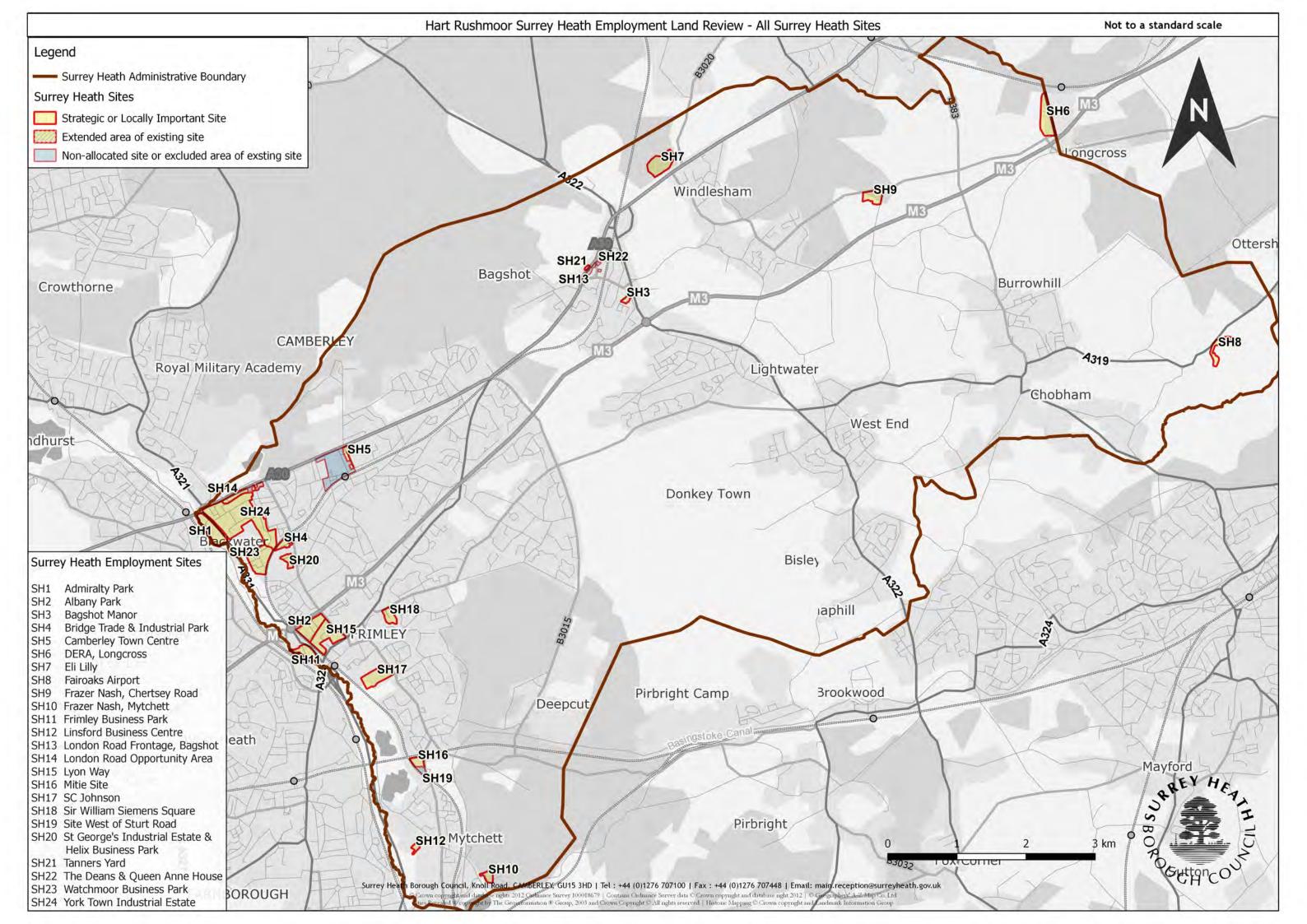
SECTION 3

SURREY HEATH BOROUGH EMPLOYMENT SITES

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| Site No: SH1 | Site Name: Admiralty Park, Camberley | LPA: Surrey Heath |
|------------------|--------------------------------------|--------------------------------|
| Site Area: 5.4ha | Survey Date: 19/12/2016 | Name of Surveyor(s):Chris Kirk |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| • Other: | | |

General comments / description of site

The site is located at the north western extremity of the Camberley settlement area, immediately south of the Meadows Gyratory. The point where the three counties; Surrey, Hampshire and Berkshire meet is located just to the northwest of the site. There is a mix of light industry, ancillary office, storage and distribution use, as well as car servicing and trade counter occupiers. The site is divided into 5 zones – A to E. Where natural gas storage was previously held, this area of the site has been cleared.

| Distance to Strategic Highway Network: | Rail Access: |
|---|--|
| Access to M3 at junction 4, 2.1km away, via the A331 primary route. | Located 2.7km from Camberley Station and 0.5km from Blackwater |
| | Station. |
| Quality of local roads: | Proximity to settlements: |
| Admiralty Way is accessed from the A331 primary route at a traffic | 2.7km driving distance to Camberley town centre, |
| light junction just south of the Meadows Gyratory. Connectivity is | 5.1km driving distance to Farnborough town centre. |
| good. The immediate section of the A331 is a well-used dual | |
| carriageway route that connects the M3 and A30, and provides | |
| further access to Camberley town centre, Farnborough and | |
| Aldershot. | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

The site is less than 800m from both a large superstore with a café and the local shops and services in Blackwater District Centre.

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:



Zone B is currently occupied by Gravity force Ltd Trampoline Centre, a D2 use. Zone B covers the smllest area of all the distinct zones within Admiralty Park and as such, accounts for less than 20% of the overall uses. There are some Sui Generis uses, with trade counter businesses.

| ENVIRONMENT | | | |
|---|---|---|--|
| Quality of environment for current u | ise: | | |
| Very good | Good Good | Poor | Very Poor |
| Is the site environment appropriate Yes | for the current uses? No (please provide furthe | er information below) | |
| The site consists of large warehous the site. | es segregated into zones, w | ith good vehicular access throughou | ut. There is limited landscaping around the borders of |
| Neighbouring uses:ResidentialLeisureIndustrialWarehou | _ | Town Centre Other (please specify) | Railway Highway Office |
| | | | ws and Blackwater Park SANG, with the North st and north, with further industrial, office and |

| Car | Good access from a traffic light junction with the A331 primary route. The entry road is wide and well lit. | | | | |
|-------------------------------|--|---|--------------------------------|--|--|
| HGV | Wide entry junction to the site with plenty of room for The zones D and E at the southern end of the site are some difficulty for movement of HGVs. | | | | |
| Public Transport | Within 800m of Blackwater station and bus stops, as wider range of bus routes. | well as the bus stop at the Meadows Sho | pping Complex which provides a | | |
| Servicing | Good. | | | | |
| Parking | Parking bays and designated areas for parking are protected of the protect | | | | |
| Is the access and park Yes | ing adequate for the uses within the site? No (please provide further information below) | | | | |
| DEVELOPMENT C | ONTEXT: | | | | |
| Planning Consideratio | | Environmental Designation | Tree Preservation Order | | |
| Physical Consideration | | _ | _ | | |
| T opography | Contamination | Utilities Infrastructure | Other (please specify below) | | |
| Part of the site was p | previously used for natural gas storage and distribution | . This is now a cleared area. | | | |

| Planning Status (select all that a | apply): | | |
|---|--|--|--|
| Planning Consent Fully Implemented Greenfield | Site Allocation: Core Employment Area Partially Implemented Brownfield | Site/part of site in SLAACleared Site | |
| Additional comments: The cleared area which pre | viously housed two gas holders is an excluded sit | e in the SLAA. | |

| Opportunity for intensification of employment uses at the site: | | | | |
|---|-------|--|--|--|
| Yes (please provide further information below) | No No | | | |

Undeveloped Land

Yes (please provide further information below)

🗖 No

An area of the site adjacent to the A331 where natural gas was previously stored. This use has now ceased and the area has been cleared. This may be utilised for future employment or a mix of uses and should still remain within the boundary of this employment site.

Vacant Premises

Yes (please provide further information below)

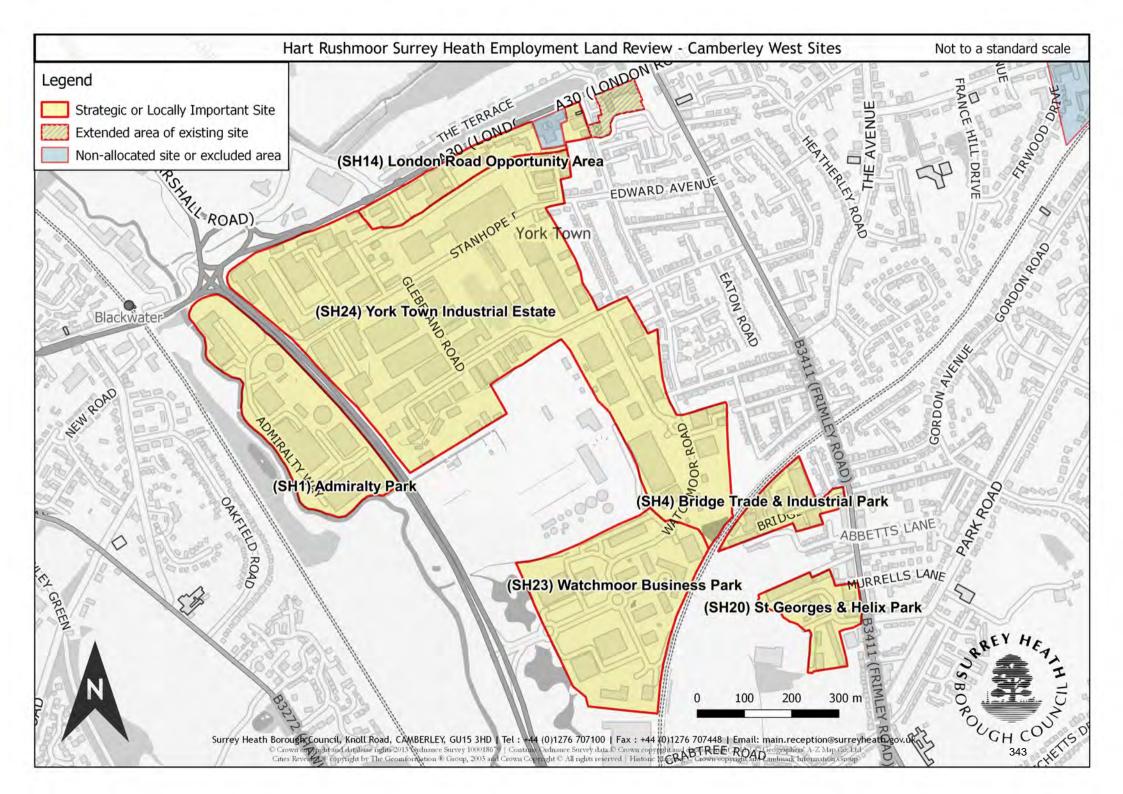


| Unit Name / | Unit Type | Size of unit / | | Market attractiveness | | | Suitable for conversion to |
|-------------|-----------|----------------|------|-----------------------|----------|---------------|----------------------------|
| Number | (B1a/b/c, | amount of | Good | Refurbishment | Obsolete | Redevelopment | non-employment use? |
| | B2, B8) | floorspace | | required | | opportunity | (please specify) |
| | | marketed | | | | | |
| Unit 6 | B2/B8 | 1291 sqm | | | | | No |
| Unit 10 | B2/B8 | 1433 sqm | | | | | No |
| Unit 15 | B2/B8 | 880 sqm | | | | | No |

CONCLUSIONS

Comments / Observations

The site is well located with good strategic and local connections and meets the needs of a range of industrial, storage and distribution and office based occupiers. It consists of relatively large industrial and warehouse units and accommodates some large national and multi-national companies as well as SMEs. There were 3 vacant units at the time of assessment. Being surrounded by SANG land with mature vegetation and busy highways, the site is well separated from neighbouring uses and as such is a good locality for bad neighbour uses in the borough. There is capacity to attract and accommodate future economic development on the cleared site area that previously contained natural gas storage, although it would need to be checked for contamination.



| Site No: SH2 | Site Name: Albany Park, Frimley | LPA: Surrey Heath |
|------------------|---------------------------------|---------------------------------|
| Site Area: 7.4ha | Survey Date: 19/12/2016 | Name of Surveyor(s): Chris Kirk |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | D Town Centre | Rural |
|------------------------------------|--|------------------------------------|
| Incubator / Small and medium sized | Research and Technology / Science Park | High Quality Business Park |
| enterprises (SME) Cluster Site | | |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| Other: | | |

General comments / description of site

This is a large site that has been arranged in various different 'phases', numbered 1-6 and Albany Court. It is located adjacent to the M3 which borders the site to the north. The motorway is well screened and runs along a raised embankment above the site. The site is also close to Frimley District Centre, with good pedestrian and vehicular access. The site appears to be well managed and has a good layout, with well signposted areas. There is a mix of light industrial, warehouse and office uses, which are clustered together in the different phased areas. Occupiers range from SMEs to multi-national companies.

| Distance to Strategic Highway Network: | Rail Access: |
|---|---|
| Accessed from M3 via junction 4, which is a 1.6km car journey. Access | Located 1.1km from Frimley Station, 3.0km from Farnborough Main |
| to M3 from the site is 2.9km due to the nature of the road layout. | Station and 2.9km from Farnborough North Station. |
| Quality of local roads: | Proximity to settlements: |
| Primary frontage and access is on to the B3411 Frimley Road, which | 1.0km driving distance to Frimley town centre, |
| can be used to access Camberley Town Centre and the A325 which is | 2.7km driving distance to Camberley town centre, |

| 0.6km away. This provides access to the A331, M3, Farnborough and | 3.5km driving distance to Farnborough town centre. |
|---|--|
| Aldershot. | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:

| Use | 0-20% | 20-40% | 40-60% | 60-80% | 80-100% |
|----------------------------|-------|--------|--------|--------|---------|
| Housing | | | | | |
| Retail | | | | | |
| Leisure | | | | | |
| Community | | | | | |
| Other (please provide | | | | | |
| further information below) | | | | | |

| ENVIRONMENT Quality of environment for current us Very good | se: Good | Poor | D ve | ery Poor |
|---|---------------------------|--|---------------------------|-------------------------------------|
| Is the site environment appropriate f | | ther information below) | | |
| A large, spacious site with seven dif landscaping as a result of the natur | • | • | | ture. There is little in the way of |
| Neighbouring uses:ResidentialLeisureIndustrialWarehous | Retail Sing Education | Town Centre Image: Control of the co | Airport 🗖 Railway | Highway Office |
| The site is bordered to by the M3, th | ie North Downs railway li | ne, the B3411 Frimley Road a | nd Lyon Way Business Park | < and construction site. |

| Car | Accessed from a roundabout junction with the B3411 Frimley Road. | | | | |
|-----------------------------------|--|---|---|------------------------------------|--|
| HGV | Good access for HGVs. There are parking restrictions in place to ensure roads remain clear and large service areas in front of most of the warehouse and industrial accommodation. | | | | |
| Public Transport | There are bus r | There are bus routes on the adjacent Frimley Road and at Frimley High Street, both within 800m. | | | |
| Servicing | Servicing is goo | od. | | | |
| Parking Is the access and park | only off-street | esignated parking areas and additiona parking is used. • the uses within the site? | al bays around the perimeter of the site, w | vith further restrictions ensuring | |
| Yes | | (please provide further information below) | | | |
| DEVELOPMENT C | ONTEXT: | | | | |
| Planning Consideratio | | Heritage and Conservation | Environmental Designation | Tree Preservation Order | |
| Physical Consideration Topography | ns: | Contamination | Utilities Infrastructure | Other (please specify below) | |

| Planning Status (select all that app | bly): | |
|---|--|---|
| Planning Consent Fully Implemented Greenfield | Site Allocation: Core Employment Area Partially Implemented Brownfield | Site/part of site in SLAA Cleared Site |
| Additional comments: | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Opportunity for intensification | of employment uses at the site: | |
| Yes (please provide further info | rmation below) | |
| | | |
| | | |
| Undeveloped Land | _ | |
| Yes (please provide further infor | rmation below) | |

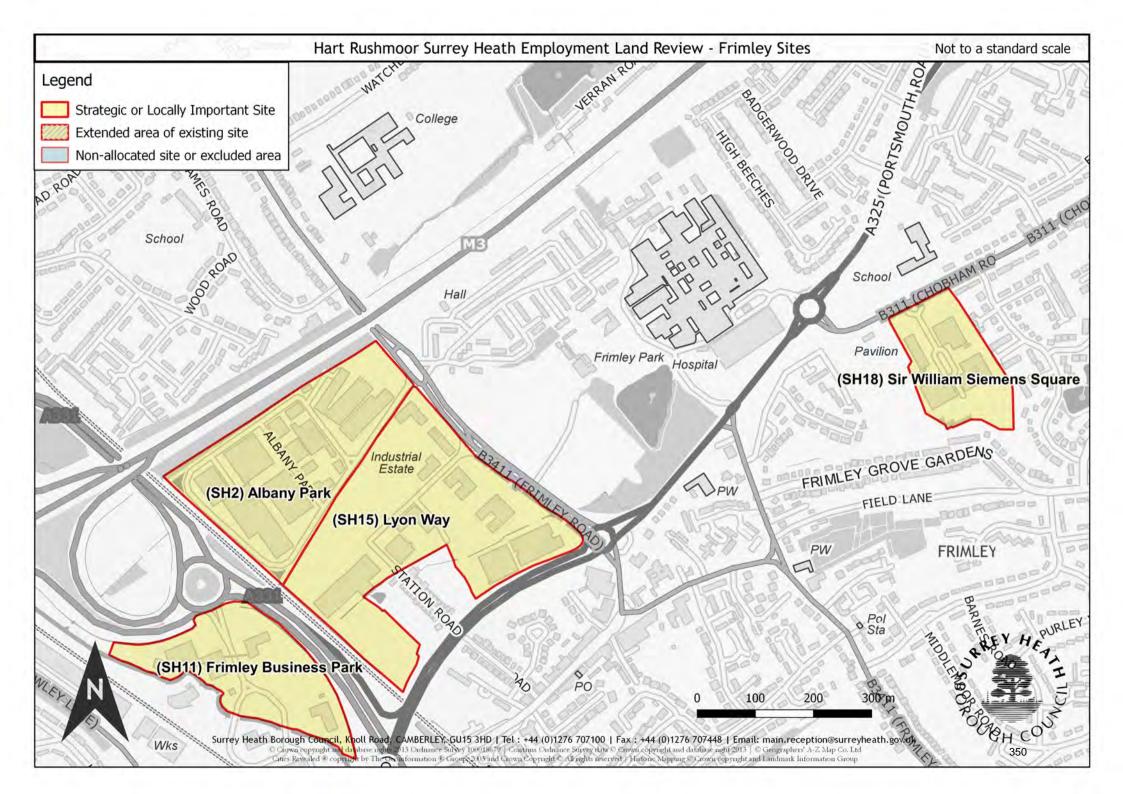
Vacant Premises

| Yes (please prov | ide further infor | mation below) | | lo | | | |
|------------------|-------------------|----------------|------|---------------|-------------|---------------|----------------------------|
| Unit Name / | Unit Type | Size of unit / | | Market att | ractiveness | | Suitable for conversion to |
| Number | (B1a/b/c, | amount of | Good | Refurbishment | Obsolete | Redevelopment | non-employment use? |
| | B2, B8) | floorspace | | required | | opportunity | (please specify) |
| | | marketed | | | | | |
| Unit 1 Phase 4 | B1 | 354 sqm | | | | | No |
| Unit 5 Phase 4 | B2 or B8 | 225 sqm | | | | | No |
| Unit 2L | B2 or B8 | 596 sqm | | | | | No |
| Unit 2G | B2 or B8 | 586 sqm | | | | | No |
| Unit 5 Phase 3 | B1 | 1065 sqm | | | | | No |

CONCLUSIONS

Comments / Observations

This is a large site with good strategic and local access. There are no conflicting neighbouring uses, as it is bordered by a main road, motorway and railway. The site contains exclusively B class uses. The environment of the site is fit for purpose, with a spacious layout and well allocated parking areas. There are a wide range of occupiers including offices, with an SME/technology cluster at the Albany Court Phase, as well as large multinational companies occupying warehouses and light industrial units. Due to the size and location of the site and the type of accommodation, it is in a good position to attract and accommodate future economic development. It currently houses both head offices and production warehouses for international companies such as Krispy Kreme and Amazon Filters. Although there are some vacant units, it is important to take the large size of the overall site into account. When analysed in this context, there is not a disproportionately high amount of vacant units.



| Site No: SH3 | Site Name: Bagshot Manor, Bagshot | LPA: Surrey Heath |
|----------------|-----------------------------------|---------------------------------|
| Site Area: 1ha | Survey Date: 04/01/2017 | Name of Surveyor(s): Chris Kirk |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|--|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s): Steljes | Recycling / Environmental Industrial Sites | Prominent Site |
| Other: | | |

General comments / description of site

This small site located in a residential area of Bagshot near the A322 and M3, providing good strategic connections. It is occupied solely by Steljes, an international company that specialises in innovating and supplying new technology solutions for organisations. The site appears well maintained and landscaped and has two car parks. The shops and services of Bagshot District Centre are within walking distance. It is not a prominent site, with frontage on Green Lane, a small residential road to the south of Bagshot.

| Distance to Strategic Highway Network: | Rail Access: |
|---|--|
| Access to M3 at junction 3, 1.2km away. | Located 0.3km from Bagshot Station, 5.7km from Sunningdale Station |
| | and 4.8km Camberley Station. |
| Quality of local roads: | Proximity to other settlements: |
| Primary frontage onto Green Lane, a small residential road. The site is | 3.1km driving distance to Camberley town centre, |
| in very close proximity of the A322 primary route dual carriageway. | 8.7km driving distance to Bracknell town centre, |
| The A30 is also within easy reach either by residential roads of the | 12.2km driving distance to Woking town centre. |

| A322. | |
|-------|--|
| | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:



| ENVIRONMENT | | | | | | | |
|-----------------------------------|--|----------------|----------------------------|------------------|---------------------|-----------------|----------------|
| Quality of environme | ent for current use: | | | | | | |
| Very good | 🗖 G | ood | D Poor | | 🗖 Ve | ry Poor | |
| Is the site environme | ent appropriate for the c | urront usos? | | | | | |
| Yes | | | her information below) | | | | |
| | b be well maintained and the rear of the site. | managed. There | is a large car park adjace | nt to the main c | office building, la | andscaped areas | and mature, |
| Neighbouring uses | | | | | | | |
| Neighbouring uses: Residential | Leisure | Retail | Town Centre | Airport | Railway | Highway | O ffice |
| Industrial | Warehousing | | Other (please specify) | • | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

| Car | The site has two accesses, one leading to a visitor car park and the other to the main car park. Both access points are from Green Lane, a small residential road within easy access of the A322 primary route and M3 junction 3. | | | |
|-------------------------------|---|--|---------------------------------|--|
| HGV | Due to the nature of uses on site, it is unlikely HGVs will accessed from a small residential road and access points | o , | irly constrained as the site is | |
| Public Transport | Within walking distance of bus stops and Bagshot Statio | on. | | |
| Servicing | There are designated servicing areas on site. | | | |
| Parking | Parking provision is good. There is a large car park for e | mployees as well as a separate visitors' p | parking area. | |
| Is the access and park Yes | ing adequate for the uses within the site? | | | |
| DEVELOPMENT C | CONTEXT: | | | |
| Planning Consideration | | Environmental Designation | Tree Preservation Order | |
| Physical Consideration | ns: | _ | _ | |
| T opography | Contamination | Utilities Infrastructure | Other (please specify below) | |
| | rotected woodland to the rear of the site. This beyond thi vithin the site boundary. | is to the east of Whitmoor Road is the G | reen Belt, although there is | |

| Planning Status (select all that | t apply): | | |
|---|--|--|--|
| Planning Consent Fully Implemented Greenfield | Site Allocation: Core Employment Area Partially Implemented Brownfield | Site/part of site in SLAACleared Site | |
| Additional comments: | | | |
| A developable site in the S | SLAA. | | |

Opportunity for intensification of employment uses at the site:

| Yes (please provide further information below) | |
|--|---|
| Although there is undeveloped land at the rear of the site, this is protected by TPOs. | |
| | 7 |
| Undeveloped Land | |
| Yes (please provide further information below) | |
| There is protected woodland at the rear of the site. | |
| | |

Vacant Premises

Ves (please provide further information below)

D_{No}

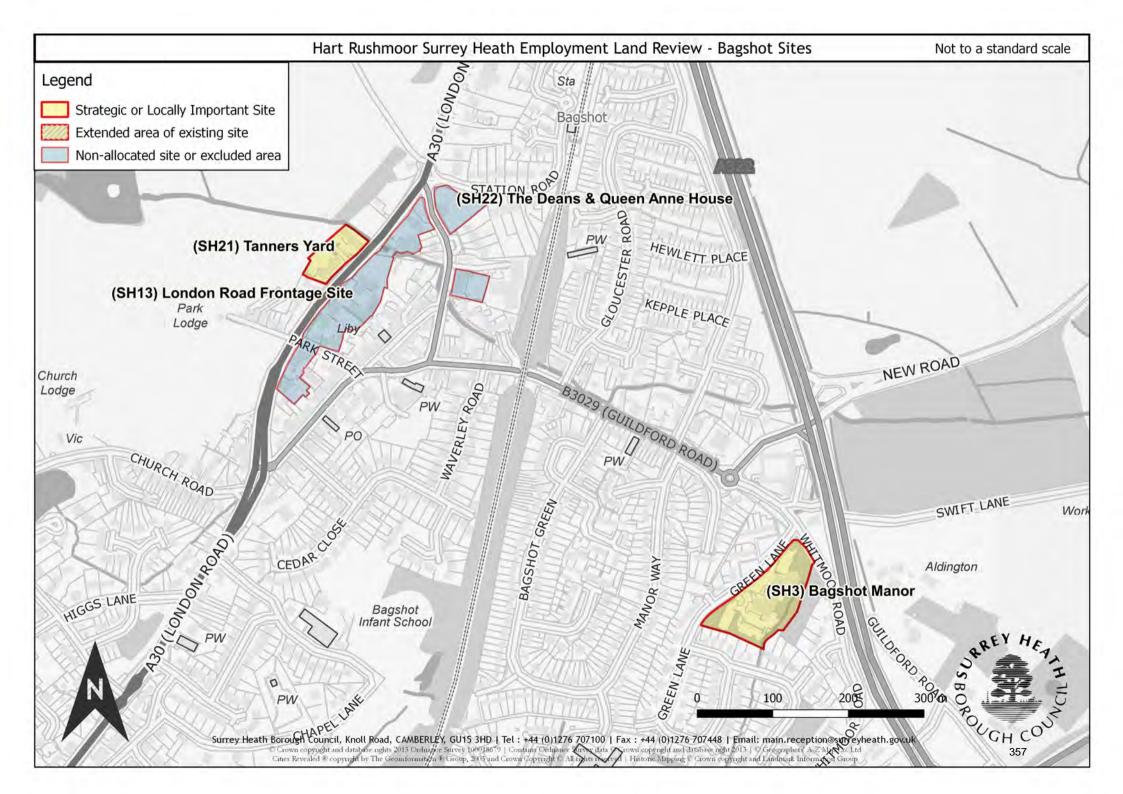
| Unit Name / | Unit Type | Size of unit / | | Market attractiveness | | | Suitable for conversion to |
|-------------|-----------|----------------|------|-----------------------|----------|---------------|----------------------------|
| Number | (B1a/b/c, | amount of | Good | Refurbishment | Obsolete | Redevelopment | non-employment use? |
| | B2, B8) | floorspace | | required | | opportunity | (please specify) |
| | | marketed | | | | | |

Site entirely occupied by Steljes.

