accommodation attracting both SMEs and larger organisations, York Town has the potential and capacity as a site to attract future economic development to the Functional Economic Area.