CONCLUSIONS

Comments / Observations

Bagshot Manor has good strategic connections, being within walking distance of Bagshot Station and short drive from junction 3 of the M3. The sole occupier is now well established at the site, which is fully in use and seemingly well maintained. The office use is set back from the road and therefore does not appear to cause conflict with the surrounding residential area, although it lacks prominence due to the relatively inconspicuous locality. The provision of parking is suitable to accommodate the needs of the occupier and there are parking restrictions in place on the entry roads in order to prevent vehicle obstruction. The site's sole occupier is an international company specialising in IT and digital media, which aligns with the Enterprise M3 priority sectors. However, further development of the site in future would potentially be constrained by the protected woodland to its rear and the closely surrounding residential areas.



| Site No: SH4 | Site Name: Bridge Trade & Industrial Park, Camberley | LPA: Surrey Heath |
|------------------|--|--------------------------------|
| Site Area: 2.1ha | Survey Date: 19/12/2016 | Name of Surveyor(s):Chris Kirk |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| • Other: | | |

General comments / description of site

The site is located in the west of the Camberley settlement area. It is bordered by the Ascot to Guildford railway line to the northwest and Krooner Park football ground to the south. Uses are primarily industrial, with many local businesses occupying the smaller industrial workshops and warehouses provided on site. Bridge Road is accessed from a small junction with Frimley Road and is shared by the occupying businesses and a neighbouring residential area.

| Distance to Strategic Highway Network: | Rail Access: |
|---|---|
| Accessed from M3 via junction 4, which is a 2.7km car journey. Access | Located 1.3km from Camberley Station, 2.3km from Blackwater Station |
| to M3 from the site is 3.7km due to the nature of the road layout. A | and 2.3 km from Frimley Station. |
| longer access route would be required for HGVs due to width | |
| restrictions on the local road network. | |
| Quality of local roads: | Proximity to settlements: |
| The site is accessed from Bridge Road which directly connects to the | 1.3km driving distance to Camberley town centre, |
| B3411 Frimley Road. Vehicles must pass through a residential area in | 1.9km driving distance to Frimley district centre, |
| Bridge Road in order to access the site. This route provides direct | 4.2km driving distance to Farnborough town centre. |
| access to the A30, A325 and A331. | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

The site is within close proximity of Frimley Road which has a range of local shops and services at Watchetts neighbourhood centre.

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:



Sui Generis: Moror vehicle servicing and repair uses

| ENVIRONMENT | | | | | |
|-----------------------------------|-------------------------------------|--|----------|-------------|------------------|
| Quality of environme | ent for current use: | | | | |
| Very good | Good Good | D Poor | U Very P | oor | |
| Is the site environme Yes | ent appropriate for the cur No (| rent uses? please provide further information below) | | | |
| - | | ws that it is not highly maintained and workshops and industrial buildings pro | | - | - |
| Neighbouring uses: Residential | | Retail Town Centre Education Other (please specify) | • | Railway 🗖 H | Highway 🗖 Office |
| | | o site, with no screening. Retail and oth ed by the Ascot to Guildford railway line | | • | e Frimley Road |

| Car | Access to Bridge Road from a small junction with Frimley road. |
|------------------------|---|
| HGV | HGVs can access the site. However, turning room is limited and access to smaller units on side roads branching off from Bridge Road is somewhat restricted. |
| Public Transport | Bus stops are within walking distance, on Frimley Road. Camberley Station is 1.3km away. |
| Servicing | Generally adequate for the needs of the occupying businesses. |
| Parking | The availability of parking varies across the site. One unit has a dedicated car park, whilst the majority have smaller designated parking bays at their frontage. However, cars are parked on both the main access road and side streets, despite some limitations. This indicates a need for further parking provision, although the site may lack capacity for this. |
| Is the access and park | sing adequate for the uses within the site? |

Moderately adequate. There is however an overspill of on street car parking, causing a difficulty for HGV access and manoeuvring. Car access is adequate and HGVs seem to negotiate the site well despite the constraints.

DEVELOPMENT CONTEXT:

Planning Considerations: Flood Risk (Zone__) Heritage and Conservation Environmental Designation Tree Preservation Order Physical Considerations: Contamination Utilities Infrastructure Other (please specify below)

| Planning Status (select all that a | apply): | | |
|---|--|--|--|
| Planning Consent Fully Implemented Greenfield | Site Allocation: Core Employment Area Partially Implemented Brownfield | Site/part of site in SLAACleared Site | |
| Additional comments: | | | |
| | | | |
| Opportunity for intensificati Yes (please provide further in | on of employment uses at the site: | | |
| There is already a dense ar | rangement of existing units. | | |
| Undeveloped Land Yes (please provide further in | formation below) | | |

Vacant Premises

Yes (please provide further information below)

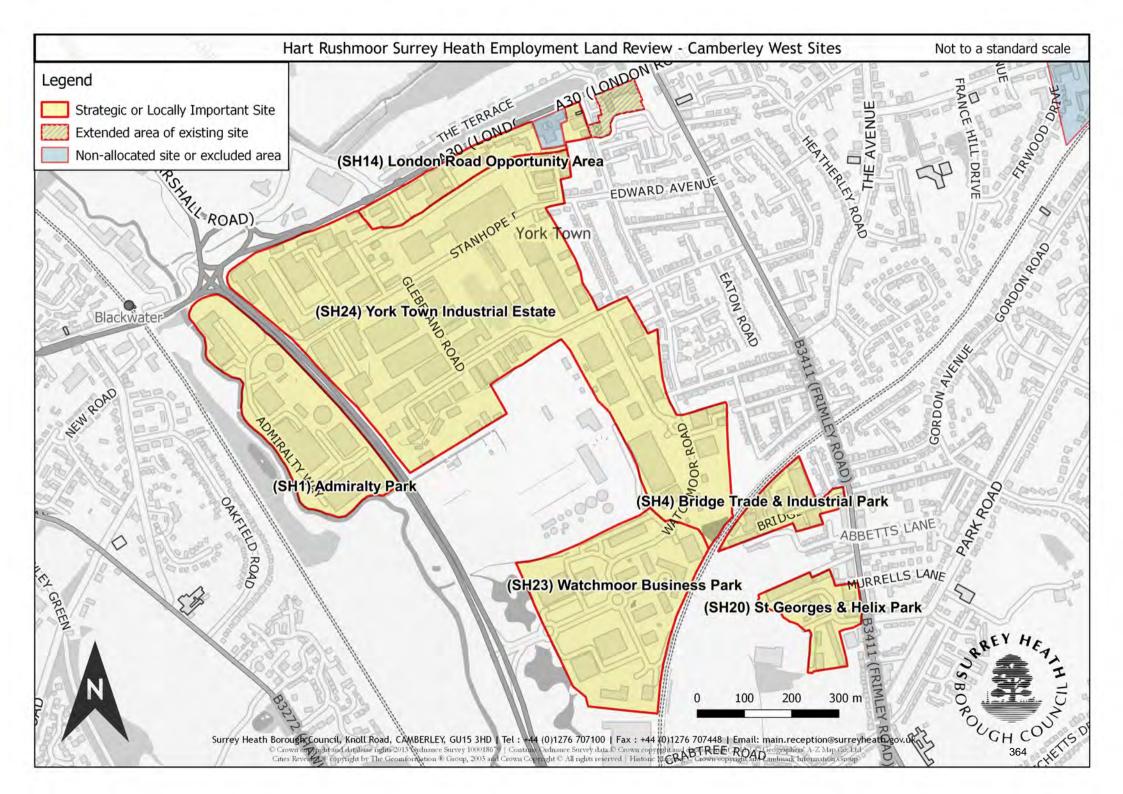
D_{No}

| Unit Name / | Unit Type | Size of unit / | Market attractiveness | | | Suitable for conversion to | |
|-------------|-----------|----------------|-----------------------|---------------|----------|----------------------------|---------------------|
| Number | (B1a/b/c, | amount of | Good | Refurbishment | Obsolete | Redevelopment | non-employment use? |
| | B2, B8) | floorspace | | required | | opportunity | (please specify) |
| | | marketed | | | | | |
| Unit 7G | B2 | 173 sqm | | | | | No |
| Unit 4 | B1 and B2 | 99 sqm | | | | | No |

CONCLUSIONS

Comments / Observations

This relatively small site is well occupied, with only two vacant units at the time it was surveyed. It provides a good opportunity for SMEs that require workshops, small warehouses and generally lower grade/cost accommodation. It is however necessary to note that the close proximity of the site to neighbouring residential areas could indicate some potential conflict. Most units are fairly dated, with little sign of modernisation and low maintenance. However, the site fulfils the needs of the occupiers and as such serves as an important employment site and functioning part of Surrey Heath's Core Employment Area. Furthermore, the site plays an important role in accommodating bad neighbour activities nearby other industrial and trade estates in west Camberley.



| Site No: SH5 | Site Name: Camberley Town Centre | LPA: Surrey Heath |
|--------------------|----------------------------------|--------------------------------|
| Site Area: 1.8ha | Survey Date: 22/12/2016 | Name of Surveyor(s):Chris Kirk |
| (revised boundary) | | |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| Other: See below | | |

General comments / description of site

There are a wide range of town centre uses including purpose built office units. Pembroke Broadway and the London Road frontage are undergoing a period of change, as set out in the Camberley town Centre (CTC) Area Action Plan. This has seen a reduction in employment uses in these two locations. However, policy guidance in the CTC Area Action Plan does recognise the importance of providing suitable commercial space within the town centre. Therefore a commercial cluster of office based accommodation is identified at the Knoll Road Commercial Area, in the east of the town centre.

| Distance to Strategic Highway Network: | Rail Access: |
|---|--|
| Access to the M3 at junction 4, 4.2km away, and junction 3, 6km | Located 0.2km from Camberley Station and 2.6km from Blackwater |
| away. | Station. |
| Quality of local roads: | Proximity to other settlements: |
| The A30 London Road runs along the northern edge of Camberley | 5.6km driving distance to Farnborough town centre, |
| town centre and provides access to the M3 either by the A331 to the | 12.4km driving distance to Aldershot town centre, |
| west or the A322 to the east, both of which are primary routes. The | 13.2km driving distance to Bracknell town centre, |
| A30 does however suffer from congestion at peak hours. | 16.6km driving distance to Woking town centre. |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

Camberley town centre has an extensive supply of retail and local services.

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:



| ENVIRONMENT | | | | |
|---|-----------|---------------------------------|------------------------------|--------------------------------|
| Quality of environment for current u | lse: | | | |
| Very good | Good Good | Poor | | ery Poor |
| Is the site environment appropriate Yes | — | rther information below) | | |
| Knoll Road provides a pleasant and scene contains trees and green spa | | - | | |
| Neighbouring uses: | Retail | Town Centre | Airport 🗖 Railway | Highway Office |
| Industrial Warehou | | Other (please specify) | | |
| Neighbouring areas to the town cer the Ascot to Guildford railway line t | | sidential. There is a school to | the east, the Royal Military | y Academy to the northwest and |

| Car | Good access from various entry points around the town centre. Direct access from the A30 that marks the northern boundary of the town centre area. | | | | |
|---|--|--|--|--|--|
| HGV | Good access overall with servicing areas for the retail units. HGVs are not necessary for the current office uses and as such do not require access to Knoll Road. | | | | |
| Public Transport | Camberley Station is within the town centre and there are bus routes to surrounding towns. | | | | |
| Servicing | Good servicing provision. | | | | |
| Parking | Most offices have underground parking or individual car parks. There are also three large multi-storey car parks within the town centre that businesses can use. | | | | |
| Is the access and parking adequate for the uses within the site? Yes No (please provide further information below) | | | | | |
| DEVELOPMENT C | CONTEXT: | | | | |
| Planning Consideration | | | | | |
| Physical Consideration Topography | ns: | | | | |
| , | e RMA/Staff College/London Road Frontage Conservation Area to the northwest of the A30 London Road. This is, mostly ed both visually and physically by mature trees, vegetation and fencing. | | | | |

| Planning Status (select all that | apply): | |
|---|--|---|
| Planning Consent Fully Implemented Greenfield | Site Allocation: CTC Area Action Plan Partially Implemented Brownfield | Site/part of site in SLAA Cleared Site |
| Additional comments: | | |
| Pembroke House at Pemb | roke Broadway has been demolished and a care | home is now under construction to on the existing site. The town centre |

has also been affected by prior approval office to residential conversions and has consequently lost some of its B1a use office stock through this process. There are 16 sites in Camberley town centre that are identified for residential use in the SLAA. In general, non-employment uses are resisted in the Knoll Road Commercial Area. However, offices at 3 Knoll Road have been converted to residential accommodation through a prior approval, and Norwich House, Knoll Road also has a prior approval for conversion to residential, but this has not yet been implemented.

Opportunity for intensification of employment uses at the site:

| Yes (please provide further information below) | No No | |
|--|-------|--|
| | | |
| | | |
| Undeveloped Land | | |
| Yes (please provide further information below) | No No | |
| | | |
| | | |
| | | |
| Vacant Premises (in Knoll Road Commercial Area only) | | |

cant Premises (in Knoll Road Commercial Area only)

Yes (please provide further information below)

D_{No}

| Unit Name / Number | Unit Type | Size of unit / | | Market attractiveness | | | Suitable for conversion to |
|---|-----------|---------------------|------|-----------------------|----------|---------------|----------------------------|
| | (B1a/b/c, | amount of | Good | Refurbishment | Obsolete | Redevelopment | non-employment use? |
| | B2, B8) | floorspace marketed | | required | | opportunity | (please specify) |
| 2 nd & 3 rd floor St George's | B1 | 422 sqm | | | | | No – Knoll Rd Commercial |
| House, Koll Road | | | | | | | Area |
| 3 rd floor and 1 st floor, | B1 | 895.4 sqm | | | | | No – Knoll Rd Commercial |
| Norwich House | | | | | | | Area |

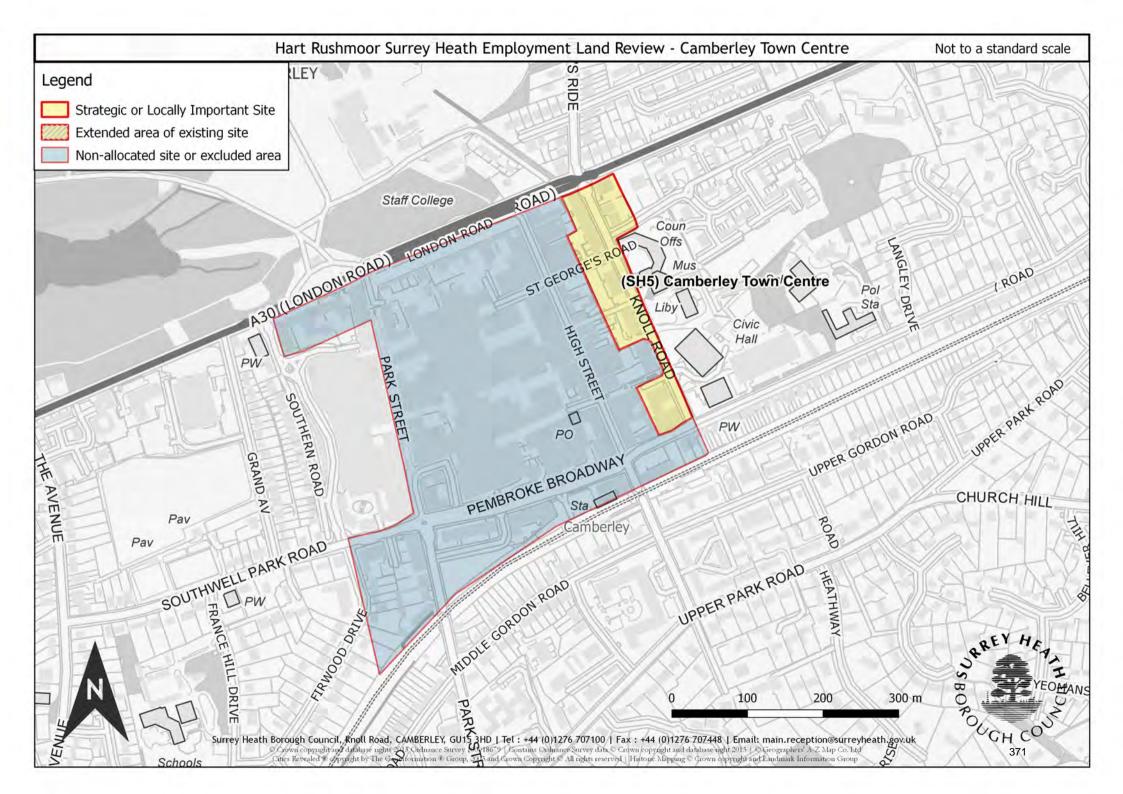
CONCLUSIONS

Comments / Observations

As recognised in the CTC Area Action Plan, there is a surplus of vacant offices within Camberley town centre. In order to establish an optimum level of supply and demand, it is feasible to allow some office space to be lost to other uses, whilst maintaining the role of the town centre as an important employment centre. It is also fully recognised that some office floor space must be retained. As set out in Policy TC5 of the CTC Area Action Plan, the council will seek to retain the cluster of remaining office uses in the existing Knoll Road commercial hub, which will function as the Knoll Road Commercial Area.

Policies TC15, TC16 and TC 17 of the CTC Area Action Plan provide guidance for the redevelopment of offices on Pembroke Broadway with mixed use and retail space to the north and residential uses to the south of the Broadway. As such, some redevelopment of the existing office buildings has already taken place. The remaining buildings have unimplemented planning consents, are under construction or are earmarked for redevelopment over the coming years.

Some of the occupying businesses in Knoll Road form a technology cluster, including ICT and computer programming companies, which aligns with both the Enterprise M3 priority sectors and FEA core growth sectors. There could be some potential to attract similar businesses, as the surplus of vacant office accommodation in other parts of Camberley town centre is reduced through the policies in the CTC Area Action Plan.



| Site No: SH6 | Site Name: Former DERA Site, Longcross near Chobham | LPA: Surrey Heath | |
|------------------------|---|---------------------------------|--|
| Site Area: 8.6ha | Survey Date: 04/01/2017 | Name of Surveyor(s): Chris Kirk | |
| (area in Surrey Heath) | | | |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| Other: See below | | |

General comments / description of site

DERA (Defence Evaluation and Research Agency) is a former Ministry of Defence site that has housed Longcross Film Studios since 2006, and also contains associated uses including offices, warehousing and workshops. Approximately 20% of the site is in Surrey Heath, at its western extremity, which primarily contains offices and workshops falling within use classes B1-B8. The large majority of the site is in the borough of Runnymede. It is located to the southwest of Virginia Water, and is a Major Developed Site within the Green Belt. The M3 lies immediately to the southeast and the Reading to London Waterloo mainline immediately to the north. Directly to the west is Chobham Common, which is part of the Thames Basin Heaths Special Protection Area and the part of the site in Surrey Heath is entirely within the 400m buffer zone of the SPA. The site is accessed from a large roundabout with the B386 Chertsey Road/Longcross Road.

| Distance to Strategic Highway Network: | Rail Access: |
|---|--|
| Access to M3 at junction 3 is 8km away. Access to M25 junction 11 is | Located 0.3km from Longcross Station, 4.5km from Sunningdale Station |
| 7.7km away. | and 4.3km from Virginia Water station and 9.7km from woking Station. |
| Quality of local roads: | Proximity to other settlements: |
| Locally accessed from the B386 Chertsey Road/Longcross Road. This | 10.5km driving distance to Staines town centre, |
| provides access to other local B roads leading to settlements such as | 15.4km driving distance to Bracknell town centre, |

| Woking, as well as the A30 which provides access to Camberley, | 9.7km driving distance to Woking town centre. |
|--|---|
| Staines and the M25. | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:

| Use | 0-20% | 20-40% | 40-60% | 60-80% | 80-100% |
|----------------------------|-------|--------|--------|--------|---------|
| Housing | | | | | |
| Retail | | | | | |
| Leisure | | | | | |
| Community | | | | | |
| Other (please provide | | | | | |
| further information below) | | | | | |

| ENVIRONMENT Quality of environmen Very good | _ | ood | Adequate | | D Pc | oor | |
|---|--------------------------|------------------------|---------------------------|-----------------|---------|---------|--------------|
| Is the site environmer | nt appropriate for the o | urrent uses? | | | | | |
| Yes | | O (please provide furt | ther information below) | | | | |
| | | | | | | | |
| Neighbouring uses: | Leisure | Retail | Town Centre | Airport | Railway | Highway | Grice Office |
| | Warehousing | | _ | | | | |
| The site is bordered | by Chobham Common, | part of the Thame | es Basin Heaths Special P | rotection Area. | | | |

| Car | Good access to site from wide entrances at Burma Road | and Chobham Lane. | | | | | | |
|-------------------------------|--|---------------------------|------------------------------|--|--|--|--|--|
| П ноч | Good wide access points and on site HGV parking provision | sion. | | | | | | |
| Public Transport | Public Transport Longcross Station is adjacent to the site but has limited rail services at this time. It is intended that the number of trains stopping at Longcross station will increase as development is occupied on the strategic Longcross redevelopment site located in Runnymede. There is also a limited bus service accessible from nearby Longcross Road. | | | | | | | |
| Servicing | Good servicing on site. | | | | | | | |
| Parking | Large parking areas are provided at the site. | | | | | | | |
| Is the access and park Yes | ing adequate for the uses within the site? No (please provide further information below) | | | | | | | |
| DEVELOPMENT C | ONTEXT: | | | | | | | |
| Planning Consideratio | | Environmental Designation | Tree Preservation Order | | | | | |
| Physical Consideration | ns: | Utilities Infrastructure | Other (please specify below) | | | | | |

The entire site is a designated Major Developed Site in the Green Belt. It is entirely surrounded by Green Belt land. The part of the site that is within Surrey Heath is entirely within the 400m buffer zone of the SPA.

Site/part of site in SLAA

Cleared Site

Planning Status (select all that apply):

Planning Consent
 Fully Implemented
 Greenfield
 Site Allocation: Core Employment Area
 Partially Implemented
 Brownfield

Additional comments:

A planning application has been approved by Runnymede Borough Council for the redevelopment of the site. This will provide a mixture of B1 employment (79,025sqm) and residential (up to 200 dwellings) uses with community infrastructure, retail and services following the demolition of existing buildings. Surrey Heath Borough Council has approved a Reserved Matters application pursuant to a separate outline permission from some years ago, in respect of a proposal to demolish existing buildings and implement an ecological buffer zone within the Surrey Heath Borough area of the site.

Furthermore, it is notable that the site is classified as a developable employment site in the 2016 Surrey Heath SLAA. The submitted representation for the site suggests provision of 28,000sqm employment land including offices, light industry and storage/distribution uses.

Opportunity for intensification of employment uses at the site:

Yes (please provide further information below)

🗖 No

Site is located within the Green Belt but is previously developed and a Major Developed Site. It is possible there could be opportunity for intensification of uses through redevelopment, subject to design.

Undeveloped Land

Yes (please provide further information below)

🗖 No

Some areas of the site remain largely wooded and undeveloped.

Vacant Premises

Ves (please provide further information below)

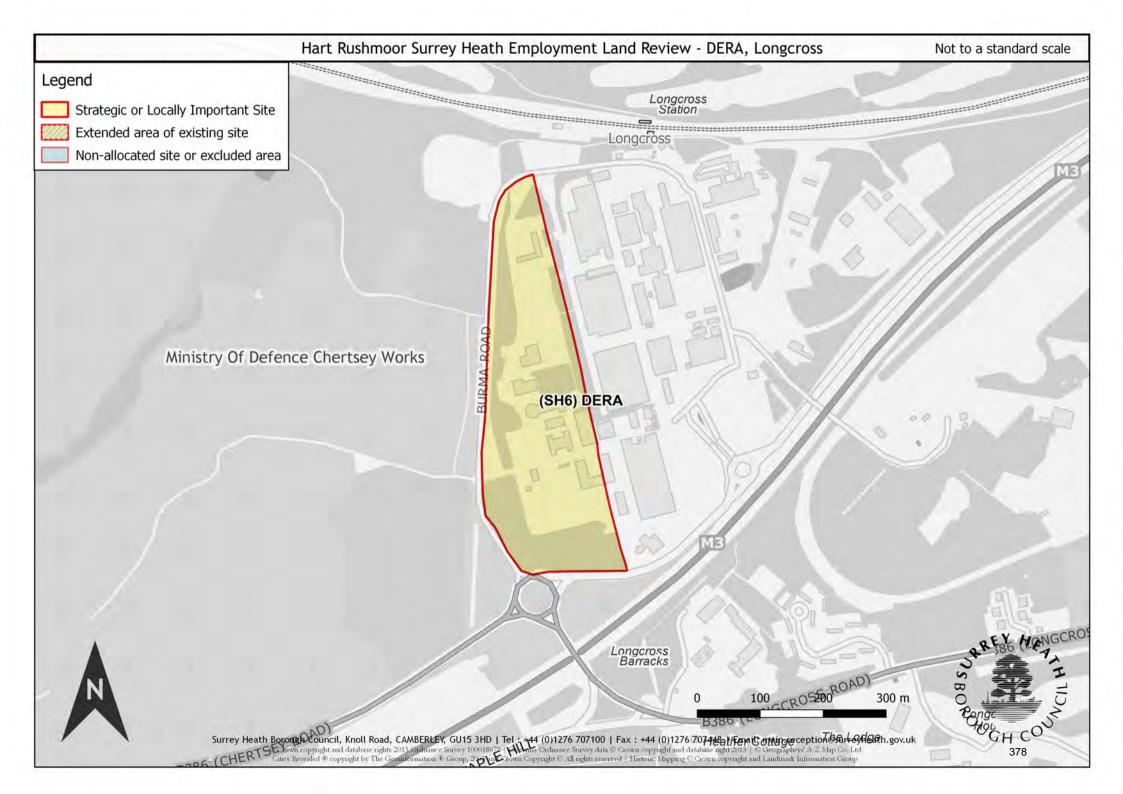


| Unit Name / | Unit Type | Size of unit / | Market attractiveness | | | | Suitable for conversion to |
|-------------|-----------|----------------|-----------------------|---------------|----------|---------------|----------------------------|
| Number | (B1a/b/c, | amount of | Good | Refurbishment | Obsolete | Redevelopment | non-employment use? |
| | B2, B8) | floorspace | | required | | opportunity | (please specify) |
| | | marketed | | | | | |

CONCLUSIONS

Comments / Observations

The former DERA site has moderate connections to the strategic motorway network, with the nearest junction of the M25 being almost 8km away. Having been vacated by the Defence Evaluation and Research Agency in 2005, the site is now solely occupied by Longcross Film Studios. An unimplemented planning permission has been granted for large scale redevelopment in the Runnymede section of the site, including a large supply of B1 office uses. As part of this strategic plan, rail services at Longcross Station adjacent to the site could be increased, enabling direct access to the rail network. The existing buildings in the part of the site falling within Surrey Heath are in use as offices and workshops associated with Longcross Studios. The site is previously developed land within the Green Belt and is a Major Developed site. These considerations will all need to be accounted for in any potential forthcoming regeneration or intensification proposals.



| Site No: SH7 | Site Name: Eli Lilly, A30 (London Road), Windlesham | LPA: Surrey Heath |
|------------------|---|--------------------------------|
| Site Area: 8.8ha | Survey Date: 19/12/2016 | Name of Surveyor(s):Chris Kirk |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| Other: See below | | |

General comments / description of site

Site occupied by Eli Lilly European Centre for Neuroscience research and development. It is located to the northwest of Windlesham and is entirely within the Green Belt. The A30 London Road runs east to west immediately south of the site, separating it from the Windlesham settlement area. The site has good links to the strategic motorway network as well as adjacent bus stops on the A30. A new building was completed in 2012 which houses further research and development uses.

| Distance to Strategic Highway Network: | Rail Access: |
|---|---|
| Access to M3 at junction 3, 2.6km away. Access to M25 junction 13 | Located 2.4km from Bagshot Station and 3.4km from Sunningdale |
| via A30, 11.9km away. | Station. |
| Quality of local roads: | Proximity to other settlements: |
| Primary frontage onto the A30 London Road and close proximity to | 6.9km driving distance to Camberley town centre, |
| the A322 primary route dual carriageway. Good local access but both | 8.4km driving distance to Bracknell town centre, |
| these routes can suffer from peak time congestion. | 2.4km driving distance to Bagshot district centre. |
| | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

Although the site appears secluded, there are pubs, restaurants and a petrol station with a convenience store on the A30, nearby.

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:



| ENVIRONMENT | | | | |
|---|-------------------|--|------------------------------|------------------------------------|
| Quality of environment for current | nt use: | | | |
| Very good | Good | D Poor | 🗖 Ve | ery Poor |
| Is the site environment appropria | | further information below) | | |
| Well maintained site with exter park area set within the ground | | xture of modern and older off | ices which have undergone re | efurbishment. There is a large car |
| Neighbouring uses: Residential Industrial Warel Surrounded mostly by Green Be | nousing Education | Town Centre Con Other (please specify) | Airport 🗖 Railway | Highway Office |
| | | | | |

| Car | The site is gated, with its only access point being from Sunninghill Road, which in turn provides direct access to the A30. | | | | | |
|---|--|---|-------------------------------|--|--|--|
| HGV | A wide entry road, with access levers in place. These have been built so as not to impede HGV access, as they are required on site for some of the current uses. | | | | | |
| Public Transport | Bus stops are adjacent to the site. | Bus stops are adjacent to the site. | | | | |
| Servicing | Adequate servicing provision | | | | | |
| Parking | A large dedicated parking area is provided within the s | site's ground. There are various smaller pa | arking areas within the site. | | | |
| Is the access and parking adequate for the uses within the site? Yes No (please provide further information below) | | | | | | |
| DEVELOPMENT C | ONTEXT: | | | | | |
| Planning Consideratio | _ | Environmental Designation | Tree Preservation Order | | | |
| Physical Consideration | ns: | Utilities Infrastructure | Other (please specify below) | | | |
| Oil and gas pipelines border the site to the west. The site is entirely within the Green Belt. | | | | | | |

| Planning Status (select all that apply): | |
|--|---|
| Planning Consent Fully Implemented Greenfield Site Allocation: Core Employ Partially Implemented Brownfield | oyment Area Site/part of site in SLAA |
| Additional comments: | |
| | |
| | |
| | |
| | |
| Opportunity for intensification of employment uses at the sit | te: |
| Yes (please provide further information below) | |
| It is a low density site, lending an opportunity for the intensity | fication of employment uses. However, the site is entirely within the Green Belt. |
| | |
| Undeveloped Land | |
| Yes (please provide further information below) | No |
| The site is fully implemented, but does contain extensive lan | dscaping and greenfield land, contributing positively to the character of a site within |
| the Green Belt. | |

Vacant Premises

Ves (please provide further information below)

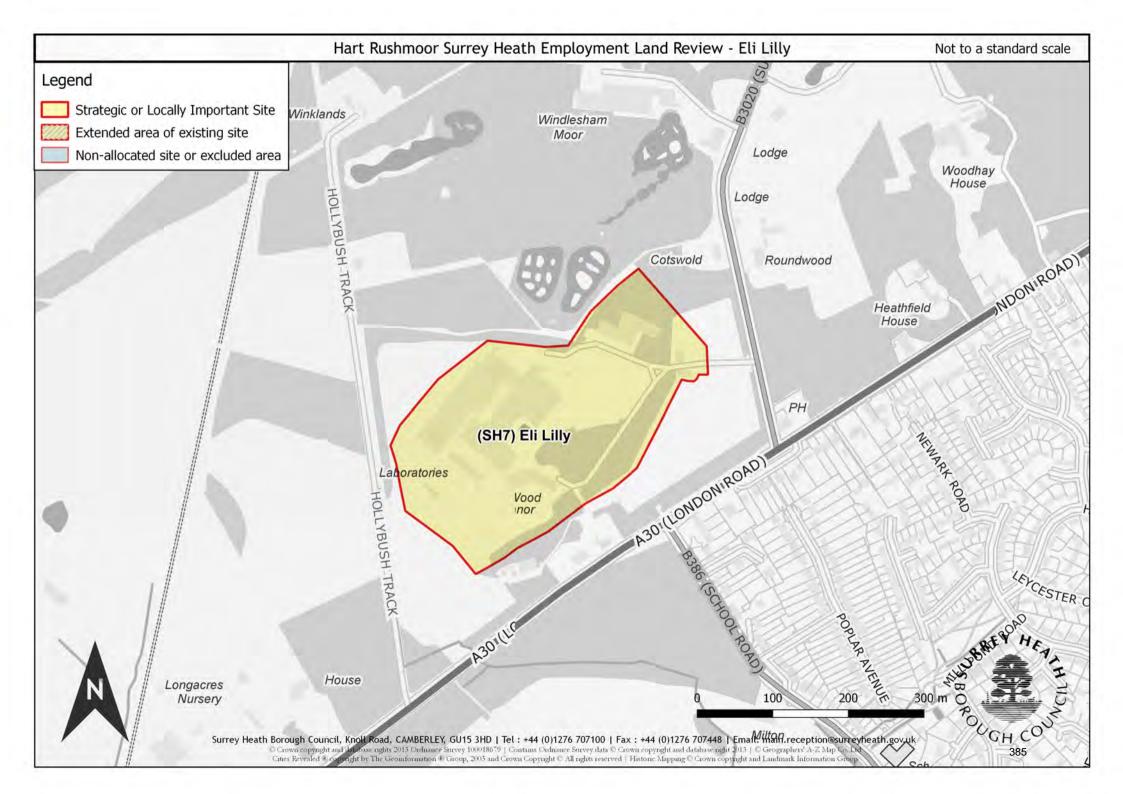
🗖 No

| Unit Name / | Unit Type | Size of unit / | Market attractiveness | | | | Suitable for conversion to |
|-------------|-----------|----------------|-----------------------|---------------|----------|---------------|----------------------------|
| Number | (B1a/b/c, | amount of | Good | Refurbishment | Obsolete | Redevelopment | non-employment use? |
| | B2, B8) | floorspace | | required | | opportunity | (please specify) |
| | | marketed | | | | | |

CONCLUSIONS

Comments / Observations

This is a large, well maintained site with a high profile sole occupier. It borders the A30, near Windlesham, but it is not prominent due to natural screening in the form of mature trees and vegetation. The site is entirely within the Green Belt and its character remains predominantly rural in nature, with extensive landscaped green space throughout. There is good strategic access to the motorway and railway networks, although the site is not within 800m walking distance of a local centre. There are however, convenience retail and hot food services within 800m walking distance on the A30. Eli Lilly specialises in neuroscience and pharmaceuticals, both of which are Enterprise M3 priority sectors. The office floor space grew in 2012, with the completion of a building that is used for further research and development uses.



| Site No: SH8 | Site Name: Fairoaks Airport | LPA: Surrey Heath |
|------------------|-----------------------------|--------------------------------|
| Site Area: 5.8ha | Survey Date: 22/12/2016 | Name of Surveyor(s):Chris Kirk |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|--|---|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| Other: Current uses are mostly associated with | the aviation sector. Some high profile aviation based | d companies located at Fairoaks. |

General comments / description of site

The site is part of Fairoaks Airport in the far east of the borough, near Chobham. The business centre at Fairoaks Airport is designated Major Development Site in the Green Belt. There are a range of uses at the Fairoaks Airport Business Centre, associated with the aviation sector. These include aircraft hangars, specialist aviation and avionics engineering and maintenance enterprises, aircraft leasing charter companies and headquarters of aviation authorities. The business centre also accommodates a number of industrial, storage and office based companies which are not directly related to the aviation activities at Fairoaks. The industrial units are well occupied, whilst some of the ancillary offices are currently vacant.

| Distance to Strategic Highway Network: | Rail Access: |
|--|--|
| Access to M25 junction 11 via A319 and A320, 4.7km away. Access to | Located 5.5km from Woking Station, 3.6km from Chertsey Station and |
| M3 junction 2 via M25, 8km away | 8.4km from West Byfleet station. |
| Quality of local roads: | Proximity to other settlements: |
| Primary frontage onto the B386 Chertsey Road. This provides access | 15km driving distance to Camberley town centre, |
| to other local B roads leading to settlements such as Woking and the | 8.4km driving distance to Weybridge town centre, |
| A30 which provides access to Camberley, Staines and the M25. | 5.5km driving distance to Woking town centre. |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:

| Use | 0-20% | 20-40% | 40-60% | 60-80% | 80-100% |
|----------------------------|-------|--------|--------|--------|---------|
| Housing | | | | | |
| Retail | | | | | |
| Leisure | | | | | |
| Community | | | | | |
| Other (please provide | | | | | |
| further information below) | | | | | |

Aircraft hangar storage

| ENVIRONMENT | | | | |
|--|---|--------------------------------------|---|---|
| Quality of environment for current u | se: | | | |
| Very good | Good Good | Adequate | Deor Poor | |
| Is the site environment appropriate Yes | for the current uses? No (please provide further in | formation below) | | |
| | | | Var and early 1950s. These include the aircraft bears to be in need or redevelopment or upgrading. | |
| Neighbouring uses: | | Town Centre 🗖 Airport | 🗖 Railway 🗖 Highway 🗖 Office | |
| Industrial Warehous | . | Other (please specify) | | 1 |
| The surroundings are predominantl | / rural. However there is a sma | Il separate industrial area to the r | north of the A319, opposite the site. | |

| — | | | | | |
|-------------------------------|---|--|--|-------------------------------------|--|
| Car | The site is accessed from two different junctions with the A319. Both are wide access points. | | | | |
| HGV | Although the in | itial access points are wide, the service | roads on site are in poor condition in pla | ces with little signage. | |
| - | | | | | |
| Public Transport | There are no but the site. | us stops within close proximity of the si | te. The nearest are located in the village | of Ottershaw, 1.5km northeast of | |
| _ | | | | | |
| Servicing | Varies across th | ne site. Units nearer the entry points ge | nerally have more favourable servicing p | rovision than those further away. | |
| _ | | | | | |
| Parking | There is an unn | narked surface car park at the northwe | st of the site accessed from the A319 Che | ertsey Road. In addition, there are | |
| | small areas of o | car parking adjoining units throughout t | he business park. | | |
| Is the access and park Yes | | the uses within the site? (please provide further information below) | | | |
| DEVELOPMENT C | ONTEXT: | | | | |
| Planning Consideratio | ons: | | | | |
| Flood Risk (Zone | _) | Heritage and Conservation | Environmental Designation | Tree Preservation Order | |
| Physical Consideration | ns: | | | | |
| Topography | | Contamination | Utilities Infrastructure | Other (please specify below) | |
| Fairoaks Airport Bus | iness Park is a Ma | ajor Developed Site in the Green Belt. T | he rest of the airport and surroundings a | re within the wider Green Belt. | |

| Planning Status (select all that | apply): | | |
|---|--|--|--|
| Planning Consent Fully Implemented Greenfield | Site Allocation: Major Developed Site Partially Implemented Brownfield | Site/part of site in SLAACleared Site | |
| Additional comments: | | | |
| Major Developed Site in th | ne Green Belt. | | |

Opportunity for intensification of employment uses at the site: Yes (please provide further information below)

| Limited apportunity within Major Dovalanad Site area |
|---|
| Limited opportunity within Major Developed Site area. |
| ······································ |
| |

Undeveloped Land

| | Yes | (please provide further information below) |
|--|-----|--|
|--|-----|--|



Vacant Premises

Yes (please provide further information below)

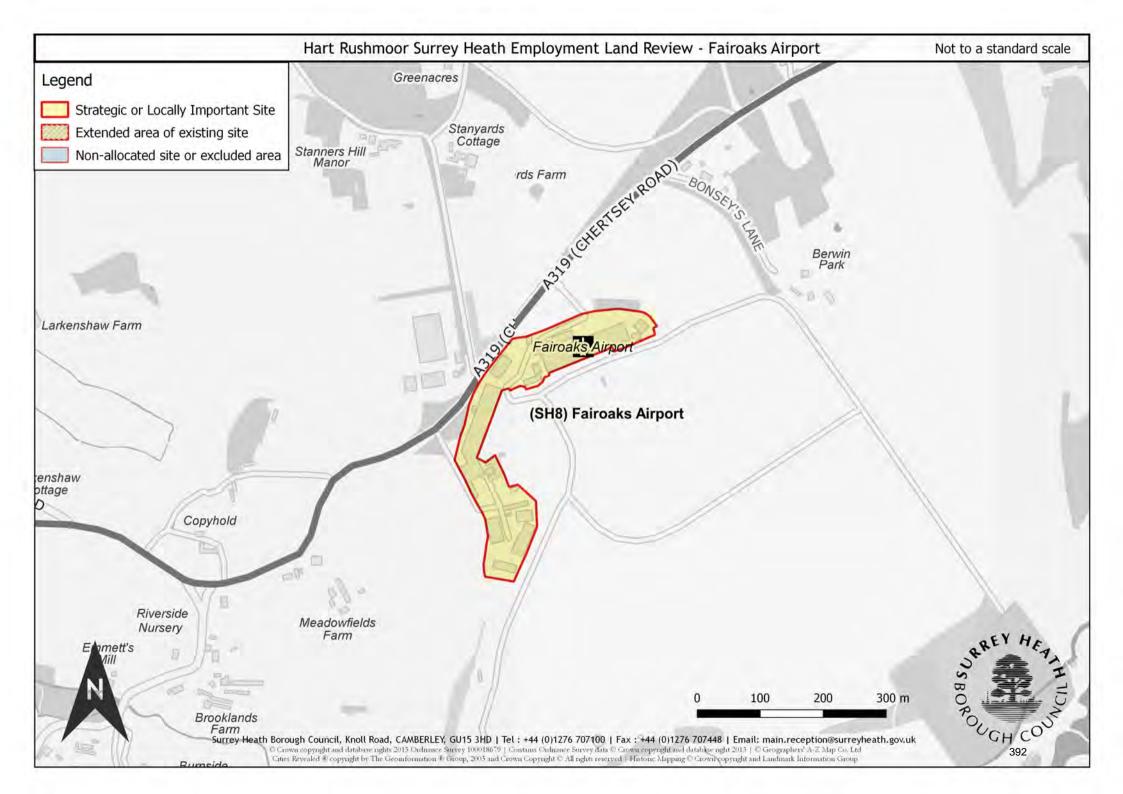
🗖 No

| Unit Name / Number | Unit Type (B1a/b/c, B2, B8) | Size of unit / amount of floorspace | Market attractiveness | | | Suitable for conversion to non-employment use? (please specify) | |
|-----------------------|-----------------------------------|---|-----------------------|---------------------------|----------|---|----|
| | | marketed | Good | Refurbishment required | Obsolete | Redevelopment opportunity | |
| A19 | B1 | 171.9 sqm | | | | | No |

CONCLUSIONS

Comments / Observations

Fairoaks Airport is in a rural location, not within walking distance of retail uses or services. Strategic connections are accessed via the A319. The building stock is dated and in need of refurbishment. However, this hasn't impacted majorly on occupancy rates, as all industrial and warehouse units are currently let, although there are some vacant ancillary office units. A notable number of the occupiers are aviation related, including high profile companies such as Gama Engineering Ltd and Synergy Aviation. These aviation and specialist engineering uses align with the Functional Economic Area's core growth sectors. There are also a cluster of SMEs that contain uses unrelated to the airport. Future development will be highly limited by the tightly drawn Major development Site boundary.



| Site No: SH9 | Site Name: Frazer Nash, Chertsey Road, Windlesham | LPA: Surrey Heath |
|------------------|---|--------------------------------|
| Site Area: 8.4ha | Survey Date: 22/12/2016 | Name of Surveyor(s):Chris Kirk |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| Other: See below | | |

General comments / description of site

This site is now solely occupied by Frazer Nash, a professional services firm providing engineering analysis and procurement support. The company recently purchased the site from Linde Group after it had been vacant for a number of years. It is a gated site in a secluded, rural setting to the southeast of Windlesham, within the Green Belt. The site is currently being redeveloped in accordance with an approved planning permission that extends the office space on site and enables the implementation of car-testing facilities. The M3 lies immediately to the south. Fields border the site to the east and west, and part of the Thames Basin Heaths Special Protection Area heathland is to the north, beyond the B386 Chertsey Road from which the site is accessed.

| Distance to Strategic Highway Network: | Rail Access: |
|--|--|
| Access to M3 at junction 3, 4.8km away. Access to M25 junction 11 | Located 5.5km from Bagshot Station, 4.2km from Sunningdale Station |
| via A30, 10.5km away. | and 10km from Woking station. |
| Quality of local roads: | Proximity to other settlements: |
| Primary frontage onto the B386 Chertsey Road. This provides access | 9.8km driving distance to Camberley town centre, |
| to other local B roads leading to settlements such as Woking and the | 12.4km driving distance to Bracknell town centre, |
| A30 which provides access to Camberley, Staines and the M25. | 10km driving distance to Woking town centre. |
| | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:



| ENVIRONMENT | | | | | |
|---|---------------------------|---|-----------------|------------------------------|----------------------|
| Quality of environment for current u | se: | | | | |
| Very good | Good Good | D Poor | | Uery Poor | |
| Is the site environment appropriate | | ther information below) | | | |
| The site is within a parkland setting | g that has enabled bespok | e conversion for Frazer N | Nash to impleme | ent test tracks and a monora | ail. |
| Neighbouring uses:ResidentialLeisureIndustrialWarehou | Retail sing Deducation | Town Centre Other (please specify) | Airport | 🗖 Railway 🗖 Highw | vay 🗖 Office |
| The site is wholly within the Green the site, beyond Chertsey Road. | Belt. The M3 runs east to | west, just south of the si | te and the Than | nes Basin Heaths SPA is dire | ctly to the north of |

| Car | There is good access from the B386 Chertsey Road, with one main access point and a secondary access point at the junction with a smaller local road and a further access point from Highams Lane. | | | | |
|--|---|--|--|--|--|
| HGV | There are no access barriers at the main entry point that would restrict HGV access. | | | | |
| Public Transport | There are bus stops adjacent to the site on Highams Lane, but no train stations within walking distance. | | | | |
| Servicing | Good servicing provision. | | | | |
| Parking | There is a car park to the front of the site, but it is yet to be fully determined if there is adequate provision of spaces, once the occupier inhabits the site. | | | | |
| Is the access and parking adequate for the uses within the site? Yes No (please provide further information below) | | | | | |
| DEVELOPMENT C | ONTEXT: | | | | |
| Planning Consideratio | | | | | |
| Physical Consideration Topography | ns: | | | | |
| The site is entirely within the Green Belt as well as the 400m buffer zone of the Thames Basin Heaths Special Protection Area. | | | | | |

| Planning Status (select all that apply): | |
|---|---|
| Planning Consent Fully Implemented Greenfield Site Allocation: Core Employment Area Partially Implemented Brownfield | Site/part of site in SLAA Cleared Site |
| Additional comments: | |
| The redevelopment of the site by Frazer Nash is currently underway. | |
| Opportunity for intensification of employment uses at the site: Yes (please provide further information below) No The site has extensive landscaped grounds. However, it is entirely within the o | Green Belt and 400m buffer of the SPA. |
| Undeveloped Land Yes (please provide further information below) | |
| See above | |

Vacant Premises

Ves (please provide further information below)

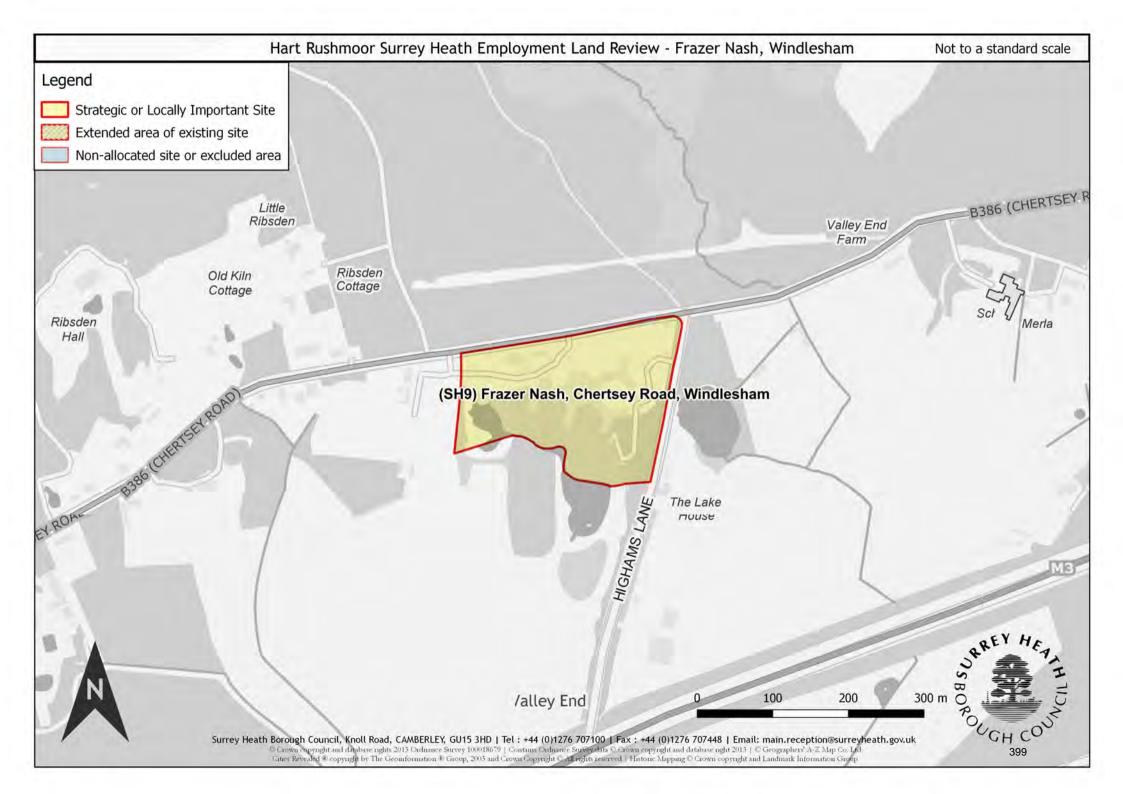
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| Unit Name / | Unit Type | Size of unit / | Market attractiveness | | | | Suitable for conversion to |
|-------------|-----------|----------------|---|----------|--|---------------------|----------------------------|
| Number | (B1a/b/c, | amount of | Good Refurbishment Obsolete Redevelopment | | | non-employment use? | |
| | B2, B8) | floorspace | | required | | opportunity | (please specify) |
| | | marketed | | | | | |

CONCLUSIONS

Comments / Observations

This is a low density site which has recently been purchased by Frazer Nash, a professional services firm providing specialist engineering; an M3 priority sector and an FEA growth sector. It is quite isolated, in a rural area to the east of Windlesham. The M3 borders the site, although it is a 4.8km journey southwest to access the strategic road network at junction 3 of the motorway. Local retail facilities and services are not available within 800m of the site, aside from one pub/restaurant. There are however on site café facilities. Planning constraints affecting the site include the 400m buffer zone of the Thames Basin Heaths SPA and Green Belt. The site is currently under construction in accordance with the approved plans submitted in a planning application by the new occupiers, Frazer Nash. This will provide a large employment site with addition B1 employment uses.



| Site No: SH10 | Site Name: Frazer Nash, Mytchett Place, Mytchett | LPA: Surrey Heath |
|------------------|--|--------------------------------|
| Site Area: 2.0ha | Survey Date: 04/01/2017 | Name of Surveyor(s):Chris Kirk |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| Other: See below | | |

General comments / description of site

The Mytchett Place site is used for research and development, falling within Use Class B1b, and is the UK headquarters for Frazer-Nash Research Ltd. The site is situated to the east of the Mytchett settlement area in the southwest of the Borough located in Countryside beyond the Green Belt and within the 400m buffer zone of the Thames Basin Heaths Special Protection Area. It is a gated site with offices located in a locally listed building. A planning permission has been secured for an electronics laboratory linked to existing accommodation together with two detached buildings for use as a Test Garage and Prototype Facility.

| Distance to Strategic Highway Network: | Rail Access: |
|--|--|
| Access to M3 at junction 4, 4.6km away. Access to A331 via Coleford | Located 1.6km from North Camp Station, 1.8km from Ash Vale Station |
| Bridge Road, 1.9km away. | and 3.5km from Farnborough Main station. |
| Quality of local roads: | Proximity to other settlements: |
| Primary frontage onto Mychett Place road which is unclassified but a | 4.0km driving distance to Farnborough town centre, |
| fairly side well used route. This provides access to the centre of | 7.7km driving distance to Camberley town centre, |
| Mytchett, local A roads and the A331 via Coleford Bridge Road. | 13.2km driving distance to Woking town centre. |
| | |

| | On site | Within 800m of the site | | |
|--|---------|-------------------------|--|--|
| Convenience retail | | | | |
| Restaurants / café | | | | |
| Gym / sports facilities | | | | |
| Hotel | | | | |
| Crèche / Children's Nursery | | | | |
| Training facility | | | | |
| Comparison Retail | | | | |
| Other (please provide further information below) | | | | |

1 restaurant within 400m of site. Retail facilities are just outside 800m of site.

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:



| <u>ENVIRONMENT</u> | | | | | | | | |
|--|-----------------------------|---------------------------------------|-------------------------------|--------------------------------|--|--|--|--|
| Quality of environment for current use: | | | | | | | | |
| Uery good | Good Good | D Poor | | ery Poor | | | | |
| Is the site environment appropriate Yes | _ | ther information below) | | | | | | |
| The site contains a locally listed bu | uilding that houses the mai | n office uses and its ground | s which house testing facilit | ies. | | | | |
| Neighbouring uses:ResidentialLeisureIndustrialWarehout | _ | Town Centre Other (please specify) | Airport 🗖 Railway | Highway Office | | | | |
| The site adjoins some military hous Basin Heaths SPA is northwest of th | • | ened by vegetation. It is who | olly within Countryside beyc | ond the Green Belt. The Thames | | | | |

| Car | There is one main access from Mytchett Place Road, which is adequate for the vehicles likely to be using the site. | | | | | | |
|---|--|---|------------------------------|--|--|--|--|
| HGV | There are no visible access barriers at the main entry point that would restrict HGV access. | | | | | | |
| Public Transport | There are bus stops in nearby Mytchett within 800m of the site, but no train stations within walking distance. | | | | | | |
| Servicing | Adequate servicing provision. | Adequate servicing provision. | | | | | |
| Parking | There is a car park to the front of the site. | | | | | | |
| Is the access and parking adequate for the uses within the site? Yes No (please provide further information below) | | | | | | | |
| DEVELOPMENT C | CONTEXT: | | | | | | |
| Planning Consideratio | | Environmental Designation | Tree Preservation Order | | | | |
| Physical Consideration Topography | Contamination | Utilities Infrastructure | Other (please specify below) | | | | |
| Heaths Special Prote | ding is locally listed. The site is within Countryside beyond action Area. | i the Green beit as well as the 400m buff | | | | | |

| Planning Status (select all that apply): | |
|---|--|
| Planning Consent Fully Implemented Greenfield Site Allocation: Core Employment Area Partially Implemented Brownfield | Site/part of site in SLAA Cleared Site |
| Additional comments: | |
| Approved permission for the erection of a part 3 storey, part 4 storey extens and Prototype Facility. | sion and the erection of two detached buildings for use as Test Garage |
| | |
| Opportunity for intensification of employment uses at the site: | |
| Yes (please provide further information below) | |
| The site is set within the curtilage of the main building. However, there are e | environmental and heritage constraints as previously outlined. |
| | |
| | |
| Undeveloped Land | |
| Undeveloped Land Yes (please provide further information below) | |
| | |

Vacant Premises

Yes (please provide further information below)

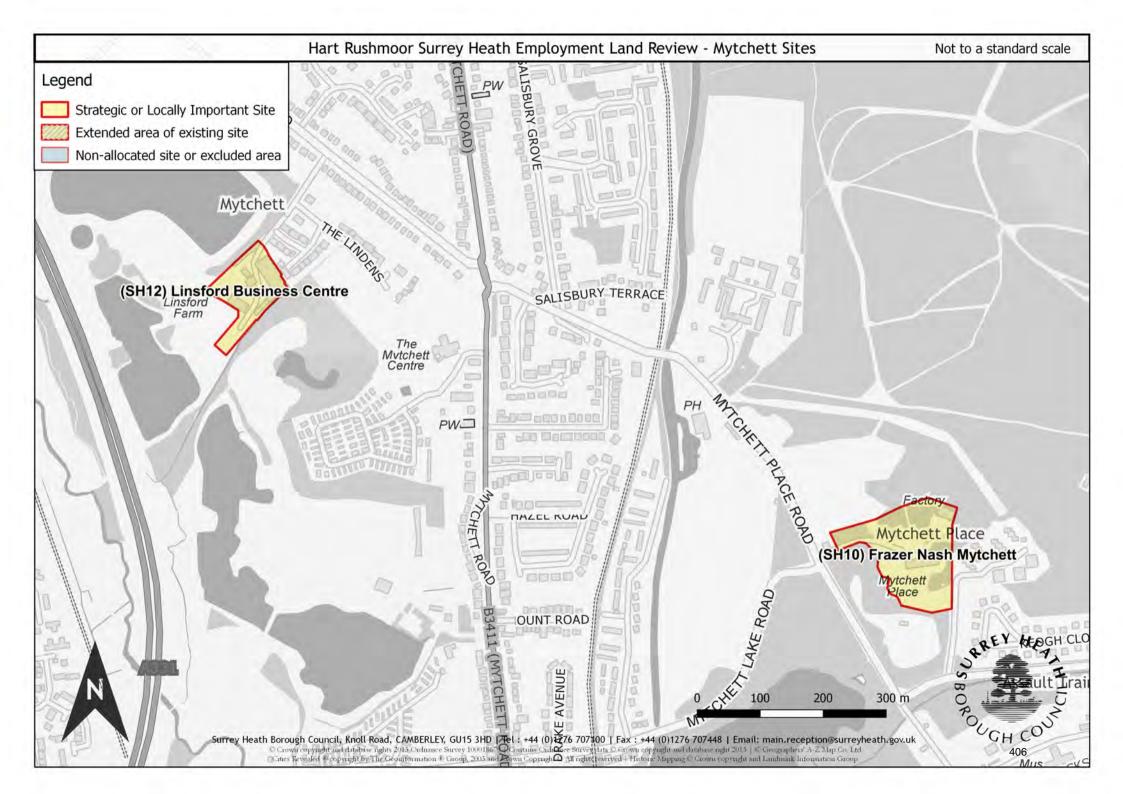
D No

| Unit Name / | Unit Type | Size of unit / | Market attractiveness | | | | Suitable for conversion to |
|-------------|-----------|----------------|---|----------|---------------------|-------------|----------------------------|
| Number | (B1a/b/c, | amount of | Good Refurbishment Obsolete Redevelopment | | non-employment use? | | |
| | B2, B8) | floorspace | | required | | opportunity | (please specify) |
| | | marketed | | | | | |

CONCLUSIONS

Comments / Observations

The sole occupier of the site is Frazer Nash, a professional services firm providing engineering analysis and procurement support. The site is well established and houses the Frazer Nash UK headquarters for research and development specialisations, which are M3 priority sectors and FEA growth sectors. There are a number of buildings and structures associated with the existing use including workshops and testing equipment and a small guard house located close to the access. The site benefits from an approved planning permission which grants permission to expand the existing Mytchett Place building and erect two detached buildings to be used as a Prototype Facility and a Test Garage. The extended building will provide additional accommodation for electronic laboratories as well as associated office space, expanding the site and the number of employees working within its B1 use class.



| Site No: SH11 | Site Name: Frimley Business Park | LPA: Surrey Heath |
|------------------|----------------------------------|---------------------------------|
| Site Area: 5.5ha | Survey Date: 19/12/2016 | Name of Surveyor(s): Chris Kirk |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| • Other: | | |

General comments / description of site

Frimley Business Park is located adjacent to M3 junction 4, with access from the junction 4 south roundabout. Just under half of the site is in Surrey Heath, with the slight majority in Rushmoor. It is a modern business park which contains areas that have undergone refurbishment and redevelopment in recent years. Part of the rear of the site which is located in Rushmoor is currently being redeveloped with modern flexible units replacing the previous vacant and outdated buildings. There is a hub area in the middle of the site which includes on-site facilities such as a gym, café and refreshment facilities. Occupying businesses on site are mostly large national and international companies. The dominant business sectors are research, communication and development technology, with notable clusters of pharmaceutical and aerospace businesses.

| Distance to Strategic Highway Network: | Rail Access: |
|--|---|
| Access to M3 via junction 4, which is a 0.5km car journey from the | Located 1.6km from Frimley Station, 2.7km from Farnborough Main |
| centre of the site. The entry roads to Frimley Business park and M3 | Station and 2.6km from Farnborough North Station. |
| southbound are from the same roundabout. Northbound Motorway | |
| access is gained via the A331. | |
| Quality of local roads: | Proximity to settlements: |
| The site adjoins the A331, to which it has direct access. This primary | 1.4km driving distance to Frimley district centre, |

| route connects to Camberley, Farnborough, Aldershot, the A31 and | 4.5km driving distance to Camberley town centre, |
|--|--|
| local routes such as the A325. | 3.5km driving distance to Farnborough town centre. |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

There is a hub located in the middle of the site which contains a gym and café. Convenience retail facilities are accessed by clearly defined footpaths that cross the physical barriers of the A331 and A325 dual carriageways by footbridge and underpass. This enables access to Frimley district centre shops and services.

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:

| Use | 0-20% | 20-40% | 40-60% | 60-80% | 80-100% |
|----------------------------|-------|--------|--------|--------|---------|
| Housing | | | | | |
| Retail | | | | | |
| Leisure | | | | | |
| Community | | | | | |
| Other (please provide | | | | | |
| further information below) | | | | | |

On-site hub providing a gym mand café.

| ENVIRONMENT | | | | | |
|----------------------------|--|---------------------------|------------------|--------------------------|----------------------|
| Quality of environment fo | r current use: | | | | |
| Very good | Good | D Poor | | 🗖 Very Poor | |
| | | | | | |
| | propriate for the current uses? | | | | |
| Yes | No (please provide furt | her information below) | | | |
| | | | | | |
| Well maintained low de | nsity site with landscaping incorporat | ed into the design. The F | River Blackwater | and Blackwater Valley Ro | ute bisect the site. |
| | | | | | |
| | | | | | |
| | | | | | |
| Neighbouring uses: | | - | - | | _ |
| Residential | Leisure 🔲 Retail | Town Centre | Airport 🛛 | Railway Highv | vay 🗳 Office |
| 🗖 Industrial | Warehousing 🛛 🗖 Education | Other (please specify) | | | |
| | - | | | | |
| | | | | - : | |
| The site is bordered entir | ely by busy highways around the A33 | 1/1VI3 Junction 4 and the | 2 North Downs ra | aliway line. | |
| | | | | | |
| | | | | | |
| | | | | | |

| Car | Access is gained to the site from the M3 junction 4 south roundabout with the A331. A large wide access road leads into the site and a one way system is in operation with numerous service roads leading to different areas of the site. | | | | | | |
|----------------------------|---|--|---|-------------------------------|--|--|--|
| HGV | Good HGV acce | Good HGV access, large wide unconstrained road network on site. | | | | | |
| Public Transport | Not in close pr | oximity to the public transport net | work. Frimley Station is approximately a 1kr | n walk away as are bus stops. | | | |
| Servicing | Good servicing | with wide access bays and turning | points. | | | | |
| Parking | | | pendent on the size of the unit. There are so the situation is dependent upon future dev | | | | |
| Is the access and park Yes | | r the uses within the site? (please provide further information belov | v) | | | | |
| DEVELOPMENT C | ONTEXT: | | | | | | |
| Planning Consideratio | | Heritage and Conservation | Environmental Designation | Tree Preservation Order | | | |
| Physical Consideration | ns: | Contamination | Utilities Infrastructure | Other (please specify below) | | | |
| | | | | | | | |

| Planning Status (select all that apply): |
|---|
| Planning ConsentSite Allocation: Core Employment AreaSite/part of site in SLAAFully ImplementedPartially ImplementedCleared SiteGreenfieldBrownfieldForwarield |
| Additional comments: |
| A redevelopment proposal for the area to the rear of the site in Rushmoor Borough has been granted planning consent, the majority of which is now under construction. This project has involved the demolition of some relatively dated buildings, and their replacement with more contemporary flexible office/industrial accommodation providing high quality offices, HQ buildings, laboratories and light industrial units. |
| Opportunity for intensification of employment uses at the site: Yes (please provide further information below) |
| |
| |
| Undeveloped Land Ves (please provide further information below) |
| Building 4.2 located in Rushmoor, is yet to commence construction. |

Yes (please provide further information below)

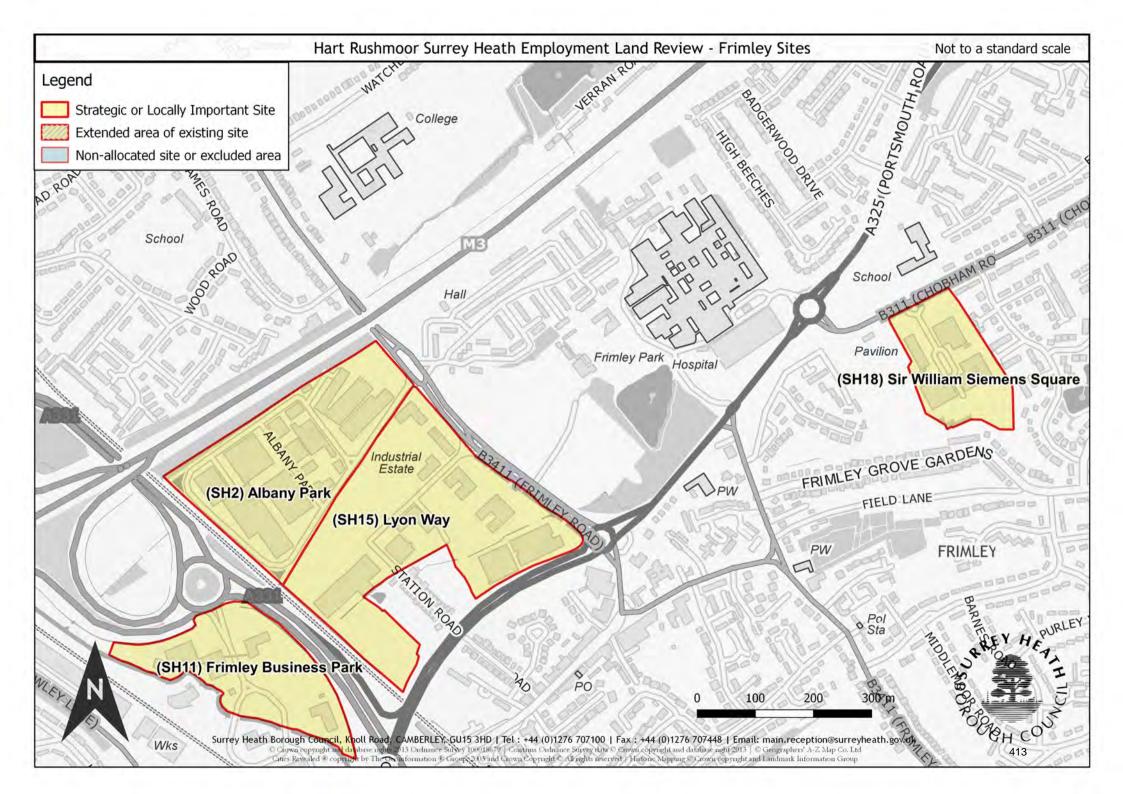
D_{No}

| Unit Name / Number | Unit Type | Size of unit / | Market attractiveness | | | Suitable for conversion to | |
|-------------------------|-----------|----------------|-----------------------|---------------|----------|----------------------------|---------------------|
| | (B1a/b/c, | amount of | Good | Refurbishment | Obsolete | Redevelopment | non-employment use? |
| | B2, B8) | floorspace | | required | | opportunity | (please specify) |
| | | marketed | | | | | |
| Building 4.2 (Rushmoor) | B1 | 6552 sqm | | | | | No |
| Unimplemented | | | | | | | |
| consent, not yet under | | | | | | | |
| construction | | | | | | | |
| Units 4.6-4.9 | Flexible | 3175 sqm | | | | | No |
| (Rushmoor) under | B1-B8 | | | | | | |
| construction due for | | | | | | | |
| completion by end of | | | | | | | |
| 2016. Unit 4.8 pre-let | | | | | | | |
| Units 4.10-4.11, as | Flexible | 2360 sqm | | | | | No |
| above (Rushmoor) | B1-B8 | | | | | | |

CONCLUSIONS

Comments / Observations

The site is a prominent, modern business park which is well maintained, with high quality landscaping and provision of on-site facilities. Although it appears isolated from local centres and services, Frimley District Centre can be reached by an 800m walk. Much of the area toward the rear of the site that falls within Rushmoor's administrative boundary is being redeveloped as flexible (B1-B8 class) business units with a mix of office, industrial and warehousing accommodation incorporated. The more established areas of the site are well occupied. The business park's dominant uses include aerospace, pharmaceuticals, research and technology, which are well aligned with both the M3 priority sectors and FEA growth sectors.



| Site No: SH12 | Site Name: Linsford Business Centre, Mytchett | LPA: Surrey Heath |
|-------------------|---|--------------------------------|
| Site Area: 1.0 ha | Survey Date: 03/12/2016 | Name of Surveyor(s):Chris Kirk |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| D Other | | |

• General comments / description of site

A small site located in a rural area between Mytchett and the A331. It is bordered by countryside to all sides except the northeast, where there is a modern residential area that was recently constructed. The site contains light industrial, storage and office uses. The units are a mix of converted former agricultural buildings at Linsford Farm and more recent purpose built accommodation.

| Distance to Strategic Highway Network: | Rail Access: | | |
|--|---|--|--|
| Access to M3 at junction 4, 3.9km away, via a well maintained | Located 2.1km from Farnborough North Station and 2.4km from | | |
| unclassified main road and the A331 primary route. | Farnborough Main Station. | | |
| Quality of local roads: | Proximity to other settlements: | | |
| The site is accessed by a small, single lane road, which is accessed | 2.4km driving distance to Farnborough town centre, | | |
| from a wider, unclassified main road. This provides direct access to | o 7.1km driving distance to Aldershot town centre, | | |
| the A331 primary route, 1.1km away but has restricted to entry and | 7.2km driving distance to Camberley town centre. | | |
| exit, northbound only. Southbound access can be gained by a 2.4km | | | |
| journey. | | | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

The site is in a rural location on the very western edge of Mytchett. There are no services within 800m aside from a petrol station and convenience store.

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:



| ENVIRONMENT | | | | | | |
|-------------------------------|-------------------------------------|----------------------------|-----------------|------------------------|------------------|------------------|
| Quality of environment for c | urrent use: | | | | | |
| Very good | Good | D Poor | | 🗖 Very | Poor | |
| | | | | | | |
| Is the site environment appro | opriate for the current uses? | | | | | |
| Yes | No (please provide fu | urther information below) | | | | |
| | | | | | | |
| The site has little in the wa | y of landscaping but has rural su | rroundings. There are des | gnated parking | areas which ensur | re motor vehicl | es do not impede |
| HGV access. | | | | | | |
| | | | | | | |
| | | | | | | |
| Neighbouring uses: | - | - | - | | - | - |
| Residential | eisure 🗖 Retail | Town Centre | Airport | Railway | Highway | Gffice |
| Industrial Industrial | /arehousing 🛛 🗖 Educatior | Other (please specify) | | | | |
| | - | | | | | |
| | | | | a man fialala a mal la | | |
| A modern housing area adjo | pins the site to thre northeast. Pr | rotected woodland is to th | e southeast and | open fields and la | akes on all othe | er sldes. |
| | | | | | | |
| | | | | | | |
| | | | | | | |

| Car | The site is accessed from a small residential road that also serves a recently completed residential area that borders the site. | | | | |
|--------------------------------------|--|---------------------------------------|---|---------------------------------|--|
| HGV | The road to site i | s quite narrow and the surfacing is p | ooor in places. However there are no parke | ed cars of other obstructions . | |
| Public Transport | Bus stops within | 800m. | | | |
| Servicing | Adequate for site | e's current needs, although it may b | enefit from larger turning areas. | | |
| Parking | There are three g | general parking areas on site, with a | total of 103 spaces. At this time provision | is good and meets the demand. | |
| Is the access and park Yes | Is the access and parking adequate for the uses within the site? Yes No (please provide further information below) | | | | |
| DEVELOPMENT C | CONTEXT: | | | | |
| Planning Consideration | - | Heritage and Conservation | Environmental Designation | Tree Preservation Order | |
| Physical Consideration Topography | [| Contamination | Utilities Infrastructure | Other (please specify below) | |
| Next to an area of pr | Next to an area of protected woodland, to the southeast of the site | | | | |

| Planning Status (select all that a | ipply): | | |
|---|-------------------|---|--|
| Planning Consent Fully Implemented Greenfield Site Allocation: Core Employment Area Partially Implemented Brownfield | | Site/part of site in SLAA Cleared Site | |
| Additional comments: | | | |
| Units T and U have not yet I | been implemented. | | |
| | | | |
| | been implemented. | | |

Opportunity for intensification of employment uses at the site:

| Yes (please provide further information below) | D No | |
|--|------|--|
| | | |
| | | |
| Undeveloped Land | _ | |
| Yes (please provide further information below) | No | |
| | | |
| | | |

Yes (please provide further information below)

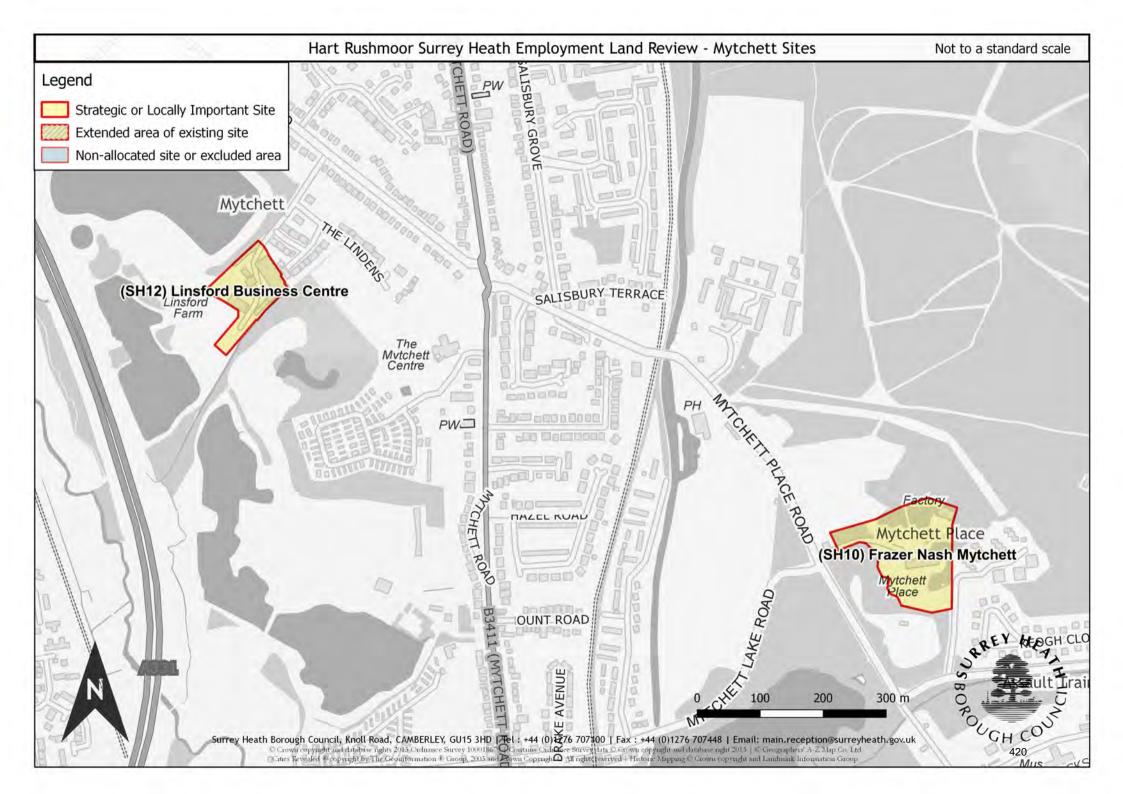
🗖 No

| Unit Name / | Unit Type | Size of unit / | Market attractiveness | | | Suitable for conversion to | |
|-------------|---------------|----------------|-----------------------|---------------|----------|----------------------------|---------------------|
| Number | (B1a/b/c, B2, | amount of | Good | Refurbishment | Obsolete | Redevelopment | non-employment use? |
| | B8) | floorspace | | required | | opportunity | (please specify) |
| | | marketed | | | | | |

CONCLUSIONS

Comments / Observations

Linsford Business Centre is a well occupied site. Its connections to the strategic road and rail network are adequate and there is quick access to the A331 primary route, which is 1.1km away by road. The direct access onto site is from a small road that is shared with a neighbouring residential area. Due to the site's rural location, there are little services within 800m and only one convenience store is within this distance. The site is well occupied and is expanding its building stock, with two recently completed units and a further two which are yet to be implemented. Linsford Business Centre accommodates a cluster of SMEs and incubator companies, providing an important location for smaller businesses servicing the local economy.



| Site No: SH13 | Site Name: London Road Frontage, Bagshot | LPA: Surrey Heath | |
|------------------|--|--------------------------------|--|
| Site Area: 1.2ha | Survey Date: 22/12/2016 | Name of Surveyor(s):Chris Kirk | |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| Other: See below | | |

General comments / description of site

A mixed use area situated adjacent to Bagshot District Centre, northwest of the High Street. Contains offices, general industry, car hire and vehicle repair. There is prominent frontage on the A30 London Road, from which the majority of buildings are accessed. The building stock consists primarily of offices and vehicle hire and servicing workshops. The offices are individual units with separate access and parking. The site is effectively spread along the A30 where it by-passes Bagshot centre which is located to the south.

| Distance to Strategic Highway Network: | Rail Access: |
|---|--|
| Access to M3 at junction 3, 1.4km away. Access to M25 junction 13 | Located 0.3km from Bagshot Station, 5.6km from Sunningdale Station |
| via A30, 14.2km. | and 4.8km Camberley Station. |
| Quality of local roads: | Proximity to other settlements: |
| Primary frontage onto the A30 London Road and close proximity to | 3.1km driving distance to Camberley town centre, |
| the A322 primary route dual carriageway. Good local access but both | 8.7km driving distance to Bracknell town centre, |
| these routes suffer from peak time congestion. | 12.2km driving distance to Woking town centre. |
| | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:



There are restuarants and premises for the sale of hot food consumption also intrgrated into the London Road frontage, as well as health and community centres. In addition, there are Sui Generis car hire and valeting uses.

| ENVIRONMENT | | | |
|------------------------------------|--|--|--|
| Quality of environment for | current use: | | |
| Very good | Good Good | Adequate | Deor |
| Is the site environment app Yes | ropriate for the current uses? | de further information below) | |
| - | ne A30 London Road just north ality all accessed from the A30 | - | ervation Area. It has a cluster of commercial uses and |
| | Leisure Retail Warehousing Deduca | Town Centre Airport tion Other (please specify) | Railway Highway Office |
| Adjacent to Bagshot Villag | e Conservation Area. | | |

| Car | Direct access from the A30 London Road. | | | | | |
|---|---|---------------------------------|------------------------------|--|--|--|
| HGV | Some access points can be quite tight which could impede HGV access, although the current uses generally do not require HGV vehicles. | | | | | |
| Public Transport | There are bus stops adjacent at Bagshot High Street. I | Bagshot Station is within 800m. | | | | |
| Servicing | Generally adequate for current uses. | | | | | |
| Parking | Most occupiers have individual parking areas or moderately sized car parks. | | | | | |
| Is the access and parking adequate for the uses within the site? Yes No (please provide further information below) | | | | | | |
| DEVELOPMENT C | CONTEXT: | | | | | |
| Planning Consideratio | ons: | | | | | |
| Flood Risk (Zone 2 | & 3) Heritage and Conservation | Environmental Designation | Tree Preservation Order | | | |
| Physical Consideration | ns: | | | | | |
| T opography | Contamination | Utilities Infrastructure | Other (please specify below) | | | |
| The site falls just out | The site falls just outside the boundary of Bagshot village Conservation Area. | | | | | |

| Planning Status (select all that apply): | | | | | | |
|---|--|--|--|--|--|--|
| Planning Consent Fully Implemented Greenfield | Site Allocation: Saved Policy E8, see below Partially Implemented Brownfield | Site/part of site in SLAACleared Site | | | | |

Additional comments:

Saved Policy E8 from the surrey Heath Local Plan 2000, Land at Half Moon Street. A redevelopment Site where uses such as industrial, offices, residential and small retail units will be encouraged. Not yet implemented.

Opportunity for intensification of employment uses at the site:

| Yes (please provide further information below) | □ _{No} |
|--|--|
| Some cleared areas to the rear of the site as well as hare | d surfacing adjoining London Road around the car servicing uses. |
| | |

Undeveloped Land

| | Y |
|--|---|
|--|---|

(es (please provide further information below)

🗖 No

There is an undeveloped area of hard surfacing to the rear of London Road near Half Moon Street.

Yes (please provide further information below)

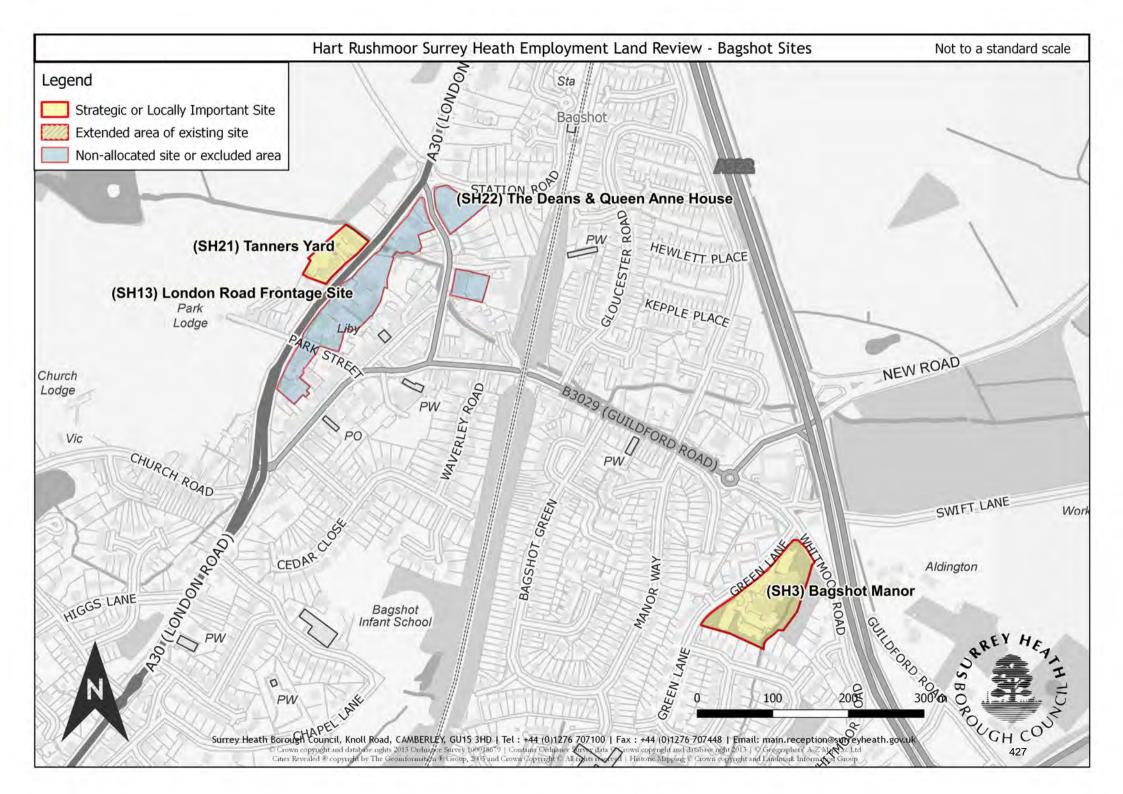
D_{No}

| Unit Name / | Unit Type | Size of unit / | Market attractiveness | | | | Suitable for conversion to |
|--------------------|-----------|----------------|------------------------|---------------|---------------------|--|----------------------------|
| Number | (B1a/b/c, | amount of | Good | Refurbishment | non-employment use? | | |
| | B2, B8) | floorspace | required opportunity (| | | | (please specify) |
| | | marketed | | | | | |
| Office space, Seal | B1 | 177 sqm | | | | | No |
| House | | | | | | | |
| Office space, | B1 | 739 sqm | | | | | No |
| Knightway House | | | | | | | |

CONCLUSIONS

Comments / Observations

The site is quite prominent owing to its location on the A30 and has a mix of uses with primary frontage onto the highway. There are good strategic connections to both the highway and railway networks. The locality also benefits from close proximity to the shops and services of Bagshot District Centre. Offices and car hire and repair businesses make up the majority of the site's building stock. The car servicing and showrooms have become quite a dominant use, and there is notable vacant office floorspace, demonstrating a potential lack of demand for office accommodation in this locality. The environment is dominated by the busy A30 and lacks soft landscaping and coherence.



| Site No: SH14 | Site Name: London Road Opportunity Area, Camberley | LPA: Surrey Heath |
|--------------------|--|--------------------------------|
| Site Area: 2.9ha | Survey Date: 19/12/2016 | Name of Surveyor(s):Chris Kirk |
| (revised boundary) | | |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|--|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| Other: Retail uses, food and drink premises, pro | | |

General comments / description of site

The site is situated in the northwest of the Camberley settlement area. It is located adjacent to the A30 London Road. There are a range of uses, which include offices, retail premises, restaurants, cafes, vehicle servicing workshops and showrooms. The site has good strategic and local connections, being near the A331 primary route and Blackwater Station. Permitted development rights that enable the conversion of offices to a residential use have impacted the number of remaining office buildings at the site. There are however further office buildings in the area adjacent to London road, east of the site's previous defined boundary surveyed in the 2009 ELR. For the purposes of this survey, this area will also be included in the site appraisal as it contains more B class employment uses. The most notable of these is Basepoint, which is marketed as virtual office space, in addition to accommodating occupying businesses.

| Distance to Strategic Highway Network: | Rail Access: |
|---|---|
| Access to M3 at junction 4, 2.7km away via the A30 and the A331. | 1.9km from Camberley Station and 0.8km from Blackwater Station. |
| Quality of local roads: | Proximity to settlements: |
| The site's primary frontage is onto the A30 London Road. This has | 1.9km driving distance to Camberley town centre, |
| good access to Camberley town centre, the A331 which leads to other | 5.8km driving distance to Farnborough town centre. |

| local towns such as Farnborough and Aldershot. This stretch of the |
|--|
| A30 can suffer peak time congestion and improvement projects have |
| been secured. Rear access can be gained from Tuscam way. |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

A mixed use site which contains retail, hot food units and other services.

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:

| Use | 0-20% | 20-40% | 40-60% | 60-80% | 80-100% |
|----------------------------|-------|--------|--------|--------|---------|
| Housing | | | | | |
| Retail | | | | | |
| Leisure | | | | | |
| Community | | | | | |
| Other (please provide | | | | | |
| further information below) | | | | | |

Sui Generuis uses: vehicle showrooms.

| <u>ENVIRONMENT</u> | | | | |
|---|-----------------------------|------------------------------------|-------------------|----------------|
| Quality of environment for current u | se: | | | |
| Uery good | Good Good | Adequate | П Р | oor |
| Is the site environment appropriate Yes | _ | rther information below) | | |
| This mixed use site has seen a decl offices. The offices at Pipers Court regeneration initiatives including e | & Pilgrims Well have nov | v been converted to resident | | |
| Neighbouring uses: | | |] | |
| Residential Leisure Industrial Warehous | sing Cation | Town Centre Other (please specify) | Airport 🗖 Railway | Highway Gffice |
| York Town Industrial Estate is to the | e south, with a range of in | ndustrial, office and warehou | ise uses. | |

| _ | | | | | | |
|-------------------------------|--|---|---------------------------------|--|--|--|
| Car | Buildings can be accessed from either the A30 to the front (north) of the site of Tuscam Way and Sullivan Road to the rear (south). Access from the A30 is limited in places, with some entrances having height and width restrictions. There is also limited to no parking provision for retail units and restaurants, with only on-street parking in some cases. | | | | | |
| HGV | Limited access to the rear from Tuscam Way and Sullivan Road, with no HGV parking. Very limited HGV access to the front from the A30. | | | | | |
| Public Transport | Blackwater Station is an 800m walk from the site. Bus s | tops are accessible within the site, on the | e A30 London Road. | | | |
| Servicing | Some difficulty in servicing retail units and restaurants | from the A30. Most offices can be service | ed from the rear service roads. | | | |
| Parking | Limited on-street parking on the A30 which has time restrictions. Some units (mostly offices) have car parks at their rear. Basepoint Business Centre, McDonalds, the Camberley Audi Showroom and Travelodge Hotel have dedicated larger car parks. | | | | | |
| Is the access and park Yes | ing adequate for the uses within the site? No (please provide further information below) | | | | | |
| DEVELOPMENT C | <u>ONTEXT:</u> | | | | | |
| Planning Consideratio | | Environmental Designation | Tree Preservation Order | | | |
| Physical Consideration | | | | | | |

Opposite the RMA/Staff College/London Road Frontage Conservation Area to the north of the A30 London Road. This is, however screened and buffered both visually and physically by mature trees, vegetation and fencing.

Planning Status (select all that apply):

| Planning Consent | Site Allocation: Core Employment Area | Site/part of site in SLAA |
|-------------------|---------------------------------------|---------------------------|
| Fully Implemented | Partially Implemented | Cleared Site |
| Greenfield | Brownfield | |

Additional comments:

Specific development sites within the area may change use over time and certain employment buildings may be replaced with different uses.

Opportunity for intensification of employment uses at the site:

Yes (please provide further information below)

🗖 No

Undeveloped Land

Yes (please provide further information below)



Yes (please provide further information below)

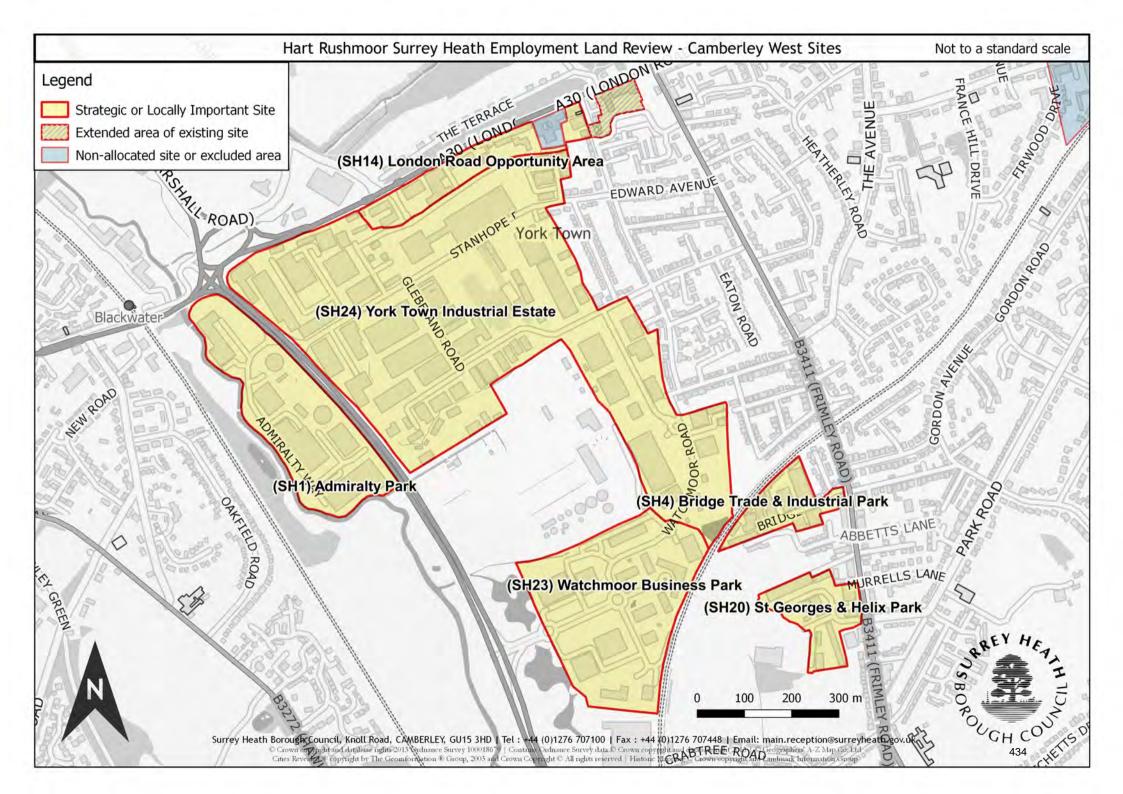
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| Unit Name / | Unit Type | Size of unit / | | Market attractiveness | | | Suitable for conversion to |
|---------------|-----------|----------------|------|---|--|-------------|----------------------------|
| Number | (B1a/b/c, | amount of | Good | Good Refurbishment Obsolete Redevelopment | | | non-employment use? |
| | B2, B8) | floorspace | | required | | opportunity | (please specify) |
| | | marketed | | | | | |
| Ground floor, | B1 | 200 sqm | | | | | No |
| Marlin, 459 | | | | | | | |
| London Road | | | | | | | |

CONCLUSIONS

Comments / Observations

The site has good strategic connections and local access. However, some of the individual buildings on site can be quite difficult to access and this part of the A30 can become very congested. The site now contains little B class employment use. The main uses are a wide mix of retail, hot food and restaurants, car showrooms, warehouse storage, residential accommodation and a hotel. There is however, the opportunity to include the area to the east of the site that continues to run adjacent to London Road within its boundary, as there are some office based employment uses in this locality. In particular, Basepoint Business Centre provides valuable accommodation and support for SMEs who are attracted to the development due to the short term leases, flexible and virtual office space.



| Site No: SH15 | Site Name: Lyon Way, Frimley | LPA: Surrey Heath |
|-------------------|------------------------------|---------------------------------|
| Site Area: 10.4ha | Survey Date: 19/12/2016 | Name of Surveyor(s): Chris Kirk |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| Other: | | |

General comments / description of site

The site is located adjacent to Albany Park, south of the M3 and north of the A325 Frimley by-pass. The A325 dual carriageway separates the site from Frimley District Centre to the south. Much of Lyon Way has now been redeveloped to include modern warehousing and storage & distribution units at Trade City Frimley. The front of the site faces directly onto the B3411 Frimley Road and is an established business park with technology, research and development uses. The rear of the site covers an area that was formerly occupied by BAE Systems. This has now been redeveloped as Trade City Frimley which has largely been implemented. There are however some additional unimplemented permissions for light industrial accommodation that are soon to begin construction. Furthermore, there is a large car park that is used by Frimley Park Hospital largely for staff parking. Trade City Frimley differs in character from the existing business park, as it is more focused on storage & distribution, warehousing, and light industry. The existing established business park is well maintained, with incorporated landscaping, modern office buildings and designated parking areas.

| Distance to Strategic Highway Network: | Rail Access: |
|---|---|
| Accessed from M3 via junction 4, which is a 1.4km car journey. Access | Located 1km from Frimley Station, 2.7km from Farnborough Main |
| to M3 from the site is 2.6km due to the nature of the road layout. | Station and 2.6km from Farnborough North Station. |

| Quality of local roads: | Proximity to settlements: |
|--|--|
| Primary frontage and access is on to the B3411 Frimley Road, which | 0.6km driving distance to Frimley district centre, |
| can be used to access Camberley Town Centre. The A325 borders the | 2.9km driving distance to Camberley town centre, |
| site and can be accessed from Frimley Road in 0.3km. This provides | 3.2km driving distance to Farnborough town centre. |
| further access to the A331, M3, Farnborough and Aldershot. | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:

| Use | 0-20% | 20-40% | 40-60% | 60-80% | 80-100% |
|----------------------------|-------|--------|--------|--------|---------|
| Housing | | | | | |
| Retail | | | | | |
| Leisure | | | | | |
| Community | | | | | |
| Other (please provide | | | | | |
| further information below) | | | | | |

Large car parking area used by Frimley Park Hospital.

| <u>ENVIRONMENT</u> | | | | | |
|--|--------------------------|----------------------------------|-------------------|----------------|---|
| Quality of environment for current us | e: | | | | |
| Very good | Good Good | Poor | 🗖 ve | ry Poor | |
| Is the site environment appropriate for | or the current uses? | | | | |
| Yes | No (please provide fu | rther information below) | | | |
| The eastern half of the site is a mod other half of the site (Trade City) ha | | | , , | | č |
| Neighbouring uses: | | | | | |
| Residential Leisure | 🗖 Retail | Town Centre | Airport 🔲 Railway | Highway Office | |
| Industrial Warehous | ing Education | Other (please specify) | | | |
| There is a residential street that bord | lers the southern area o | f the site, adjoining Trade city | Frimley. | | |

| Car | Good access fro | om a traffic light junction with a dual | carriageway section of Frimley Road. | | | |
|--------------------------------------|-----------------|--|--|------------------------------|--|--|
| HGV | | • | arge car parking areas and some parking r ely wide road that is able to sustain HGV u | · | | |
| Public Transport | There are bus s | There are bus stops adjacent to the site on Frimley Road. | | | | |
| Servicing | Good | Good | | | | |
| Parking | Very good. Am | ple car parking is available. | | | | |
| Is the access and park Yes | | the uses within the site? (please provide further information below) | | | | |
| DEVELOPMENT C | ONTEXT: | | | | | |
| Planning Consideratio | | Heritage and Conservation | Environmental Designation | Tree Preservation Order | | |
| Physical Consideration Topography | ns: | Contamination | Utilities Infrastructure | Other (please specify below) | | |

| Planning Status (select all that apply): |
|---|
| Planning ConsentSite Allocation: Core Employment AreaSite/part of site in SLAAFully ImplementedPartially ImplementedCleared SiteGreenfieldBrownfieldForwartially Implemented |
| Additional comments: |
| Approximately half of the site has been recently redeveloped or is subject to unimplemented planning permissions that are due to commence construction. These developments have taken place on brownfield land toward the rear of the site, which previously housed relatively low quality outdated units, many of which were vacant. |
| Opportunity for intensification of employment uses at the site: |
| Yes (please provide further information below) |
| See above |
| |
| Undeveloped Land Ves (please provide further information below) |
| |

Yes (please provide further information below)

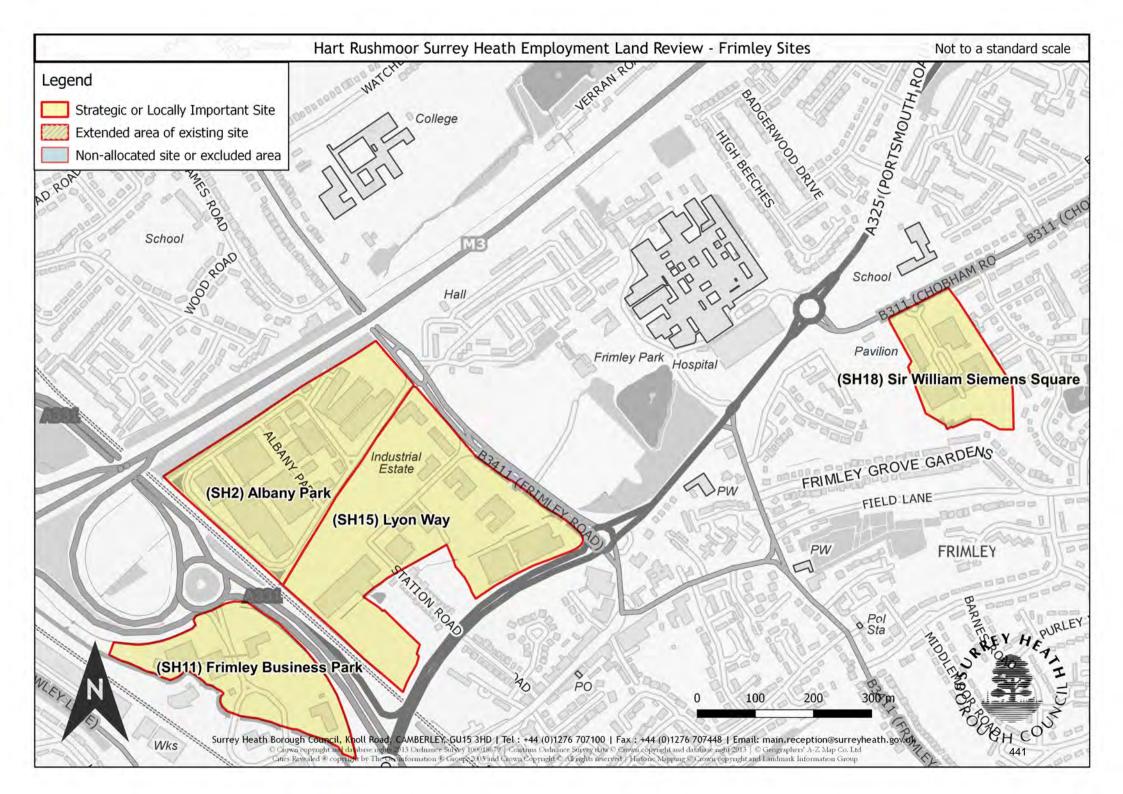
| Unit Name / Number | Unit Type (B1a/b/c, B2, B8) | Size of unit / amount of floorspace marketed | Market attractiveness | | | | Suitable for conversion |
|--|-----------------------------------|---|-----------------------|---------------------------|----------|------------------------------|--|
| | | | Good | Refurbishment required | Obsolete | Redevelopment opportunity | to non-employment use? (please specify) |
| Absolute Frimley | B1 | 1245 sqm | | | | | No |
| Unit 2, Trade City | B1c/B2/B8 | 408 sqm | | | | | No |
| 2 nd floor, Theta | B1 | 1551 sqm | | | | | No |
| First & second floors, | B1 | 656 sqm | | | | | No |
| Building 1, Archipelago | | | | | | | |
| Business Park | | | | | | | |
| Building 5, Archipelago Business Park | B1 | 1100 sqm | | | | | No |

CONCLUSIONS

Comments / Observations

The site is well located, next to Frimley District Centre and in close proximity of strategic highway network and rail access. There are facilities and services within 800m of the site, located in Frimley District Centre. A residential street borders the site, which is screened by mature vegetation, and is inaccessible from Lyon Way. The front of the site hosts a business park for office based uses. It is occupied mostly by ICT and digital media companies, which aligns well with the Enterprise M3 priority sectors. It is a well maintained site with abundant landscaping and large car parks.

Trade City Frimley and the remaining unimplemented planning permissions at the rear of the site account for almost half of the overall area. Trade City Frimley (under its previous title of Former BAE Systems) has been identified as a prime investment potential site in the Enterprise M3 Commercial Property Market Report. The development is quite distinct from the existing established Business Park that fronts onto Frimley Road.



| Site No: SH16 | Site Name: Mitie Site, Sturt Road, Frimley Green | LPA: Surrey Heath |
|------------------|--|--------------------------------|
| Site Area: 2.4ha | Survey Date: 19/12/2016 | Name of Surveyor(s):Chris Kirk |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| Other: | | |

General comments / description of site

A compact, semi-rural site, located between Frimley Green and Mytchett. The site is bordered by two different railway lines and the B3411 Sturt Road. The sole occupier, Mitie specialises in strategic outsourcing and energy services, with this particular branch focusing on water treatment for South East Water. It is a gated site that is screened from Sturt Road and therefore lacks prominence. There is high quality landscaping which incorporates seating areas and a pond. A large car park is accessed by a road that leads around the main office building. The offices are fairly modern and located all within one building. There is a large field to the rear of the site that appears unused.

| Distance to Strategic Highway Network: | Rail Access: |
|---|---|
| Access to M3 at junction 4, 4.2km away, via the A331 primary route. | Located 2.4km from Farnborough North Station and 2.9km from |
| | Farnborough Main Station. |
| Quality of local roads: | Proximity to other settlements: |
| The site's primary frontage is onto the B3411 Sturt Road from which | 2.5km driving distance to Farnborough town centre, |
| the site is accessed. This, in turn provides access to the A331 primary | 7.8km driving distance to Aldershot town centre, |
| route via a local road through a residential area of Mytchett. There is | 5.6km driving distance to Camberley town centre. |
| a low railway bridge over Sturt Road heading north from the site, | |
| which may be restrictive of HGVs accessing the site from this | |

| direction. | |
|------------|--|
| | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:



| ENVIRONMENT | | | | | | |
|--|-----------------------|----------------------------|-------------------|-------------------|-------------------|----------|
| Quality of environment for current u | se: | | | | | |
| Very good | Good Good | D Poor | | 🗖 Ve | ry Poor | |
| Is the site environment appropriate f | for the current uses? | rther information below) | | | | |
| Ample parking and well landscaped | l grounds. | | | | | |
| | | | | | | |
| Neighbouring uses: | _ | | _ | _ | | |
| Residential Leisure | 🗖 Retail | | 🗖 Airport | 🗖 Railway | 🔲 Highway | Office |
| Industrial Warehous | sing 🛛 🗖 Education | Other (please specify) | | | | |
| | | | | | | 1 |
| Rural areas border the site to the we | | ay line. Frimley Lodge Par | rk lies to the ea | st, just beyond S | turt Road. A stor | rage and |
| distribution site is directly to the sou | uth. | | | | | |
| | | | | | | |

| Car | Accessed from Sturt Road at a small junction with a road leading into the gated site. | | | | |
|--------------------------------------|--|--|------------------------------|--|--|
| HGV | The fairly small entrance could be difficult for HGVs to | o negotiate, but there is not currently a us | e for HGVs on site. | | |
| Public Transport | Bus stops are in Frimley Green, less than 800m walking | ng distance. | | | |
| Servicing | Adequate servicing provision. | | | | |
| Parking | There is a large car park to the rear of the office build | ling with plenty of parking provision. | | | |
| Is the access and park Yes | L Constant State for the uses within the site? No (please provide further information below) | | | | |
| DEVELOPMENT C | CONTEXT: | | | | |
| Planning Consideratio | | Environmental Designation | Tree Preservation Order | | |
| Physical Consideration Topography | ns: | Utilities Infrastructure | Other (please specify below) | | |

| Planning Status (select all that apply): | |
|---|---|
| Planning ConsentSite Allocation: Core Employment AreaFully ImplementedPartially ImplementedGreenfieldBrownfield | Site/part of site in SLAA Cleared Site |
| Additional comments: | |
| The front of the site is developed, with a field at the rear. It is identified in t | the SLAA. |
| | |
| | |
| Opportunity for intensification of employment uses at the site: | |
| Yes (please provide further information below) | |
| | |
| | |
| Undeveloped Land | |
| Yes (please provide further information below) | |
| A large field to the rear of the site at the western edge, against the railway | line remains undeveloped. |

Yes (please provide further information below)

D_{No}

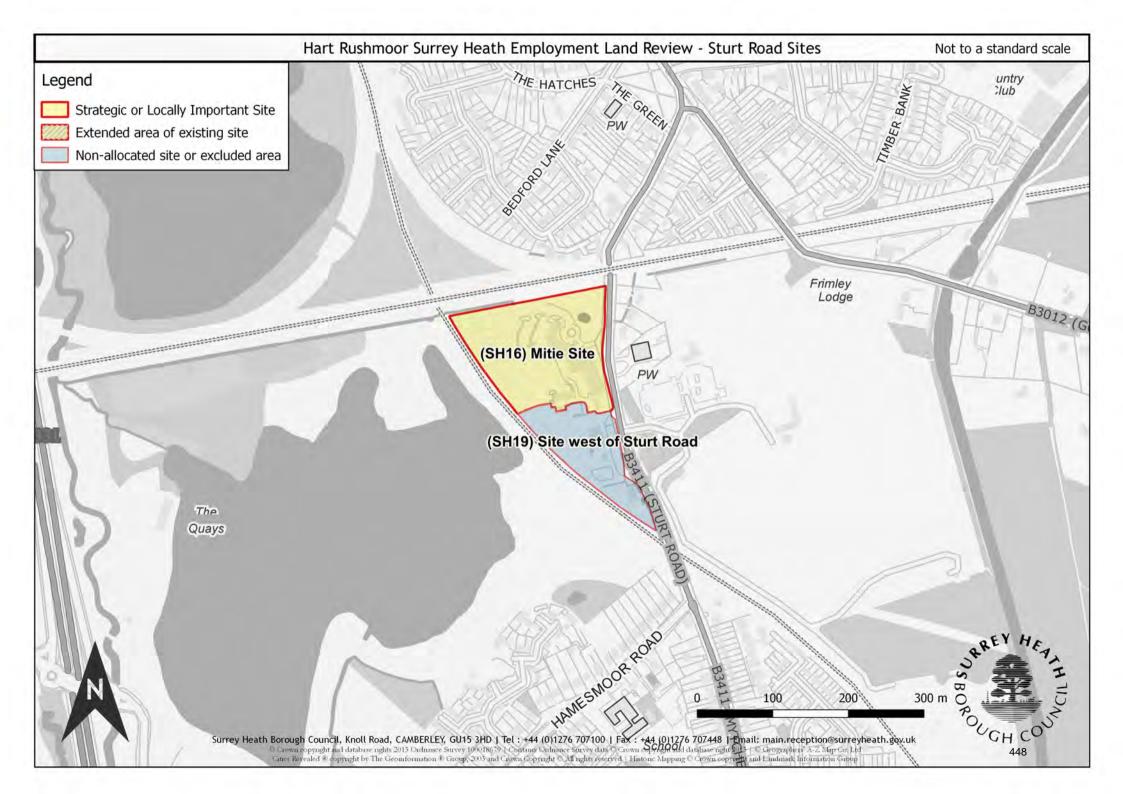
| Unit Name / | Unit Type | Size of unit / | Market attractiveness | | | Suitable for conversion to | |
|-------------|-----------|----------------|-----------------------|---------------|----------|----------------------------|---------------------|
| Number | (B1a/b/c, | amount of | Good | Refurbishment | Obsolete | Redevelopment | non-employment use? |
| | B2, B8) | floorspace | | required | | opportunity | (please specify) |
| | | marketed | | | | | |

CONCLUSIONS

Comments / Observations

A relatively small site that is solely occupied by Mitie. The offices house research and development uses for water treatment, outsourced from South East Water. It is a well maintained fully landscaped site containing a relatively extensive office building. The site is considerably spacious, with a large supply of parking and undeveloped greenfield land at the rear. Overall the site lacks prominence, with only a small gated entry point and some screening from vegetation and fencing. It has close proximity to the A331 primary route, which provides direct access to the M3. It houses an important local employer, with research capabilities and specialist engineering uses.

The site forms part of the Land West of Sturt Road SLAA site which is considered a deliverable residential site. However, it is not clear whether the site is currently being marketed and no formal planning application has been received to date. This employment site is considered locally important.



| Site No: SH17 | Site Name: SC Johnson, Frimley Green | LPA: Surrey Heath |
|------------------|--------------------------------------|--------------------------------|
| Site Area: 8.3ha | Survey Date: 19/12/2016 | Name of Surveyor(s):Chris Kirk |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| • Other: | | |

General comments / description of site

Single occupier site (SC Johnsons) located of on the northern edge of Frimley Green, bordered by the B3411 Frimley Green Road to the east, the Ascot to Guildford rail line to the west and residential neighbourhoods to the north and south. It contains offices with research and development uses. The site is now only partially used, with much of the original building lying vacant. A section of the offices at the front (east) of the site remain in use, primarily for administration purposes. However, the site is no longer used for manufacturing products. Approximately 70% of the site is undeveloped green space and woodland retaining a green gap between the settlements of Frimley and Frimley Green.

| Distance to Strategic Highway Network: | Rail Access: |
|---|---|
| Accessed from M3 via junction 4, which is a 2.4km car journey. Access | Located 1.4km from Frimley Station, 3.9km from Farnborough Main |
| to M3 from the site is 3.0km due to the nature of the road layout. | Station and 3.4km from Farnborough North Station. |
| Quality of local roads: | Proximity to settlements: |
| The site is accessed from a roundabout on the B3411 Frimley Green | 1.0km driving distance to Frimley district centre, |
| Road. This route provides direct access to Frimley district centre, the | 4.2km driving distance to Camberley town centre, |
| A325, A331 and consequently the rest of the Blackwater Valley | 3.5km driving distance to Farnborough town centre. |
| towns. | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |
| | | |

Whilst a shop is within 800m of the site, it is more than 800m to Frimley District Centre, where more extensive retail and hot food services are available.

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:

| Use | 0-20% | 20-40% | 40-60% | 60-80% | 80-100% |
|----------------------------|-------|--------|--------|--------|---------|
| Housing | | | | | |
| Retail | | | | | |
| Leisure | | | | | |
| Community | | | | | |
| Other (please provide | | | | | |
| further information below) | | | | | |

| ENVIRONMENT | | | | | | | | |
|--|----------------------------|---------------------------------------|-----------------|-------------------------------|--------------|--|--|--|
| Quality of environment for current use: | | | | | | | | |
| Very good | Good | D Poor | | Very Poor | | | | |
| Is the site environment appropriat Yes | | further information below) | | | | | | |
| The site contains a large car park | c and is well landscaped w | vith attractive vegetation and | d water feature | es. | | | | |
| Neighbouring uses:ResidentialLeisureIndustrialWareho | | Town Centre On Other (please specify) | Airport | 🗖 Railway 🗖 Highway | Office | | | |
| There are residential areas to the gated site. | north and south of the si | te. These border extensive c | open green spa | ace and wooded areas containe | d within the | | | |

| Car | Access from a roundabout junction with Frimley Green Road. A good wide entry road with lever controlled entry/exit access. | | | | | | |
|---|--|---------------------------|---------------------------|------------------------------|--|--|--|
| HGV | HGV access is good, with a wide entry road and good service roads on site. | | | | | | |
| Public Transport | There are bus stops adjacent to the site, on Frimley Green Road. | | | | | | |
| Servicing | Servicing is adequate for the needs of the site. | | | | | | |
| Parking | Parking There is a large car park located to the south of the main office building. | | | | | | |
| Is the access and parking adequate for the uses within the site? Yes No (please provide further information below) | | | | | | | |
| DEVELOPMENT C | ONTEXT: | | | | | | |
| Planning Consideratio | | Heritage and Conservation | Environmental Designation | n Tree Preservation Order | | | |
| Physical Consideration Topography | ns: | Contamination | Utilities Infrastructure | Other (please specify below) | | | |

| Planning Status (select all that | apply): | | |
|---|--|--|--|
| Planning Consent Fully Implemented Greenfield | Site Allocation: Core Employment Area Partially Implemented Brownfield | Site/part of site in SLAACleared Site | |
| Additional comments: | | | |
| In the SLAA as a site that is | s not currently developable. | | |

Opportunity for intensification of employment uses at the site:

Yes (please provide further information below)

🗖 No

There is unused green space on site. However, this forms an important gap between the settlements of Frimley and Frimley Green. In addition, the majority of the warehousing and offices on site are currently vacant; therefore intensification may not be practical at this time.

Undeveloped Land

Yes (please provide further information below)

🗖 No

There are large areas of open green space and woodland on site.

Yes (please provide further information below)

D No

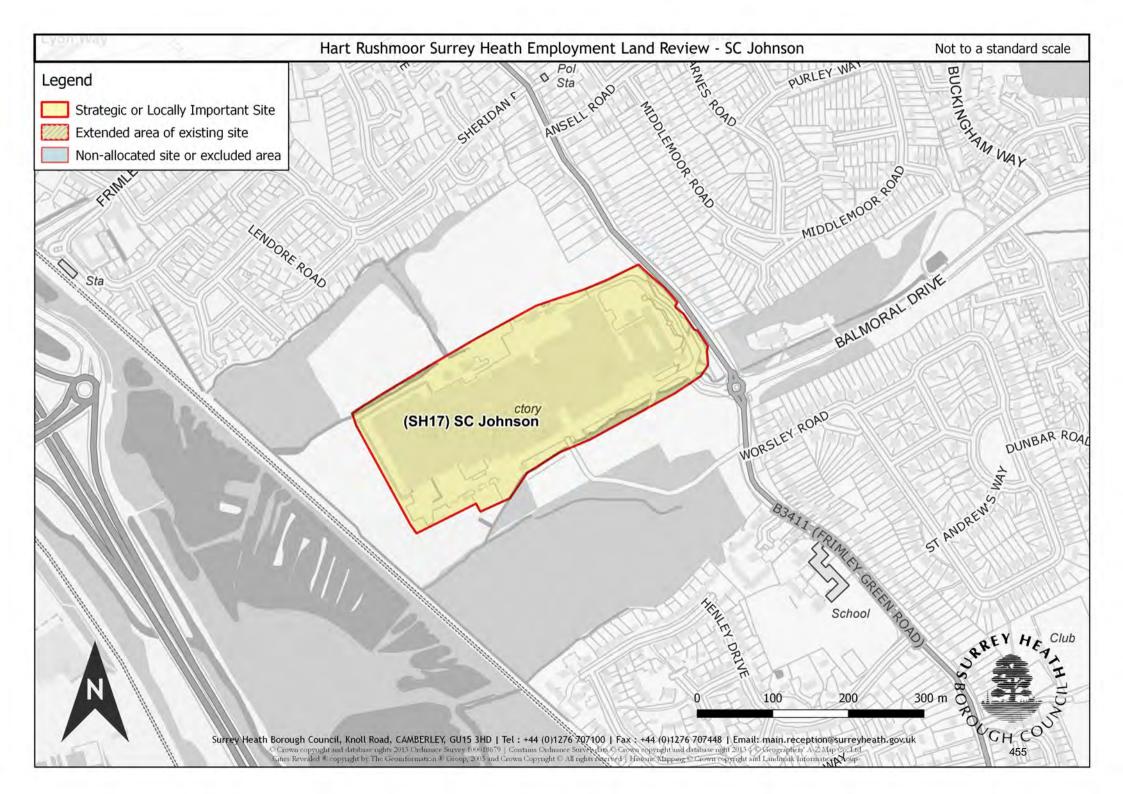
| Unit Name / | Unit Type | Size of unit / | | Market att | Suitable for conversion to | | |
|-------------|-----------|----------------|----------------------|---|----------------------------|--|--|
| Number | (B1a/b/c, | amount of | Good | Good Refurbishment Obsolete Redevelopment n | | | |
| | B2, B8) | floorspace | required opportunity | | (please specify) | | |
| | | marketed | | | | | |

The site is solely occupied by SC Johnsons. It was previously used for manufacturing, storage and distribution uses, but the majority of this large site now lies vacant. Some of the offices at the front are used for administration purposes.

CONCLUSIONS

Comments / Observations

This large site has good proximity to the strategic road and rail network. The building stock consists of offices at the front of the site, with warehouses and industrial units to the rear which were previously used for production use and storage. Much of the site now lies vacant and unused, but remains in the ownership of the sole occupier, SC Johnsons. The quality of the landscaping remains high, as well as site access and parking provision. With the majority of the site now unused, it is well placed to be allocated for redevelopment, with the potential to accommodate a mix of uses. However, the owner's future intentions and aspirations for the site remain unclear at this time.



| Site No: SH18 | Site Name: Sir William Siemens Square, Frimley | LPA: Surrey Heath |
|------------------|--|---------------------------------|
| Site Area: 3.1ha | Survey Date: 19/12/2016 | Name of Surveyor(s): Chris Kirk |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|--|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s): Siemens Plc | Recycling / Environmental Industrial Sites | Prominent Site |
| • Other: | | |

General comments / description of site

A compact, high profile site located east of Frimley District Centre, immediately east of Frimley Park Hospital. Solely occupied by Siemens Plc it houses their UK head office. The site consists of office based research and development uses, specialising in ICT, digital media and global research capabilities. It is a high quality site that is well maintained, with modern offices, prominent signage and attractive landscaping. There are strong sightlines which enhance the prominence of the site. The parking areas are clearly designated, with a one way lever entry / exit access point from Chobham Road.

| Distance to Strategic Highway Network: | Rail Access: | | |
|---|---|--|--|
| Accessed from M3 via junction 4, which is a 1.9km car journey. Access | Located 1.4km from Frimley Station, 3.4km from Farnborough Main | | |
| to M3 from the site is 2.9km due to the nature of the road layout. | Station and 4.0km from Farnborough North Station. | | |
| Quality of local roads: | Proximity to settlements: | | |
| Site is accessed from the B311 Chobham Road. This provides direct | 1.0km driving distance to Frimley district centre, | | |
| access to the A325 which connects to the A331 Primary Route and | 3.9km driving distance to Camberley town centre, | | |
| the local towns of Camberley, Farnborough and Aldershot. | 3.7km driving distance to Farnborough town centre. | | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

Farm Road local shops and services are well within 800m of the site, whilst Frimley High Street is just within this in terms of walking distance.

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:



| ENVIRONMENT | | | | | | | |
|---|-------------------------|---|-------------------|------------------|----------|------------------|---------|
| Quality of environment fo | or current use: | | | | | | |
| Very good | Good Good | k | D Poor | | 🗖 ve | ry Poor | |
| Is the site environment ap | | ent uses? please provide further inform | nation below) | | | | |
| This is a well maintained | d, modern site, which h | as incorporated existin | ng protected tre | es into the land | scaping. | | |
| | | Retail Tov | wn Centre | Airport | Railway | Highway | Office |
| Chobham Road recreation landscaping. The B311 Cl | on ground is to the wes | t of the site, residentia | l uses are to the | east and south | | screened with ex | tensive |

| Car | The site is accessed by a one way entry/exit point from Chobham Road, which to some degree may assist with traffic flow. | | | | | |
|--------------------------------------|---|--|--|--|--|--|
| HGV | There could potentially be restricted site access for HGVs due to the width of the entry and exit levers, although there is no current need for HGV access due to the nature of uses on site. | | | | | |
| Public Transport | Chobham Road has bus stops within 800m of the site. The nearest train station is at Frimley. | | | | | |
| Servicing | Servicing for the site is good for its current use. | | | | | |
| Parking | Very good on-site parking provision in pleasant, well lit and landscaped surroundings. There is also good permeability and security measures in place. | | | | | |
| Is the access and park Yes | ing adequate for the uses within the site? No (please provide further information below) | | | | | |
| DEVELOPMENT C | CONTEXT: | | | | | |
| Planning Consideratio | | | | | | |
| Physical Consideration Topography | Contamination Utilities Infrastructure Other (please specify below) | | | | | |
| TPO protected trees | at the front of the site and around the perimeter. | | | | | |

| Planning Status (select all that ap | oply): | | |
|---|--|--|--|
| Planning Consent Fully Implemented Greenfield | Site Allocation: Core Employment Area Partially Implemented Brownfield | Site/part of site in SLAACleared Site | |
| Opportunity for intensification Yes (please provide further info | on of employment uses at the site: Formation below) | | |
| Undeveloped Land Yes (please provide further info | ormation below) | | |

Yes (please provide further information below)

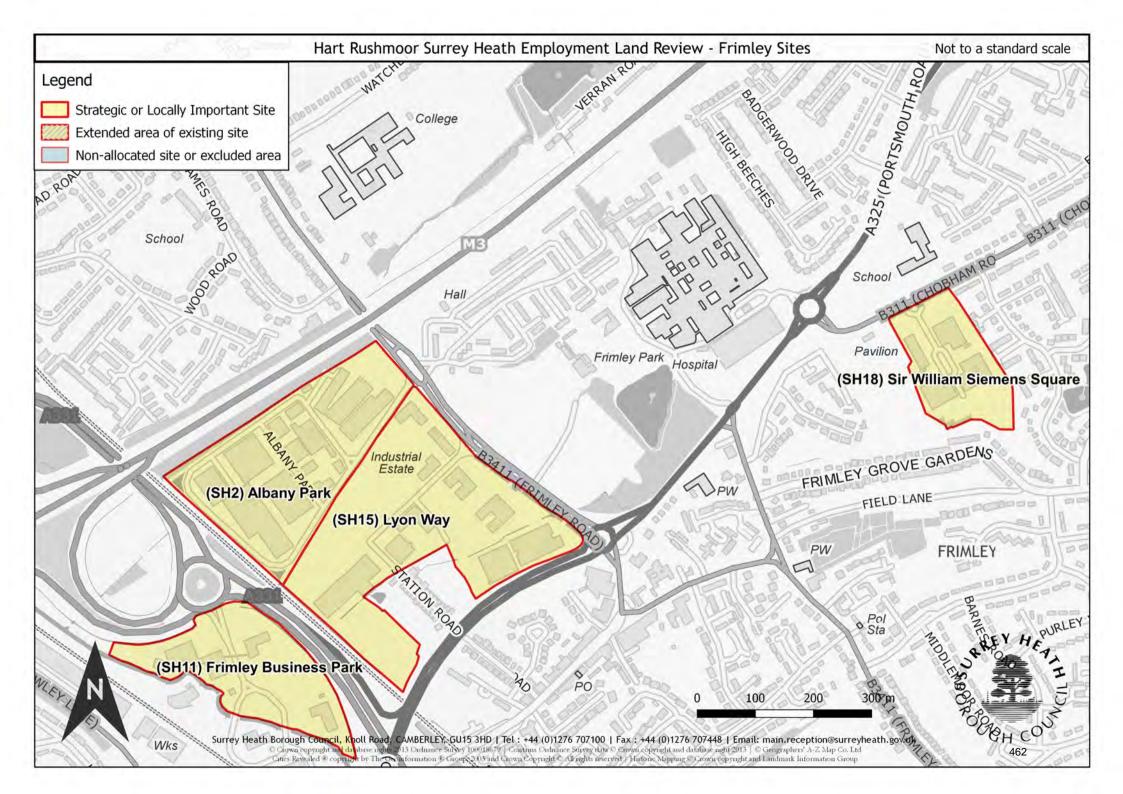
🗖 No

| Unit Name / | Unit Type | Size of unit / | Market attractiveness | | | | Suitable for conversion to |
|-------------|-----------|----------------|-----------------------|---------------|---------------------|-------------|----------------------------|
| Number | (B1a/b/c, | amount of | Good | Refurbishment | non-employment use? | | |
| | B2, B8) | floorspace | | required | | opportunity | (please specify) |
| | | marketed | | | | | |

CONCLUSIONS

Comments / Observations

This site is located within a short distance from both the strategic highway network and the rail network. There are some neighbouring residential uses but these are well screened and the uses on site do not appear to be conflicting or disruptive. It has an open frontage, but is fenced to the sides and rear. The site is attractive, with good quality, modern buildings and well landscaped external areas. It is a high quality, high profile site where the sole occupier has now well established its HQ. The main business uses are ICT, digital media and global research capabilities, which all align with Enterprise M3's priority business sectors.



| Site No: SH19 | Site Name: Site west of Sturt Road, near Frimley Green | LPA: Surrey Heath |
|------------------|--|----------------------|
| Site Area: 1.3ha | Survey Date: 22/12/2016 | Name of Surveyor(s): |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| • Other: | | |

General comments / description of site

A small site located just south of Mitie, between Frimley Green and Mytchett. The site consists of a few lower grade workshops used primarily for storage and distribution with extensive outdoor storage and a trade counter use. There are two small access points from Sturt Road which are gated. The site has low prominence as a result of a high fence along the frontage onto Sturt Road. The entry points are wide enough for HGVs which require access to the site for its current uses.

| Distance to Strategic Highway Network: | Rail Access: |
|---|---|
| Access to M3 at junction 4, 4.1km away, via the A331 primary route. | Located 2.3km from Farnborough North Station and 2.8km from |
| | Farnborough Main Station. |
| Quality of local roads: | Proximity to other settlements: |
| The site's primary frontage is onto the B3411 Sturt Road from which | 2.4km driving distance to Farnborough town centre, |
| the site is accessed. This, in turn provides access to the A331 primary | 7.7km driving distance to Aldershot town centre, |
| route via a local road through a residential area of Mytchett. There is | 5.7km driving distance to Camberley town centre. |
| a low railway bridge over Sturt Road heading north from the site, | |
| which may be restrictive of HGVs accessing the site from this | |
| direction. | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

Frimley Green's shops and services are just within an 800m walk to the site.

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:



| <u>ENVIRONMENT</u> | | | | | |
|---|----------------------|------------------------|--------------------------|-----------------------------------|--------|
| Quality of environment for current us | se: | | | | |
| Ury good | Good Good | D Poor | [| Very Poor | |
| Is the site environment appropriate f | or the current uses? | her information below) | | | |
| Warehouses and small industrial ur environment, the uses of storage de | | • | orage purposes. Although | this is not a site with a high qι | uality |
| Neighbouring uses: | _ | Town Centre | Airport 🗖 Railw | ay 🗖 Highway 🗖 Off | ice |
| The site is isolated from conflicting u | ises. | | | | |

| Car | There are two access points from Sturt Road. | | | | | |
|---|---|--|---|------------------------------|--|--|
| HGV | Access points a | re wide enough f0r HGVs and there is s | pace on site for them to manoeuvre with | out particular difficulty. | | |
| Public Transport | Bus stops are le | ess than 800m away, in Frimley Green. | | | | |
| Servicing | Servicing is ade | equate for the site. | | | | |
| Parking | Some designated parking bays to the rear of the site and general provision next to the units. It is not a busy site, so there are not supply/demand issues regarding car parking. | | | | | |
| Is the access and parking adequate for the uses within the site? Yes No (please provide further information below) | | | | | | |
| DEVELOPMENT C | ONTEXT: | | | | | |
| Planning Consideration | | Heritage and Conservation | Environmental Designation | Tree Preservation Order | | |
| Physical Consideration Topography | ns: | Contamination | Utilities Infrastructure | Other (please specify below) | | |

| Planning Status (select all that | t apply): | | |
|---|--|--|--|
| Planning Consent Fully Implemented Greenfield | Site Allocation: Core Employment Area Partially Implemented Brownfield | Site/part of site in SLAACleared Site | |
| Additional comments: | | | |

| deliverable site in the SLAA. | | | |
|-------------------------------|--|--|--|
| | | | |
| | | | |

Opportunity for intensification of employment uses at the site:

| Yes (please provide further information below) | No No | |
|--|-------|------|
| | | |
| | | |
| Undeveloped Land | _ | |
| Yes (please provide further information below) | LI No | |
| Outdoor areas used for storage purposes only. | | |
| | | |

Yes (please provide further information below)

D_{No}

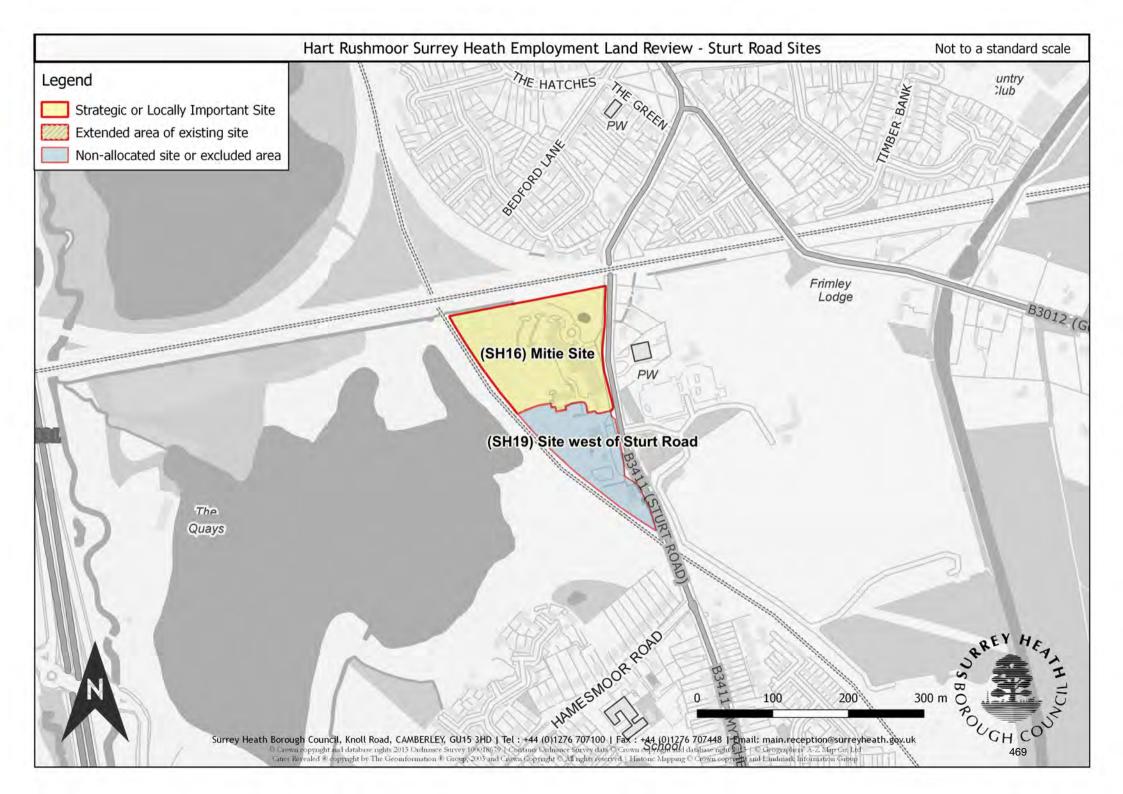
| Unit Name / | Unit Type | Size of unit / | | Market att | Suitable for conversion to | | |
|-------------|-----------|----------------|---|------------|----------------------------|---------------------|------------------|
| Number | (B1a/b/c, | amount of | Good Refurbishment Obsolete Redevelopment | | | non-employment use? | |
| | B2, B8) | floorspace | | required | | opportunity | (please specify) |
| | | marketed | | | | | |

CONCLUSIONS

Comments / Observations

The site accommodates warehouse and storage based businesses, consisting mostly of external storage yards for materials suited to outdoor conditions. The site is generally not in good condition, with minimal accommodation, all of which is lower grade building stock. Being screened and set back from Sturt Road, the site lacks prominence and could potentially be difficult to identify should there not be knowledge of its existence. This is however, beneficial in separating it from potentially conflicting neighbouring uses. As the site primarily provides outdoor storage space for businesses, it does not contribute much in the form of building stock provision for accommodating SMEs.

The site is principally used for storage purposes. Along with the Mitie premises, it forms part of 'Land West of Sturt Road' which is a deliverable residential site in the SLAA. It is not clear whether the site is currently being marketed and no formal planning application has been received to date



| Site No: SH20 | Site Name: St Georges Industrial Estate & Helix Business | LPA: Surrey Heath |
|------------------|--|--------------------------------|
| | Park, Camberley | |
| Site Area: 3.0ha | Survey Date: 19/12/2016 | Name of Surveyor(s):Chris Kirk |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | 🗖 Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| • Other: | | |

General comments / description of site

St Georges Industrial Estate and Helix Business Park are located in the west of the Camberley settlement area. The two industrial areas occupy a site just west of Frimley Road. Helix Business Park is effectively an extension of the original industrial estate at St Georges. Both areas are well used and contain units of similar size and layout, occupied predominantly by SMEs. The site's main uses are primarily light industrial, warehousing, storage and ancillary offices. There is some limited landscaping and maintenance of the site, but overall it is industrial in character and serves as a location for valuable 'bad neighbour' activities and uses.

| Distance to Strategic Highway Network: | Rail Access: |
|--|---|
| Accessed from M3 via junction 4, which is a 2.4km car journey. Access | Located 1.8km from Camberley Station, 1.9km from Frimley Station and |
| to M3 from the site is 3.7km (via a different route) due to the nature | 2.6km from Blackwater Station. |
| of the road layout. | |
| Quality of local roads: | Proximity to settlements: |
| The site is accessed from a roundabout on the B3411 Frimley Road, | Equidistant to Camberley and Frimley centres at 1.6km driving distance, |
| which is a busy stretch of the route that runs north to south through | 4.2km driving distance to Farnborough town centre. |
| the western suburbs of Camberley. Congestion is an issue at peak | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

The site is within close proximity of Frimley Road which has a range of local shops and services.

NON-B CLASS USES

If there are non-B Class uses on the site indicate the type and approximate proportion of floorspace below:

| Use | 0-20% | 20-40% | 40-60% | 60-80% | 80-100% |
|----------------------------|-------|--------|--------|--------|---------|
| Housing | | | | | |
| Retail | | | | | |
| Leisure | | | | | |
| Community | | | | | |
| Other (please provide | | | | | |
| further information below) | _ | | | _ | |

There is a car showroom located on the site and a St John Ambulance Centre within the site boundary.

| ENVIRONMENT | | | |
|--|--------------------------------|---|----------------------------|
| Quality of environment for current us | se: | | |
| Ury good | Good Good | D Poor | 🗖 Very Poor |
| Is the site environment appropriate f | or the current uses? | information below) | |
| Good vehicular and pedestrian acce | ess, with wide loading and ur | nloading bays at individual units for HGVs. | |
| | | | |
| Neighbouring uses:ResidentialLeisureIndustrialWarehous | | Town Centre Airport F Other (please specify) | Railway 🗖 Highway 🗖 Office |
| | e west, whilst retail and othe | dered by Krooner Park Football Ground to t r services border the site to the east, as we e southwest. | |

| Car | Good access to the site from a roundabout with Frimley Road. | | | | | |
|---|--|---|--|------------------------------------|--|--|
| HGV | Adequate access from a small roundabout junction, although potentially quite constrained for HGVs. | | | | | |
| Public Transport | Bus stops adjacent to the site on Frimley Road. | | | | | |
| Servicing | Adequate for the sit | te's uses. | | | | |
| Parking | | d parking bays, with spaces to spare monstrate a lack of visitor or custon | e. There were however, parked cars on th ner parking. | ne access roads at the time of the | | |
| Is the access and parking adequate for the uses within the site? Yes No (please provide further information below) | | | | | | |
| DEVELOPMENT C | ONTEXT: | | | | | |
| Planning Consideration | _ | Heritage and Conservation | Environmental Designation | Tree Preservation Order | | |
| Physical Consideration Topography | | Contamination | Utilities Infrastructure | Other (please specify below) | | |
| Adjacent to a waste | Adjacent to a waste collection facility. No apparent planning constraints have arisen from this. | | | | | |

| Planning Status (select all tha | it apply): | |
|---|--|---|
| Planning Consent Fully Implemented Greenfield | Site Allocation: Core Employment Area Partially Implemented Brownfield | Site/part of site in SLAA Cleared Site |
| Additional comments: | | |
| | | |
| | | |
| | | |
| | | |
| | ition of employment uses at the site: | |
| Yes (please provide further | information below) | |
| | | |
| Undeveloped Land | | |

| Yes (please provide further information below) | No |
|--|----|
| | |

Yes (please provide further information below)

D_{No}

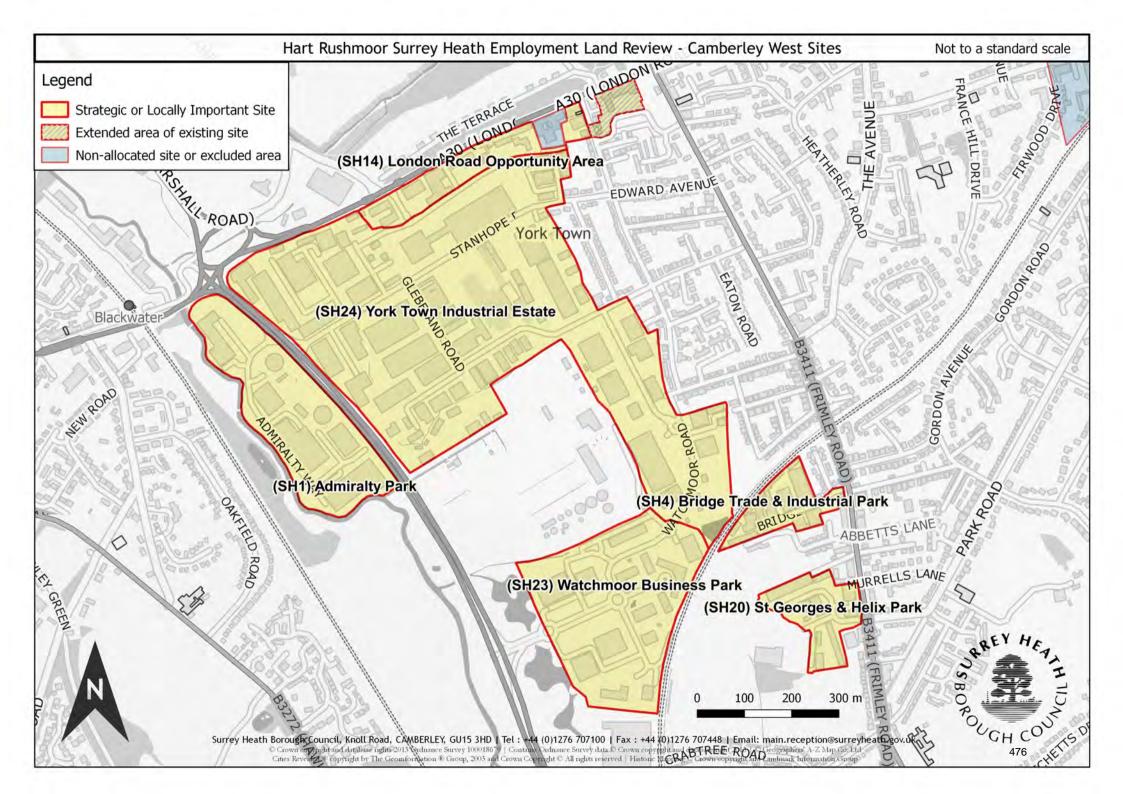
| Unit Name / Number | Unit Type | Size of unit / | | Market attractiveness | | | Suitable for conversion |
|-----------------------------|-----------|---------------------|------|-----------------------|----------|---------------|-------------------------|
| | (B1a/b/c, | amount of | Good | Refurbishment | Obsolete | Redevelopment | to non-employment |
| | B2, B8) | floorspace marketed | | required | | opportunity | use? (please specify) |
| Unit 6, St George's | B2/B8 | 97 sqm | | | | | No |
| Industrial Estate | | | | | | | |
| Unit 13, St George's | B2/B8 | 264 sqm | | | | | No |
| Industrial Estate | | | | | | | |
| Unit 24, St George's | B2/B8 | 222 sqm | | | | | No |
| Industrial Estate | | | | | | | |
| Unit 14 Helix Business Park | B2/B8 | 220 sqm | | | | | No |
| Unit 8, Helix Business Park | B2/B8 | 82 sqm | | | | | No |

CONCLUSIONS

Comments / Observations

A compact, well occupied site that provides a good location and appropriate units for accommodating and supporting SMEs. The site has good access to the strategic highway and rail networks, although entry to the site is from a small roundabout junction which can easily become congested. Onsite access and servicing is good, with large areas built in for turning and manoeuvring, as well as loading and unloading bays at individual units. There are a wide range of shops and services available within a short walk of the site at Watchetts neighbourhood centre on Frimley Road.

The site is relatively well maintained, with some minimal landscaping and good condition building stock. There is a high occupancy rate. Of 43 industrial and warehouse units, just 5 remain vacant, demonstrating that the site assists in meeting the demand for industrial and warehouse accommodation in the Functional Economic Area.



| Site No: SH21 | Site Name: Tanners Yard, Bagshot | LPA: Surrey Heath |
|-------------------|----------------------------------|---------------------------------|
| Site Area: 0.32ha | Survey Date: 22/12/2016 | Name of Surveyor(s): Chris Kirk |

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| Other: See below | | |

General comments / description of site

A compact, relatively modern arrangement of office accommodation located to the north of Bagshot District Centre. Tanners Yard contains relatively small office units and appears well maintained and has small scale landscaping. The site accommodates the headquarters of international baking company, Lantmannen Unibake Ltd, which occupies units 1-3 of a total of 8. There remainder of let units contain a small cluster of SMEs. A wide entrance from the A30 London Road provides direct access to a substantial car park. The site has prominence, with its primary frontage on the A30.

| Distance to Strategic Highway Network: | Rail Access: |
|---|--|
| Access to M3 at junction 3, 1.4km away. Access to M25 junction 13 | Located 0.2km from Bagshot Station, 5.6km from Sunningdale Station |
| via A30, 14.2km. | and 4.8km Camberley Station. |
| Quality of local roads: | Proximity to other settlements: |
| Primary frontage onto the A30 London Road and close proximity to | 3.1km driving distance to Camberley town centre, |
| the A322 primary route dual carriageway. Good local access but both | 8.7km driving distance to Bracknell town centre, |
| these routes suffer from peak time congestion. | 12.2km driving distance to Woking town centre. |
| | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

NON-B CLASS USES



| ENVIRONMENT | | | | |
|--|-------------------------------|-----------------------------------|----------------------------------|-----------------------------|
| Quality of environment for curre | ent use: | | | |
| Very good | Good | Poor | 🗖 Very Po | oor |
| Is the site environment appropr Yes | | further information below) | | |
| Described as an urban office v well maintained. | illage, Tanners Yard is a com | ipact, intimate site, shaped arou | und a courtyard. It has modern o | office accommodation and is |
| Neighbouring uses:ResidentialLeisuIndustrialWare | | Town Centre | Airport 🗖 Railway 🗖 | Highway 🗖 Office |
| Bordered to the north by rural | land. | | | |

| Car | Good wide vehicular access point from the A30. | | | |
|--|--|--|------------------------------|--|
| HGV | HGVs not necessary for current uses. However, good | HGVs not necessary for current uses. However, good access to the site, although the rear car park so no HGV parking provision. | | |
| Public Transport | Bus stops nearby on Bagshot High Street. Bagshot Sta | tion is within 800m. | | |
| Servicing | Servicing is adequate for the site's needs. | | | |
| Parking | Parking provision is moderate, with one car park that consists of designated bays. This is already almost full to capacity, so if all units are let, there could be an undersupply of parking provision. | | | |
| Is the access and park Yes | Sing adequate for the uses within the site? No (please provide further information below) | | | |
| DEVELOPMENT C | CONTEXT: | | | |
| Planning Consideration | _ | Environmental Designation | Tree Preservation Order | |
| Physical Consideration Topography | ns: | Utilities Infrastructure | Other (please specify below) | |
| In close proximity of Bagshot Village Conservation Area. | | | | |

| Planning Status (select all that apply): | | | | |
|---|--|--|--|--|
| Planning Consent Fully Implemented Greenfield | Site Allocation: Core Employment Area Partially Implemented Brownfield | Site/part of site in SLAACleared Site | | |
| | | | | |

Additional comments:

In the SLAA as a residential site, but categorised as not currently developable.

Opportunity for intensification of employment uses at the site:

| Yes (please provide further information below) | No No | |
|--|-------|--|
| | | |
| | | |
| Undeveloped Land | _ | |
| Yes (please provide further information below) | No | |
| | | |
| | | |

Vacant Premises

Yes (please provide further information below)

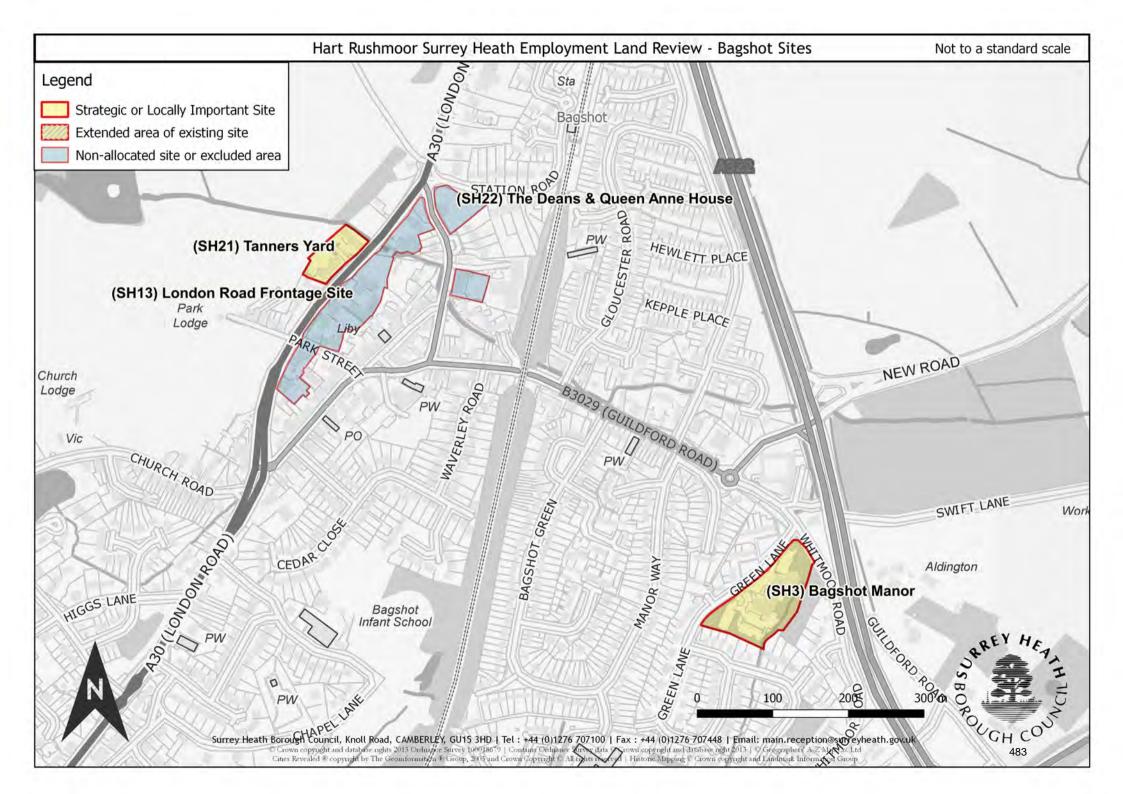
D_{No}

| Unit Name / | Unit Type | Size of unit / | Market attractiveness | | | | Suitable for conversion to |
|---------------------|-----------|----------------|-----------------------|---------------|---------------------|--|----------------------------|
| Number | (B1a/b/c, | amount of | Good | Refurbishment | non-employment use? | | |
| | B2, B8) | floorspace | required opportunity | | | | (please specify) |
| | | marketed | | | | | |
| Unit 8 Tanners Yard | B1 | 148.4 sqm | | | | | No |

CONCLUSIONS

Comments / Observations

The site has a good strategic location and prominence, on the A30 London Road. Being just outside Bagshot District Centre, there is good access to local shops and services. It provides office accommodation in small units and at the time of this assessment there was just one unit remaining vacant. Overall it is well maintained and the quality of accommodation is good. It is a small and more intimate site which is seemingly attractive to SMEs, although there is also an international company's UK headquarters based here. It is an important site in servicing the local economy.



| Site No: SH22 | Site Name: The Deans and Queen Anne House, Bagshot | LPA: Surrey Heath |
|-------------------|--|--------------------------------|
| Site Area: 0.42ha | Survey Date: 22/12/2016 | Name of Surveyor(s):Chris Kirk |

SITE DESCRIPTION

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre: - Bagshot district centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| Other: | | |

General comments / description of site

The site is located in Bagshot District Centre, just east of the High Street and is accessed from two small junctions with Bridge Road. The Deans is accessed via a small turning into a single lane entry point and Queen Anne house is accessed from a wider road that leads to a rear car park. The Deans is a purpose built, relatively modern office development that borders the Bagshot village Conservation Area and as such has been designed was the intention to be sympathetic to its surroundings. Queen Anne House is a statutory listed building, slightly further from the Conservation Area boundary that has more recently been converted into office space.

ACCESSIBILITY

| Distance to Strategic Highway Network: | Rail Access: |
|--|--|
| Access to M3 at junction 3, 1.4km away. Access to M25 junction 13 | Located 0.2km from Bagshot Station, 5.6km from Sunningdale Station |
| via A30, 14.2km. | and 4.8km Camberley Station. |
| Quality of local roads: | Proximity to other settlements: |
| Direct access to the A30 London Road and close proximity to the A322 | 3.1km driving distance to Camberley town centre, |
| primary route dual carriageway. Good local access but both these | 8.7km driving distance to Bracknell town centre, |
| routes suffer from peak time congestion. | 12.2km driving distance to Woking town centre. |
| | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

NON-B CLASS USES



| ENVIRONMENT | | | | | | |
|--|---------------------------|-------------------------|------------------|--------------------|--------------------|--------|
| Quality of environment for current us | se: | | | | | |
| Very good | Good Good | D Poor | | 🗖 Ve | ery Poor | |
| Is the site environment appropriate f | | ther information below) | | | | |
| An attractive listed building and a sy | ,mpathetically designed r | modern building, both w | ith vegetation t | to the font and ca | ar parks at the re | ear. |
| | | | | | | |
| Neighbouring uses: | _ | _ | _ | _ | _ | |
| Residential Leisure | _ | Town Centre | Airport | 🔲 Railway | 🔲 Highway | Gffice |
| Industrial Warehous | ing 🛛 Education | Other (please specify) | | | | |
| Γ | | | | | | 1 |
| There is a care home directly behind | The Deans. | | | | | |
| | | | | | | |
| | | | | | | |

| Car | Both office buildings are accessed from Bridge Road. |
|----------------------------|---|
| HGV | The Deans has a narrow entry point unsuitable for HGVs. |
| Public Transport | Within 800m of Bagshot Station and bus stops. |
| Servicing | Servicing is adequate for site's needs. |
| Parking | Both office buildings have car parks to their rear with enough provision for their current occupiers. |
| Is the access and park Yes | sing adequate for the uses within the site? No (please provide further information below) |
| DEVELOPMENT C | CONTEXT: |
| Planning Consideration | |
| Physical Consideration | ns: |
| T opography | Contamination Utilities Infrastructure Other (please specify below) |
| | outside the Bagshot Village Conservation Area and is within Flood Zone 2. Whilst Queen Anne House doesn't have these early 18 th century statutory Grade 2 listed building. |

| Planning Status (select all that | t apply): | | |
|---|--|--|--|
| Planning Consent Fully Implemented Greenfield | Site Allocation: Core Employment Area Partially Implemented Brownfield | Site/part of site in SLAACleared Site | |
| Additional comments: | | | |

The Deans is a developable potential residential site in the SLAA. Queen Anne House is a deliverable potential residential site in the SLAA.

Opportunity for intensification of employment uses at the site:

| Yes (please provide further information below) | No No | |
|--|-------|--|
| | | |
| <u></u> | | |
| Undeveloped Land | _ | |
| Yes (please provide further information below) | No | |
| | | |
| | | |

Vacant Premises

Yes (please provide further information below)

D_{No}

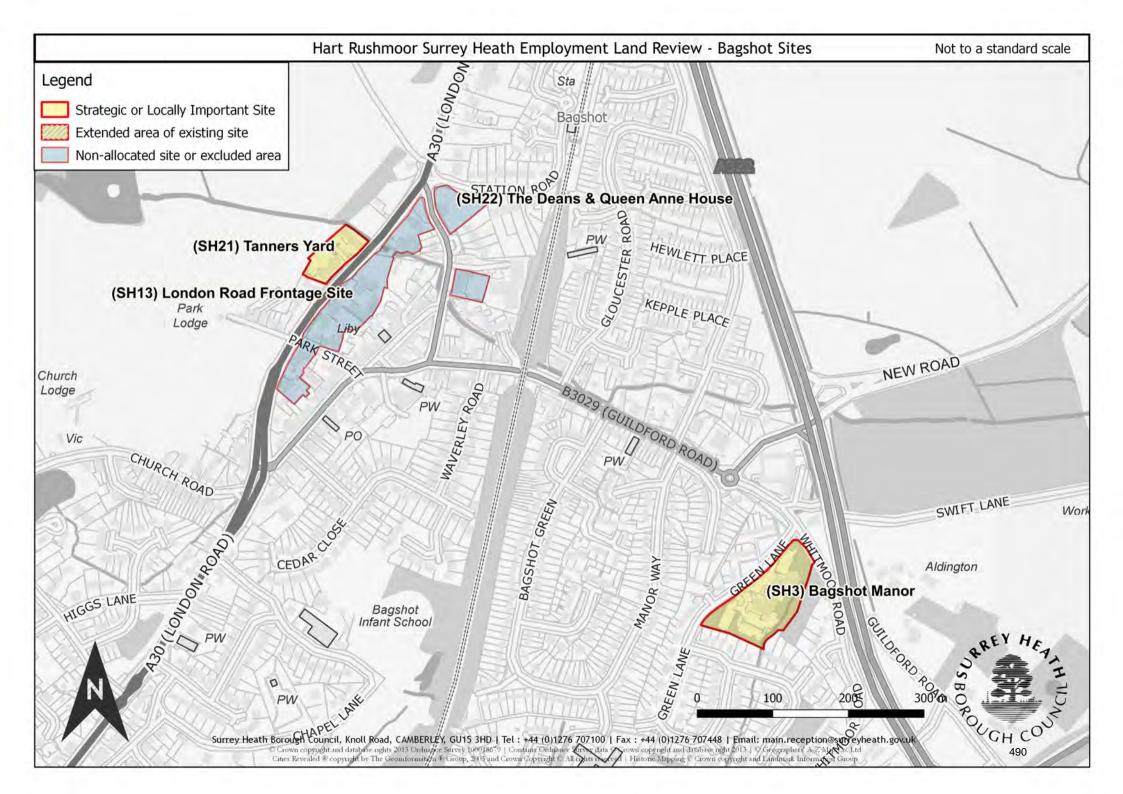
| Unit Name / | Unit Type | Size of unit / | Market attractiveness | | | | Suitable for conversion to |
|--------------------------|----------------------|-------------------------------------|-----------------------|---------------------------|----------|------------------------------|--|
| Number | (B1a/b/c, B2, B8) | amount of floorspace marketed | Good | Refurbishment required | Obsolete | Redevelopment opportunity | non-employment use? (please specify) |
| Queen Anne House | B1 | 21 sqm | | | | | The building has some suitability for residential use. |
| Building 4, The Deans | B1 | 230 sqm | | | | | The building has some suitability for residential use, in part due to its appearance. |

CONCLUSIONS

Comments / Observations

This small site is partially within Bagshot District Centre and has relatively low prominence, as it is set back from the A30, with discreet access points and an almost residential appearance. It has good strategic connections, being less than 2km for the M3 junction 3 and within 800m of Bagshot Station. There is limited HGV access, but ample parking provision. Both buildings are well maintained, although The Deans does have some vacant offices.

It should be noted that Queen Anne House is used partially for 'virtual office space', which enables businesses to use the building as an address and to hold meetings or events, whilst not permanently occupying floor space. This could imply that there are possibly more virtual occupiers than in-house businesses. The Deans borders the Bagshot Village Conservation Area and is within Flood Zone 2, so is considerably constrained. Queen Anne House is a Grade II listed building. It is unlikely this small employment area could expand, due to heritage and flooding constraints.



| Site No: SH23 | Site Name: Watchmoor Business Park, Camberley | LPA: Surrey Heath |
|-------------------|---|--------------------------------|
| Site Area: 11.4ha | Survey Date: 19/12/2016 | Name of Surveyor(s):Chris Kirk |

SITE DESCRIPTION

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| Other: | | |

General comments / description of site

The site is located on the western edge of the Camberley settlement area. The open countryside, road and rail networks that run parallel to the River Blackwater are to the west of the site, with Hampshire just beyond the River Blackwater. Watchmoor is a prominent business park with a spacious layout, strong visual sightlines, and well maintained landscaping. It contains 11 large, relatively modern, good quality office units, some of which have recently undergone refurbishment. The occupiers are predominantly research and development based international companies, with particular clusters of pharmaceutical, satellite technology and ICT & computer programming related businesses.

ACCESSIBILITY

| Distance to Strategic Highway Network: | Rail Access: |
|---|--|
| Access to M3 at junction 4, 1.3km away, via the A331 primary route. | Located 3.4km from Camberley Station and 1.6km from Blackwater |
| | Station. |
| Quality of local roads: | Proximity to settlements: |
| The site is accessed from the A331 primary route at a traffic light | 3.4km driving distance to Camberley town centre, |
| junction with Riverside Way, a dual carriageway that leads into the | 4.3km driving distance to Farnborough town centre. |
| site. Connectivity is good. The immediate section of the A331 is a dual | |
| carriageway route that connects the M3, A30, and provides further | |
| access to Camberley town centre, Farnborough and Aldershot. | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

Comparison Retail facilities are available by a 0.5km walk to a large nearby superstore.

NON-B CLASS USES



| ENVIRONMENT | | | | | | |
|--------------------------------------|----------------------------|---------------------------|--------------------|---------------------|------------|----------------|
| Quality of environment for current u | ise: | | | | | |
| Very good | Good Good | D Poor | | U very | / Poor | |
| | | | | | | |
| Is the site environment appropriate | for the current uses? | | | | | |
| Yes | No (please provide fur | ther information below) | | | | |
| | | | | | | |
| The site has good quality building s | tock, high quality landsca | ping and is well maintain | ed. It is built at | a low density. | | |
| | | | | | | |
| | | | | | | |
| Neighbouring uses: | | | | | | |
| Residential | 🗖 Retail | Town Centre | Airport | Railway | Highway | O ffice |
| | _ | _ | • | | - Ingriway | |
| Industrial Warehou | sing Laucation | Uther (please specify) | | | | |
| | | | | | | |
| A sewage treatment works site is lo | cated to the north of Wat | chmoor Business Park. A | large superstor | e is located to the | south. | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

| Physical Consideratio | ns: | Utilities Infrastructure | Other (please specify below) | |
|-------------------------------|--|---|---|--|
| Planning Consideration | | Environmental Designation | Tree Preservation Order | |
| DEVELOPMENT C | ONTEXT: | | | |
| Is the access and park Yes | ing adequate for the uses within the site? | tion below) | | |
| | | e site has been designed in order for office parking. At the rear (east) of the site, a de | buildings to have large individual car parks. ecked car park has been provided for the | |
| Parking | A spacious site with good provision for se | | | |
| Servicing | · | · | | |
| Public Transport | No local bus routes nearby. Blackwater Station is 1.6km away. | | | |
| HGV | Although HGVs do not appear to require access to the site for the current occupiers, the provision for their access is good. | | | |
| Car Car | Riverside Way, a dual carriageway road provides access to the site from the A331 primary route. | | | |

| Planning Status (select all that apply): | | | |
|---|--|---|--|
| Planning Consent Fully Implemented Greenfield | Site Allocation: Core Employment Area Partially Implemented Brownfield | Site/part of site in SLAA Cleared Site | |

Additional comments:

Opportunity for intensification of employment uses at the site:

| l | Y es | (please provide further information below) | L No |
|---|-------------|--|------|
| ſ | | | |

Undeveloped Land

| Yes (please provide further information below) | No No |
|--|-------|
| | |
| | |

Vacant Premises

Yes (please provide further information below)

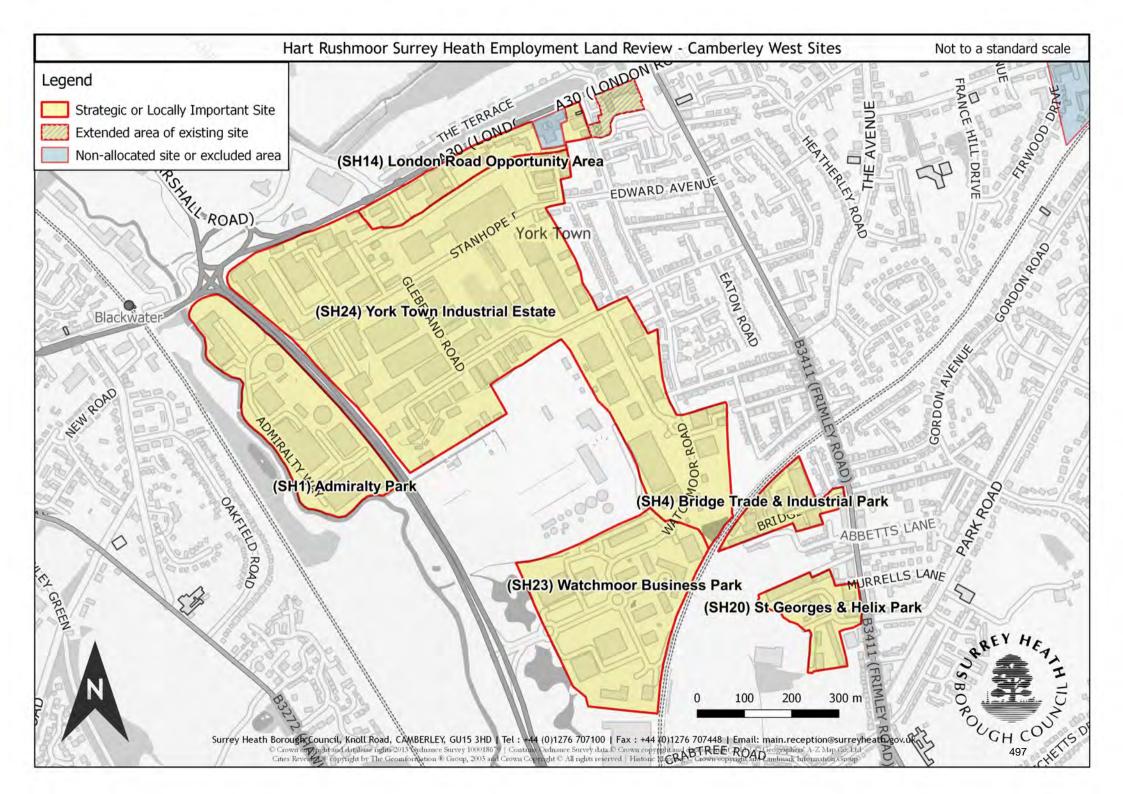
D_{No}

| Unit Name / | Unit Type | Size of unit / | | Market att | | Suitable for conversion to | |
|---------------------|-----------|----------------|------|---------------|----------|----------------------------|---------------------|
| Number | (B1a/b/c, | amount of | Good | Refurbishment | Obsolete | Redevelopment | non-employment use? |
| | B2, B8) | floorspace | | required | | opportunity | (please specify) |
| | | marketed | | | | | |
| Three | B1 | 3716 sqm | | | | | No |
| Watchmoor | | | | | | | |
| Eight Watchmoor | B1 | 1184 sqm | | | | | No |
| Ten Watchmoor | B1 | 4513 sqm | | | | | No |
| First Floor, Eleven | B1 | 516 sqm | | | | | No |
| Watchmoor | | | | | | | |

CONCLUSIONS

Comments / Observations

The site has a good strategic location, with direct access to the A331 primary route and close proximity to the M3 junction 4. It is an attractive, low density site, where the landscaping has been designed to include lakes which have capacity to accommodate the flood risk from EA Zone 3. There is an on-site café and a large superstore is within walking distance, but the site is not within close proximity of other services. There are some vacant units; however the majority of these have recently undergone refurbishment and now enable a greater flexibility of uses, which may attract a wider range of businesses. Many of the current occupiers are well established at the site. There are notable clusters of pharmaceutical, satellite technology and ICT & computer programming related businesses which strongly align to both the Enterprise M3 priority sectors and the FEA growth sectors.



| Site No: SH24 | Site Name: York Town Industrial Estate, Camberley | LPA: Surrey Heath |
|-------------------|---|--------------------------------|
| Site Area: 37.0ha | Survey Date: 19/12/2016 | Name of Surveyor(s):Chris Kirk |

SITE DESCRIPTION

The site can be described as the following (select all that apply):

| Edge of centre / out of town | Town Centre | Rural |
|-------------------------------|--|------------------------------------|
| Incubator / SME Cluster Site | Research and Technology / Science Park | High Quality Business Park |
| Warehouse / Distribution Park | General Industry / Business Area | Heavy / Specialist Industrial Site |
| Site for Specific Occupier(s) | Recycling / Environmental Industrial Sites | Prominent Site |
| • Other: | | |

General comments / description of site

This large site is located to the north west of Camberley, covering an area bordered by the A30 and A331 to the north and west respectively, and a largely residential area to the east. The site it comprised of various warehouse parks, industrial workshops, business centres and trade parks. These are defined areas contained within the overall site, which cluster uses together in sub-zones. There is a wide mix of offices, light and general industry, storage and distribution uses. Building stock ranges from 1950s industrial workshops and manufacturing units to large modern warehouses and is being updated and redeveloped in places. More recent developments mostly consist of warehouse units with flexible office or industrial space.

ACCESSIBILITY

| Distance to Strategic Highway Network: | Rail Access: |
|---|--|
| Access to M3 at junction 4, 1.9km away, via the A331 primary route. | Located 2.4km from Camberley Station and 0.6km from Blackwater |
| | Station. |
| Quality of local roads: | Proximity to settlements: |
| The site has several access points and is integrated into the urban | 2.4km driving distance to Camberley town centre, |
| fabric of Camberley. Access to the site can be gained from the A331 | 5.1km driving distance to Farnborough town centre. |
| onto Stanhope Road at a traffic light junction, and from the A30 at | |
| Yorktown Way, also at a traffic light junction. Doman Road and the | |

| eastern entry point of Stanhope Road provide access from a | | |
|--|--|--|
| neighbouring residential area of Camberley. These two entry points | | |
| have width restrictions that prevent HGVs from accessing the site. | | |

| | On site | Within 800m of the site |
|--|---------|-------------------------|
| Convenience retail | | |
| Restaurants / café | | |
| Gym / sports facilities | | |
| Hotel | | |
| Crèche / Children's Nursery | | |
| Training facility | | |
| Comparison Retail | | |
| Other (please provide further information below) | | |

The site is large and well integrated into the urban fabric. Two neighbourhood centres are within 800m walking distance of the site with a range of retail units and services.

NON-B CLASS USES

| Use | 0-20% | 20-40% | 40-60% | 60-80% | 80-100% |
|----------------------------|-------|--------|--------|--------|---------|
| Housing | | | | | |
| Retail | | | | | |
| Leisure | | | | | |
| Community | | | | | |
| Other (please provide | | | | | |
| further information below) | | | | | |

| <u>ENVIRONMENT</u> | | | | | |
|------------------------------------|-------------------------------|---------------------------------|----------------|------------------------------|-------------|
| Quality of environment for curren | nt use: | _ | | _ | |
| U Very good | Good Good | D Poor | | 🔲 Very Poor | |
| | | | | | |
| Is the site environment appropria | ite for the current uses? | | | | |
| Yes | NO (please provide fu | urther information below) | | | |
| | | | | | |
| The site is suitable for the curre | | | | | • |
| manufacturing and workshop b | ased uses. More recent dev | elopments have some min | imal landscap | ing and appear to be maintai | ned. |
| | | | | | |
| N | | | | | |
| Neighbouring uses: | | | | | |
| Residential Leisur | | | Airport A | 📙 Railway 🔛 Highw | ay 🗳 Office |
| 🗖 Industrial 🛛 🗖 Wareł | nousing 🛛 🖬 Education | n Other (please specify) | | | |
| | | | | | |
| A sewage treatment works bord | ers the south of the site. Re | | ately adjacent | to the east of the site | |
| A sewage treatment works bord | | sidema areas are inimed | atery adjacent | to the cust of the site. | |
| | | | | | |
| | | | | | |

| Car | There are multiple access points to the site, which covers a large area of northwest Camberley. Access can be gained from both the A331, A30 and for non HGV vehicles, from the neighbouring residential area to the east. Watchmoor Point and Watchmoor Trade Centre have more restricted access, with only one entry point from Riverside Way on Watchmoor Business Park. Compton Place Business Centre can only be accessed from Surrey Avenue, a small residential road to the east of the site. | | | | | | | |
|--------------------------------------|--|---|------------------------------|--|--|--|--|--|
| HGV | HGVs can access the site from the A331 and A30. There is restricted access from the neighbouring residential areas to the east. | | | | | | | |
| Public Transport | There are bus stops nearby on both London Road and | Frimley Road. Some of the site is within 8 | 00m of Blackwater Station. | | | | | |
| Servicing | There is generally good servicing provision, but it does | s vary, as would be expected in such a larg | ge site. | | | | | |
| Parking | Parking is site dependent. The more recently developed areas have variable parking provision. Some have adjoining car parks and all other have designated bays. The original 1950s units have little to no parking provision, with only small areas at the front of their premises as indicative parking zones. In these localities, motor vehicles are often parked on the service roads and can impede HGV access in certain areas. | | | | | | | |
| Yes | Is the access and parking adequate for the uses within the site? Yes No (please provide further information below) DEVELOPMENT CONTEXT: | | | | | | | |
| Planning Consideratio | | Environmental Designation | Tree Preservation Order | | | | | |
| Physical Consideration Topography | ns: | Utilities Infrastructure | Other (please specify below) | | | | | |

| Planning Status (select all that apply): | | | | | | | | |
|---|--|--|--|--|--|--|--|--|
| Planning Consent Fully Implemented Greenfield | Site Allocation: Core Employment Area Partially Implemented Brownfield | Site/part of site in SLAACleared Site | | | | | | |

Additional comments:

There are some more recent developments, consisting primarily of flexible warehouse space. It appears that natural regeneration is taking place, as some of the outdated or unused building stock is gradually being redeveloped or replaced.

Opportunity for intensification of employment uses at the site:

| Yes (please provide further information below) | No No | |
|--|-------|--|
| | | |
| | | |
| Undeveloped Land | _ | |
| Yes (please provide further information below) | No | |
| | | |
| | | |

| Vacant Premises | | | | | | | |
|--|-----------|---------------------|-----------------------|---------------|----------|---------------|----------------------------|
| Yes (please provide further information below) | | | | 0 | | | |
| Unit Name / Number | Unit Type | Size of unit / | Market attractiveness | | | | Suitable for conversion to |
| | (B1a/b/c, | amount of | Good | Refurbishment | Obsolete | Redevelopment | non-employment use? |
| | B2, B8) | floorspace marketed | | required | | opportunity | (please specify) |
| Unit 8 J4, Doman Road | B2/B8 | 1822 sqm | | | | | No |
| Units 5&6 J4, Doman | B2/B8 | 1446 sqm | | | | | No |
| Road | | | | | | | |
| Unit 4 Camberley | B2/B8 | 208 sqm | | | | | No |
| Business Centre, | | | | | | | |
| Stanhope Road | | | | | | | |
| Unit 26, Doman Road | B2 | 512 sqm | | | | | No |
| Laser House 18 Doman | B2 | 260 sqm | | | | | No |
| Road | | | | | | | |
| 1 The Service Centre, | B1-B8 | 1409 sqm | | | | | No |
| Watchmoor Point | | | | | | | |
| 1 Watchmoor Road | B2 | 462 sqm | | | | | No |
| Unit 1, Watchmoor | B1-B8 | 139 sqm | | | | | No |
| Trade Centre, | | | | | | | |
| Watchmoor Road | | | | | | | |
| Unit 1, 5b, 10-12 & 9 | B1-B8 | 565 sqm | | | | | No |
| Stanhope Gate | | | | | | | |
| Units 1, 4, 13, 25, 26, 30 | B1-B8 | 1045 sqm | | | | | No |
| Craven Court | | | | | | | |
| 4 & 7 Priory Court | B1 | 223 sqm | | | | | No |
| Units 2 & 3a Compton | B2-B8 | 156 sqm | | | | | No |
| Place Business Centre | | | | | | | |
| 3, 4 & 6 Minster Court, | B1 | 498 sqm | | | | | No |
| Tuscam Way | | | | | | | |

Although there may appear to be a large amount of vacant units from the list above, it should be noted that York Town is a very large site that houses a wide range of businesses in various sub zones. Therefore, when taking account of the many units on site, the overall vacancy rate for York Town Industrial Estate is not overtly high.

CONCLUSIONS

Comments / Observations

York Town Industrial Estate is a large, well established site that has good local and strategic access. It is well integrated into the surrounding urban fabric and has four access points. It plays an important role in housing industrial businesses and SMEs in small clusters of workshops, as well as large modern warehousing. There is minimal landscaping and the overall environment provides a more suitable location for bad neighbour uses than high quality offices. The site fits this purpose well and as such has a low vacancy rate. There are some industrial units with trade counters and whole sale on the western edge of the site.

The eastern edge of the site is in very close proximity to neighbouring residential areas, with no physical buffering. It is well established and has been developed over time in different phases. There appears to be ongoing regeneration of some of the older warehousing, but the existing 1950s industrial core remains, demonstrating a continuing demand for smaller workshops and manufacturing units. There is also a technology cluster focused at Camberley Business Centre, emphasising the wide diversity of uses represented at York town. Due to its size, ongoing development opportunities, wide range of accommodation attracting both SMEs and larger organisations, York Town has the potential and capacity as a site to attract future economic development to the Functional Economic Area.

